

Global Data Center Cooling CDU Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cooling CDU Pumps market size is expected to reach \$ 568 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Data center cooling CDU pumps are specialized fluid-handling devices installed within coolant distribution units (CDUs) or their associated circulation loops. They circulate coolant between the CDU and liquid-cooling terminals such as server cold plates, rear-door heat exchangers, immersion-cooling tanks, and other high-density cooling equipment, while maintaining the required flow rate, head, and differential pressure. These pumps commonly use centrifugal, multistage, magnetic-drive, or canned-motor designs and may integrate variable-frequency drives, EC motors, pressure and temperature sensors, and intelligent control systems to adjust coolant flow according to changing IT heat loads. Compared with conventional industrial circulation pumps, CDU pumps place greater emphasis on reliability, low leakage risk, low noise, energy efficiency, coolant compatibility, and continuous-duty operation. Dual-pump or N+1 redundant configurations are also frequently adopted to support uninterrupted cooling of mission-critical computing infrastructure. In 2025, global Data Center Cooling CDU Pumps production reached approximately 117 k Units, with an average global market price of around 2394 USD/Unit. The production capacity for Data Center Cooling CDU Pumps in 2025 was approximately 150 k Units. The typical gross profit margin for Data Center Cooling CDU Pumps between 20% and 40%.

The global data center cooling CDU pump market is expanding as artificial intelligence training, cloud computing, high-performance computing, and high-density server deployments continue to increase. Rising power consumption and heat generation from GPUs and AI accelerators are reducing the effectiveness of conventional air-cooling

systems in high-heat-load environments, accelerating the adoption of direct-to-chip cooling, rear-door heat exchangers, and immersion cooling. This transition is creating growing demand for CDUs and their associated circulation pumps. Market development is increasingly focused on high-flow and high-head performance, variable-speed operation, intelligent monitoring, and redundant system configurations, while stainless-steel wetted components, sealless designs, permanent-magnet motors, and integrated control technologies are gaining wider adoption. Cloud and hyperscale data centers, AI and HPC facilities, and colocation data centers currently represent the main demand segments, while enterprise and edge data centers are increasingly adopting compact and modular CDU pump solutions. Going forward, closer cooperation among pump manufacturers, CDU suppliers, and liquid-cooling system integrators is expected, with competition shifting from basic hydraulic performance toward energy efficiency, operational reliability, digital control, and lifecycle service capabilities.

This report studies the global Data Center Cooling CDU Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling CDU Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling CDU Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cooling CDU Pumps total production and demand, 2021-2032, (K Units)

Global Data Center Cooling CDU Pumps total production value, 2021-2032, (USD Million)

Global Data Center Cooling CDU Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Cooling CDU Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Cooling CDU Pumps domestic production, consumption, key domestic manufacturers and share

Global Data Center Cooling CDU Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Cooling CDU Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Cooling CDU Pumps production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Cooling CDU Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Corporation, Flowserve Corporation, Gates Corporation, Gorman-Rupp Industries, SPP Pumps, Panasonic, SPAL Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cooling CDU Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling CDU Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cooling CDU Pumps Market, Segmentation by Type:

Centrifugal Pumps

Positive Displacement Pumps

Others

Global Data Center Cooling CDU Pumps Market, Segmentation by Number of Stages:

Single-Stage Pumps

Multistage Pumps

Others

Global Data Center Cooling CDU Pumps Market, Segmentation by Application:

AI and High-Performance Computing Data Centers

Cloud and Hyperscale Data Centers

Enterprise Data Centers

Edge Data Centers

Others

Companies Profiled:

Grundfos

Xylem

Wilo

EBARA Corporation

Flowserve Corporation

Gates Corporation

Gorman-Rupp Industries

SPP Pumps

Panasonic

SPAL Automotive

Tark Thermal Solutions

Calpeda S.p.A.,

Moog Company

Concentric

AMETEK

Fluid-o-Tech

Crest Pumps

Johnson Electric

GuangDong Shenpeng Technology

Key Questions Answered:

1. How big is the global Data Center Cooling CDU Pumps market?
2. What is the demand of the global Data Center Cooling CDU Pumps market?

