

Global Data Center Cooling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cooling Equipment market size is expected to reach \$ 24714 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

Data center cooling equipment includes systems like CRAC/CRAH units, chillers, cooling towers, and liquid cooling systems (e.g., direct-to-chip, immersion), all designed to remove heat generated by servers and IT hardware to maintain optimal operating temperatures, using methods such as air circulation, chilled water, or coolants to ensure efficient operation and prevent damage.

Explosive growth of data traffic, cloud computing, and AI workloads is the primary driver of the data center cooling equipment market. Hyperscale cloud services, generative AI training, AI inference, and high-performance computing (HPC) have dramatically increased server power density, with racks moving from traditional 5?10 kW to 30?50 kW and even 100 kW+ in AI clusters. As IT heat density rises, conventional room-level cooling becomes insufficient, directly driving demand for more advanced cooling equipment such as high-capacity CRAH systems, in-row cooling, rear-door heat exchangers, and especially liquid-cooling solutions. Cooling is no longer a supporting system but a core enabler of compute scalability, making cooling equipment investment grow in parallel with data center capacity expansion.

Energy efficiency and sustainability requirements are accelerating the adoption of advanced and high-efficiency cooling technologies. Cooling typically accounts for 30?40% of a data center?s total energy consumption, so operators face strong economic pressure to reduce power usage effectiveness (PUE). At the same time, governments, regulators, and enterprise customers are imposing stricter carbon-reduction and energy-efficiency targets. This is driving rapid uptake of free cooling, high-temperature chilled water systems, indirect evaporative cooling, and intelligent control systems that optimize airflow and cooling capacity in real time. As a result, demand is

shifting away from basic air-conditioning toward more sophisticated cooling architectures that lower operating costs and improve sustainability metrics. The structural shift toward edge computing and modular data centers is expanding the addressable market for diverse cooling equipment types. Beyond hyperscale facilities, growth in edge data centers supporting 5G, IoT, content delivery, and industrial digitalization is creating demand for compact, modular, and rapidly deployable cooling solutions. These sites often operate in space-constrained or harsh environments and require integrated, high-reliability cooling systems with minimal maintenance. This trend supports market growth across a broad range of products, including packaged cooling units, micro-module cooling systems, and hybrid air-and-liquid solutions, reinforcing long-term demand for flexible and application-specific data center cooling equipment. This report studies the global Data Center Cooling Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cooling Equipment total market, 2021-2032, (USD Million)

Global Data Center Cooling Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Cooling Equipment total market, key domestic companies, and share, (USD Million)

Global Data Center Cooling Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Cooling Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Center Cooling Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Cooling Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Envicool, YMK, Shenling, Stulz, Canatal, Schneider, iTeaq, Huawei, Airsys, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Cooling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cooling Equipment Market, Segmentation by Type:

Air Cooling Equipment

Liquid Cooling Equipment

Global Data Center Cooling Equipment Market, Segmentation by Equipment:

CRAC

Chillers

CDU

Other

Global Data Center Cooling Equipment Market, Segmentation by Power:

High Power

Low Power

Global Data Center Cooling Equipment Market, Segmentation by Application:

Small and Medium-sized Data Center

Large Data Center

Ultra-large Data Center

Others

Companies Profiled:

Vertiv

Envicool

YMK

Shenling

Stulz

Canatal

Schneider

iTeaq

Huawei

Airsys

Climaveneta

Hairf

Haiwu

Key Questions Answered

1. How big is the global Data Center Cooling Equipment market?
2. What is the demand of the global Data Center Cooling Equipment market?
3. What is the year over year growth of the global Data Center Cooling Equipment market?
4. What is the total value of the global Data Center Cooling Equipment market?
5. Who are the Major Players in the global Data Center Cooling Equipment market?
6. What are the growth factors driving the market demand?

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