

Global Data Center Cooling Fluid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDFC4F73CE33EN.html>

Date: April 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: GDFC4F73CE33EN

Abstracts

The global Data Center Cooling Fluid market size is expected to reach \$ 3946 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Data center coolant is a fluid medium specifically designed for data center thermal management systems. It effectively removes and exchanges heat generated by servers and other heat sources to maintain stable equipment operation. Liquid cooling offers higher heat transfer efficiency than traditional air cooling and supports high-density equipment cooling. Global data center coolant sales are projected to reach approximately 62,000,000 liters by 2025, with an average price of approximately US\$38 per liter and a capacity utilization rate of approximately 72%. Upstream companies primarily focus on chemical raw material supply, additive formulation development, and basic liquid manufacturing equipment. Downstream companies mainly operate in data center liquid cooling system integration, data center construction, and thermal management services. The industry's average gross profit margin is approximately 29%. The product cost structure is primarily composed of basic liquid raw material costs (approximately 38%), additives and formulation development (approximately 22%), manufacturing and quality inspection (approximately 18%), packaging and transportation (approximately 12%), and sales and administrative expenses (approximately 10%). On the demand side. The list of products includes rack-level liquid cooling fillers, overall data center liquid cooling circulating fluids, immersion coolants, and direct chip coolants. Downstream customers include large cloud computing and internet companies, data center operators, companies building their own data centers, government research institutions, and edge computing facility operators. Policy-driven opportunities are primarily reflected in policies supporting green data center construction, energy conservation and emission reduction, and information infrastructure upgrades. Technological innovation-driven opportunities include more

efficient, low-corrosion coolant formulations, intelligent temperature control system integration, and the fusion of liquid cooling and heat recovery technologies. Changing consumer demands are reflected in the growing need for higher energy efficiency, lower maintenance costs, and more reliable thermal management solutions. These factors collectively drive the rapid development and technological upgrading of the data center coolant industry.

The data center coolant market is growing rapidly as liquid cooling technology is increasingly adopted in high-performance computing and cloud data centers. As an important component for improving energy efficiency and reducing operation and maintenance costs, liquid cooling fluid will usher in continuous technological innovation and large-scale application opportunities driven by policies promoting the construction of green data centers and enterprises' urgent need for efficient thermal management.

This report studies the global Data Center Cooling Fluid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling Fluid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling Fluid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cooling Fluid total production and demand, 2021-2032, (Tons)

Global Data Center Cooling Fluid total production value, 2021-2032, (USD Million)

Global Data Center Cooling Fluid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Data Center Cooling Fluid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Data Center Cooling Fluid domestic production, consumption, key domestic manufacturers and share

Global Data Center Cooling Fluid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Data Center Cooling Fluid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Data Center Cooling Fluid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Data Center Cooling Fluid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil Chemical, Dow, 3M, Shell, Solvay, Lubrizo, AGC, Castrol, GRC, Dynalene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cooling Fluid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling Fluid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cooling Fluid Market, Segmentation by Type:

Fluorochemicals (Fluorocarbons)

Hydrocarbons

Other

Global Data Center Cooling Fluid Market, Segmentation by Specific Type:

Water Based Coolant

Glycol Based Coolant

Dielectric Immersion Fluid

Other

Global Data Center Cooling Fluid Market, Segmentation by Thermal Conductivity:

High Thermal Conductivity

Medium Thermal Conductivity

Low Thermal Conductivity

Global Data Center Cooling Fluid Market, Segmentation by Application:

Cold Plate Cooling

Spray Cooling

Immersion Cooling

Companies Profiled:

ExxonMobil Chemical

Dow

3M

Shell

Solvay

Lubrizzo

AGC

Castrol

GRC

Dynalene

Fuchs

Enviro Tech

DCX

Engineered Fluids

Hydratech

Gigabyte

Zhejiang Juhua

Shenzhen Capchem Technology

Zhejiang Noah Fluorochemical

Tongyi Carbon Neutral Technology (Xinjiang)

CNPC

China Petrochemical Corporation

Dongyue Group

Key Questions Answered:

1. How big is the global Data Center Cooling Fluid market?
2. What is the demand of the global Data Center Cooling Fluid market?
3. What is the year over year growth of the global Data Center Cooling Fluid market?
4. What is the production and production value of the global Data Center Cooling Fluid market?
5. Who are the key producers in the global Data Center Cooling Fluid market?
6. What are the growth factors driving the market demand?

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