3. What is the year over year growth of the global Data Center Cooling CDU Pumps market?
4. What is the production and production value of the global Data Center Cooling CDU Pumps market?
5. Who are the key producers in the global Data Center Cooling CDU Pumps market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Data Center Cooling CDU Pumps Introduction
- 1.2 World Data Center Cooling CDU Pumps Supply & Forecast
 - 1.2.1 World Data Center Cooling CDU Pumps Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Data Center Cooling CDU Pumps Production (2021-2032)
 - 1.2.3 World Data Center Cooling CDU Pumps Pricing Trends (2021-2032)
- 1.3 World Data Center Cooling CDU Pumps Production by Region (Based on Production Site)
 - 1.3.1 World Data Center Cooling CDU Pumps Production Value by Region (2021-2032)
 - 1.3.2 World Data Center Cooling CDU Pumps Production by Region (2021-2032)
 - 1.3.3 World Data Center Cooling CDU Pumps Average Price by Region (2021-2032)
 - 1.3.4 North America Data Center Cooling CDU Pumps Production (2021-2032)
 - 1.3.5 Europe Data Center Cooling CDU Pumps Production (2021-2032)
 - 1.3.6 China Data Center Cooling CDU Pumps Production (2021-2032)
 - 1.3.7 Japan Data Center Cooling CDU Pumps Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Data Center Cooling CDU Pumps Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Data Center Cooling CDU Pumps Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Data Center Cooling CDU Pumps Demand (2021-2032)
- 2.2 World Data Center Cooling CDU Pumps Consumption by Region
 - 2.2.1 World Data Center Cooling CDU Pumps Consumption by Region (2021-2026)
 - 2.2.2 World Data Center Cooling CDU Pumps Consumption Forecast by Region (2027-2032)
- 2.3 United States Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.4 China Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.5 Europe Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.6 Japan Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.7 South Korea Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.8 ASEAN Data Center Cooling CDU Pumps Consumption (2021-2032)
- 2.9 India Data Center Cooling CDU Pumps Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Data Center Cooling CDU Pumps Production Value by Manufacturer (2021-2026)

3.2 World Data Center Cooling CDU Pumps Production by Manufacturer (2021-2026)

3.3 World Data Center Cooling CDU Pumps Average Price by Manufacturer (2021-2026)

3.4 Data Center Cooling CDU Pumps Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Data Center Cooling CDU Pumps Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Data Center Cooling CDU Pumps in 2025

3.5.3 Global Concentration Ratios (CR8) for Data Center Cooling CDU Pumps in 2025

3.6 Data Center Cooling CDU Pumps Market: Overall Company Footprint Analysis

3.6.1 Data Center Cooling CDU Pumps Market: Region Footprint

3.6.2 Data Center Cooling CDU Pumps Market: Company Product Type Footprint

3.6.3 Data Center Cooling CDU Pumps Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Data Center Cooling CDU Pumps Production Value Comparison

4.1.1 United States VS China: Data Center Cooling CDU Pumps Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Data Center Cooling CDU Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Data Center Cooling CDU Pumps Production Comparison

4.2.1 United States VS China: Data Center Cooling CDU Pumps Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Data Center Cooling CDU Pumps Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Data Center Cooling CDU Pumps Consumption Comparison

4.3.1 United States VS China: Data Center Cooling CDU Pumps Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Data Center Cooling CDU Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Data Center Cooling CDU Pumps Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Data Center Cooling CDU Pumps Production Value (2021-2026)

4.4.3 United States Based Manufacturers Data Center Cooling CDU Pumps Production (2021-2026)

4.5 China Based Data Center Cooling CDU Pumps Manufacturers and Market Share

4.5.1 China Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Data Center Cooling CDU Pumps Production Value (2021-2026)

4.5.3 China Based Manufacturers Data Center Cooling CDU Pumps Production (2021-2026)

4.6 Rest of World Based Data Center Cooling CDU Pumps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Data Center Cooling CDU Pumps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Centrifugal Pumps

5.2.2 Positive Displacement Pumps

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Data Center Cooling CDU Pumps Production by Type (2021-2032)

5.3.2 World Data Center Cooling CDU Pumps Production Value by Type (2021-2032)

5.3.3 World Data Center Cooling CDU Pumps Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUMBER OF STAGES

6.1 World Data Center Cooling CDU Pumps Market Size Overview by Number of Stages: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Number of Stages

6.2.1 Single-Stage Pumps

6.2.2 Multistage Pumps

6.2.3 Others

6.3 Market Segment by Number of Stages

6.3.1 World Data Center Cooling CDU Pumps Production by Number of Stages (2021-2032)

6.3.2 World Data Center Cooling CDU Pumps Production Value by Number of Stages (2021-2032)

6.3.3 World Data Center Cooling CDU Pumps Average Price by Number of Stages (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Data Center Cooling CDU Pumps Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 AI and High-Performance Computing Data Centers

7.2.2 Cloud and Hyperscale Data Centers

7.2.3 Enterprise Data Centers

7.2.4 Edge Data Centers

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Data Center Cooling CDU Pumps Production by Application (2021-2032)

7.3.2 World Data Center Cooling CDU Pumps Production Value by Application (2021-2032)

7.3.3 World Data Center Cooling CDU Pumps Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Grundfos

8.1.1 Grundfos Details

- 8.1.2 Grundfos Major Business
- 8.1.3 Grundfos Data Center Cooling CDU Pumps Product and Services
- 8.1.4 Grundfos Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 Grundfos Recent Developments/Updates
- 8.1.6 Grundfos Competitive Strengths & Weaknesses
- 8.2 Xylem
 - 8.2.1 Xylem Details
 - 8.2.2 Xylem Major Business
 - 8.2.3 Xylem Data Center Cooling CDU Pumps Product and Services
 - 8.2.4 Xylem Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Xylem Recent Developments/Updates
 - 8.2.6 Xylem Competitive Strengths & Weaknesses
- 8.3 Wilo
 - 8.3.1 Wilo Details
 - 8.3.2 Wilo Major Business
 - 8.3.3 Wilo Data Center Cooling CDU Pumps Product and Services
 - 8.3.4 Wilo Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Wilo Recent Developments/Updates
 - 8.3.6 Wilo Competitive Strengths & Weaknesses
- 8.4 EBARA Corporation
 - 8.4.1 EBARA Corporation Details
 - 8.4.2 EBARA Corporation Major Business
 - 8.4.3 EBARA Corporation Data Center Cooling CDU Pumps Product and Services
 - 8.4.4 EBARA Corporation Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 EBARA Corporation Recent Developments/Updates
 - 8.4.6 EBARA Corporation Competitive Strengths & Weaknesses
- 8.5 Flowserve Corporation
 - 8.5.1 Flowserve Corporation Details
 - 8.5.2 Flowserve Corporation Major Business
 - 8.5.3 Flowserve Corporation Data Center Cooling CDU Pumps Product and Services
 - 8.5.4 Flowserve Corporation Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Flowserve Corporation Recent Developments/Updates
 - 8.5.6 Flowserve Corporation Competitive Strengths & Weaknesses
- 8.6 Gates Corporation

- 8.6.1 Gates Corporation Details
- 8.6.2 Gates Corporation Major Business
- 8.6.3 Gates Corporation Data Center Cooling CDU Pumps Product and Services
- 8.6.4 Gates Corporation Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Gates Corporation Recent Developments/Updates
- 8.6.6 Gates Corporation Competitive Strengths & Weaknesses
- 8.7 Gorman-Rupp Industries
 - 8.7.1 Gorman-Rupp Industries Details
 - 8.7.2 Gorman-Rupp Industries Major Business
 - 8.7.3 Gorman-Rupp Industries Data Center Cooling CDU Pumps Product and Services
 - 8.7.4 Gorman-Rupp Industries Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Gorman-Rupp Industries Recent Developments/Updates
 - 8.7.6 Gorman-Rupp Industries Competitive Strengths & Weaknesses
- 8.8 SPP Pumps
 - 8.8.1 SPP Pumps Details
 - 8.8.2 SPP Pumps Major Business
 - 8.8.3 SPP Pumps Data Center Cooling CDU Pumps Product and Services
 - 8.8.4 SPP Pumps Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 SPP Pumps Recent Developments/Updates
 - 8.8.6 SPP Pumps Competitive Strengths & Weaknesses
- 8.9 Panasonic
 - 8.9.1 Panasonic Details
 - 8.9.2 Panasonic Major Business
 - 8.9.3 Panasonic Data Center Cooling CDU Pumps Product and Services
 - 8.9.4 Panasonic Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Panasonic Recent Developments/Updates
 - 8.9.6 Panasonic Competitive Strengths & Weaknesses
- 8.10 SPAL Automotive
 - 8.10.1 SPAL Automotive Details
 - 8.10.2 SPAL Automotive Major Business
 - 8.10.3 SPAL Automotive Data Center Cooling CDU Pumps Product and Services
 - 8.10.4 SPAL Automotive Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 SPAL Automotive Recent Developments/Updates
 - 8.10.6 SPAL Automotive Competitive Strengths & Weaknesses

8.11 Tark Thermal Solutions

8.11.1 Tark Thermal Solutions Details

8.11.2 Tark Thermal Solutions Major Business

8.11.3 Tark Thermal Solutions Data Center Cooling CDU Pumps Product and Services

8.11.4 Tark Thermal Solutions Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Tark Thermal Solutions Recent Developments/Updates

8.11.6 Tark Thermal Solutions Competitive Strengths & Weaknesses

8.12 Calpeda S.p.A.,

8.12.1 Calpeda S.p.A., Details

8.12.2 Calpeda S.p.A., Major Business

8.12.3 Calpeda S.p.A., Data Center Cooling CDU Pumps Product and Services

8.12.4 Calpeda S.p.A., Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Calpeda S.p.A., Recent Developments/Updates

8.12.6 Calpeda S.p.A., Competitive Strengths & Weaknesses

8.13 Moog Company

8.13.1 Moog Company Details

8.13.2 Moog Company Major Business

8.13.3 Moog Company Data Center Cooling CDU Pumps Product and Services

8.13.4 Moog Company Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Moog Company Recent Developments/Updates

8.13.6 Moog Company Competitive Strengths & Weaknesses

8.14 Concentric

8.14.1 Concentric Details

8.14.2 Concentric Major Business

8.14.3 Concentric Data Center Cooling CDU Pumps Product and Services

8.14.4 Concentric Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Concentric Recent Developments/Updates

8.14.6 Concentric Competitive Strengths & Weaknesses

8.15 AMETEK

8.15.1 AMETEK Details

8.15.2 AMETEK Major Business

8.15.3 AMETEK Data Center Cooling CDU Pumps Product and Services

8.15.4 AMETEK Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 AMETEK Recent Developments/Updates

8.15.6 AMETEK Competitive Strengths & Weaknesses

8.16 Fluid-o-Tech

8.16.1 Fluid-o-Tech Details

8.16.2 Fluid-o-Tech Major Business

8.16.3 Fluid-o-Tech Data Center Cooling CDU Pumps Product and Services

8.16.4 Fluid-o-Tech Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Fluid-o-Tech Recent Developments/Updates

8.16.6 Fluid-o-Tech Competitive Strengths & Weaknesses

8.17 Crest Pumps

8.17.1 Crest Pumps Details

8.17.2 Crest Pumps Major Business

8.17.3 Crest Pumps Data Center Cooling CDU Pumps Product and Services

8.17.4 Crest Pumps Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Crest Pumps Recent Developments/Updates

8.17.6 Crest Pumps Competitive Strengths & Weaknesses

8.18 Johnson Electric

8.18.1 Johnson Electric Details

8.18.2 Johnson Electric Major Business

8.18.3 Johnson Electric Data Center Cooling CDU Pumps Product and Services

8.18.4 Johnson Electric Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Johnson Electric Recent Developments/Updates

8.18.6 Johnson Electric Competitive Strengths & Weaknesses

8.19 Guangdong Shenpeng Technology

8.19.1 Guangdong Shenpeng Technology Details

8.19.2 Guangdong Shenpeng Technology Major Business

8.19.3 Guangdong Shenpeng Technology Data Center Cooling CDU Pumps Product and Services

8.19.4 Guangdong Shenpeng Technology Data Center Cooling CDU Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Guangdong Shenpeng Technology Recent Developments/Updates

8.19.6 Guangdong Shenpeng Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Data Center Cooling CDU Pumps Industry Chain

9.2 Data Center Cooling CDU Pumps Upstream Analysis

9.2.1 Data Center Cooling CDU Pumps Core Raw Materials

9.2.2 Main Manufacturers of Data Center Cooling CDU Pumps Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Data Center Cooling CDU Pumps Production Mode

9.6 Data Center Cooling CDU Pumps Procurement Model

9.7 Data Center Cooling CDU Pumps Industry Sales Model and Sales Channels

9.7.1 Data Center Cooling CDU Pumps Sales Model

9.7.2 Data Center Cooling CDU Pumps Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Data Center Cooling CDU Pumps Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Data Center Cooling CDU Pumps Production Value by Region (2021-2026) & (USD Million)

Table 3. World Data Center Cooling CDU Pumps Production Value by Region (2027-2032) & (USD Million)

Table 4. World Data Center Cooling CDU Pumps Production Value Market Share by Region (2021-2026)

Table 5. World Data Center Cooling CDU Pumps Production Value Market Share by Region (2027-2032)

Table 6. World Data Center Cooling CDU Pumps Production by Region (2021-2026) & (K Units)

Table 7. World Data Center Cooling CDU Pumps Production by Region (2027-2032) & (K Units)

Table 8. World Data Center Cooling CDU Pumps Production Market Share by Region (2021-2026)

Table 9. World Data Center Cooling CDU Pumps Production Market Share by Region (2027-2032)

Table 10. World Data Center Cooling CDU Pumps Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Data Center Cooling CDU Pumps Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Data Center Cooling CDU Pumps Major Market Trends

Table 13. World Data Center Cooling CDU Pumps Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Data Center Cooling CDU Pumps Consumption by Region (2021-2026) & (K Units)

Table 15. World Data Center Cooling CDU Pumps Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Data Center Cooling CDU Pumps Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Data Center Cooling CDU Pumps Producers in 2025

Table 18. World Data Center Cooling CDU Pumps Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Data Center Cooling CDU Pumps Producers in 2025

Table 20. World Data Center Cooling CDU Pumps Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Data Center Cooling CDU Pumps Company Evaluation Quadrant

Table 22. World Data Center Cooling CDU Pumps Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Data Center Cooling CDU Pumps Production Site of Key Manufacturer

Table 24. Data Center Cooling CDU Pumps Market: Company Product Type Footprint

Table 25. Data Center Cooling CDU Pumps Market: Company Product Application Footprint

Table 26. Data Center Cooling CDU Pumps Competitive Factors

Table 27. Data Center Cooling CDU Pumps New Entrant and Capacity Expansion Plans

Table 28. Data Center Cooling CDU Pumps Mergers & Acquisitions Activity

Table 29. United States VS China Data Center Cooling CDU Pumps Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Data Center Cooling CDU Pumps Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Data Center Cooling CDU Pumps Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Data Center Cooling CDU Pumps Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Data Center Cooling CDU Pumps Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Data Center Cooling CDU Pumps Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Data Center Cooling CDU Pumps Production Market Share (2021-2026)

Table 37. China Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Data Center Cooling CDU Pumps Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Data Center Cooling CDU Pumps Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Data Center Cooling CDU Pumps Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Data Center Cooling CDU Pumps Production Market Share (2021-2026)

Table 42. Rest of World Based Data Center Cooling CDU Pumps Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production Market Share (2021-2026)

Table 47. World Data Center Cooling CDU Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Data Center Cooling CDU Pumps Production by Type (2021-2026) & (K Units)

Table 49. World Data Center Cooling CDU Pumps Production by Type (2027-2032) & (K Units)

Table 50. World Data Center Cooling CDU Pumps Production Value by Type (2021-2026) & (USD Million)

Table 51. World Data Center Cooling CDU Pumps Production Value by Type (2027-2032) & (USD Million)

Table 52. World Data Center Cooling CDU Pumps Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Data Center Cooling CDU Pumps Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Data Center Cooling CDU Pumps Production Value by Number of Stages, (USD Million), 2021 & 2025 & 2032

Table 55. World Data Center Cooling CDU Pumps Production by Number of Stages (2021-2026) & (K Units)

Table 56. World Data Center Cooling CDU Pumps Production by Number of Stages (2027-2032) & (K Units)

Table 57. World Data Center Cooling CDU Pumps Production Value by Number of Stages (2021-2026) & (USD Million)

Table 58. World Data Center Cooling CDU Pumps Production Value by Number of Stages (2027-2032) & (USD Million)

Table 59. World Data Center Cooling CDU Pumps Average Price by Number of Stages (2021-2026) & (US\$/Unit)

Table 60. World Data Center Cooling CDU Pumps Average Price by Number of Stages

(2027-2032) & (US\$/Unit)

Table 61. World Data Center Cooling CDU Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Data Center Cooling CDU Pumps Production by Application (2021-2026) & (K Units)

Table 63. World Data Center Cooling CDU Pumps Production by Application (2027-2032) & (K Units)

Table 64. World Data Center Cooling CDU Pumps Production Value by Application (2021-2026) & (USD Million)

Table 65. World Data Center Cooling CDU Pumps Production Value by Application (2027-2032) & (USD Million)

Table 66. World Data Center Cooling CDU Pumps Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Data Center Cooling CDU Pumps Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Grundfos Basic Information, Manufacturing Base and Competitors

Table 69. Grundfos Major Business

Table 70. Grundfos Data Center Cooling CDU Pumps Product and Services

Table 71. Grundfos Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Grundfos Recent Developments/Updates

Table 73. Grundfos Competitive Strengths & Weaknesses

Table 74. Xylem Basic Information, Manufacturing Base and Competitors

Table 75. Xylem Major Business

Table 76. Xylem Data Center Cooling CDU Pumps Product and Services

Table 77. Xylem Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Xylem Recent Developments/Updates

Table 79. Xylem Competitive Strengths & Weaknesses

Table 80. Wilo Basic Information, Manufacturing Base and Competitors

Table 81. Wilo Major Business

Table 82. Wilo Data Center Cooling CDU Pumps Product and Services

Table 83. Wilo Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Wilo Recent Developments/Updates

Table 85. Wilo Competitive Strengths & Weaknesses

Table 86. EBARA Corporation Basic Information, Manufacturing Base and Competitors

Table 87. EBARA Corporation Major Business

Table 88. EBARA Corporation Data Center Cooling CDU Pumps Product and Services

Table 89. EBARA Corporation Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. EBARA Corporation Recent Developments/Updates

Table 91. EBARA Corporation Competitive Strengths & Weaknesses

Table 92. Flowserve Corporation Basic Information, Manufacturing Base and Competitors

Table 93. Flowserve Corporation Major Business

Table 94. Flowserve Corporation Data Center Cooling CDU Pumps Product and Services

Table 95. Flowserve Corporation Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Flowserve Corporation Recent Developments/Updates

Table 97. Flowserve Corporation Competitive Strengths & Weaknesses

Table 98. Gates Corporation Basic Information, Manufacturing Base and Competitors

Table 99. Gates Corporation Major Business

Table 100. Gates Corporation Data Center Cooling CDU Pumps Product and Services

Table 101. Gates Corporation Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Gates Corporation Recent Developments/Updates

Table 103. Gates Corporation Competitive Strengths & Weaknesses

Table 104. Gorman-Rupp Industries Basic Information, Manufacturing Base and Competitors

Table 105. Gorman-Rupp Industries Major Business

Table 106. Gorman-Rupp Industries Data Center Cooling CDU Pumps Product and Services

Table 107. Gorman-Rupp Industries Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Gorman-Rupp Industries Recent Developments/Updates

Table 109. Gorman-Rupp Industries Competitive Strengths & Weaknesses

Table 110. SPP Pumps Basic Information, Manufacturing Base and Competitors

Table 111. SPP Pumps Major Business

Table 112. SPP Pumps Data Center Cooling CDU Pumps Product and Services

Table 113. SPP Pumps Data Center Cooling CDU Pumps Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. SPP Pumps Recent Developments/Updates

Table 115. SPP Pumps Competitive Strengths & Weaknesses

Table 116. Panasonic Basic Information, Manufacturing Base and Competitors

Table 117. Panasonic Major Business

Table 118. Panasonic Data Center Cooling CDU Pumps Product and Services

Table 119. Panasonic Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Panasonic Recent Developments/Updates

Table 121. Panasonic Competitive Strengths & Weaknesses

Table 122. SPAL Automotive Basic Information, Manufacturing Base and Competitors

Table 123. SPAL Automotive Major Business

Table 124. SPAL Automotive Data Center Cooling CDU Pumps Product and Services

Table 125. SPAL Automotive Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. SPAL Automotive Recent Developments/Updates

Table 127. SPAL Automotive Competitive Strengths & Weaknesses

Table 128. Tark Thermal Solutions Basic Information, Manufacturing Base and Competitors

Table 129. Tark Thermal Solutions Major Business

Table 130. Tark Thermal Solutions Data Center Cooling CDU Pumps Product and Services

Table 131. Tark Thermal Solutions Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Tark Thermal Solutions Recent Developments/Updates

Table 133. Tark Thermal Solutions Competitive Strengths & Weaknesses

Table 134. Calpeda S.p.A., Basic Information, Manufacturing Base and Competitors

Table 135. Calpeda S.p.A., Major Business

Table 136. Calpeda S.p.A., Data Center Cooling CDU Pumps Product and Services

Table 137. Calpeda S.p.A., Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Calpeda S.p.A., Recent Developments/Updates

Table 139. Calpeda S.p.A., Competitive Strengths & Weaknesses

Table 140. Moog Company Basic Information, Manufacturing Base and Competitors

Table 141. Moog Company Major Business

Table 142. Moog Company Data Center Cooling CDU Pumps Product and Services

Table 143. Moog Company Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Moog Company Recent Developments/Updates

Table 145. Moog Company Competitive Strengths & Weaknesses

Table 146. Concentric Basic Information, Manufacturing Base and Competitors

Table 147. Concentric Major Business

Table 148. Concentric Data Center Cooling CDU Pumps Product and Services

Table 149. Concentric Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Concentric Recent Developments/Updates

Table 151. Concentric Competitive Strengths & Weaknesses

Table 152. AMETEK Basic Information, Manufacturing Base and Competitors

Table 153. AMETEK Major Business

Table 154. AMETEK Data Center Cooling CDU Pumps Product and Services

Table 155. AMETEK Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. AMETEK Recent Developments/Updates

Table 157. AMETEK Competitive Strengths & Weaknesses

Table 158. Fluid-o-Tech Basic Information, Manufacturing Base and Competitors

Table 159. Fluid-o-Tech Major Business

Table 160. Fluid-o-Tech Data Center Cooling CDU Pumps Product and Services

Table 161. Fluid-o-Tech Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Fluid-o-Tech Recent Developments/Updates

Table 163. Fluid-o-Tech Competitive Strengths & Weaknesses

Table 164. Crest Pumps Basic Information, Manufacturing Base and Competitors

Table 165. Crest Pumps Major Business

Table 166. Crest Pumps Data Center Cooling CDU Pumps Product and Services

Table 167. Crest Pumps Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Crest Pumps Recent Developments/Updates

Table 169. Crest Pumps Competitive Strengths & Weaknesses

Table 170. Johnson Electric Basic Information, Manufacturing Base and Competitors

Table 171. Johnson Electric Major Business

Table 172. Johnson Electric Data Center Cooling CDU Pumps Product and Services

Table 173. Johnson Electric Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Johnson Electric Recent Developments/Updates

Table 175. Johnson Electric Competitive Strengths & Weaknesses

Table 176. Guangdong Shenpeng Technology Basic Information, Manufacturing Base and Competitors

Table 177. Guangdong Shenpeng Technology Major Business

Table 178. Guangdong Shenpeng Technology Data Center Cooling CDU Pumps Product and Services

Table 179. Guangdong Shenpeng Technology Data Center Cooling CDU Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Guangdong Shenpeng Technology Recent Developments/Updates

Table 181. Guangdong Shenpeng Technology Competitive Strengths & Weaknesses

Table 182. Global Key Players of Data Center Cooling CDU Pumps Upstream (Raw Materials)

Table 183. Global Data Center Cooling CDU Pumps Typical Customers

Table 184. Data Center Cooling CDU Pumps Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Data Center Cooling CDU Pumps Picture

Figure 2. World Data Center Cooling CDU Pumps Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Data Center Cooling CDU Pumps Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Data Center Cooling CDU Pumps Production (2021-2032) & (K Units)

Figure 5. World Data Center Cooling CDU Pumps Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Data Center Cooling CDU Pumps Production Value Market Share by Region (2021-2032)

Figure 7. World Data Center Cooling CDU Pumps Production Market Share by Region (2021-2032)

Figure 8. North America Data Center Cooling CDU Pumps Production (2021-2032) & (K Units)

Figure 9. Europe Data Center Cooling CDU Pumps Production (2021-2032) & (K Units)

Figure 10. China Data Center Cooling CDU Pumps Production (2021-2032) & (K Units)

Figure 11. Japan Data Center Cooling CDU Pumps Production (2021-2032) & (K Units)

Figure 12. Data Center Cooling CDU Pumps Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 15. World Data Center Cooling CDU Pumps Consumption Market Share by Region (2021-2032)

Figure 16. United States Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 17. China Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 18. Europe Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 19. Japan Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 20. South Korea Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 22. India Data Center Cooling CDU Pumps Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Data Center Cooling CDU Pumps by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Data Center Cooling CDU Pumps Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Data Center Cooling CDU Pumps Markets in 2025

Figure 26. United States VS China: Data Center Cooling CDU Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Data Center Cooling CDU Pumps Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Data Center Cooling CDU Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Data Center Cooling CDU Pumps Production Market Share 2025

Figure 30. China Based Manufacturers Data Center Cooling CDU Pumps Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Data Center Cooling CDU Pumps Production Market Share 2025

Figure 32. World Data Center Cooling CDU Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Data Center Cooling CDU Pumps Production Value Market Share by Type in 2025

Figure 34. Centrifugal Pumps

Figure 35. Positive Displacement Pumps

Figure 36. Others

Figure 37. World Data Center Cooling CDU Pumps Production Market Share by Type (2021-2032)

Figure 38. World Data Center Cooling CDU Pumps Production Value Market Share by Type (2021-2032)

Figure 39. World Data Center Cooling CDU Pumps Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Data Center Cooling CDU Pumps Production Value by Number of Stages, (USD Million), 2021 & 2025 & 2032

Figure 41. World Data Center Cooling CDU Pumps Production Value Market Share by Number of Stages in 2025

Figure 42. Single-Stage Pumps

Figure 43. Multistage Pumps

Figure 44. Others

Figure 45. World Data Center Cooling CDU Pumps Production Market Share by Number of Stages (2021-2032)

Figure 46. World Data Center Cooling CDU Pumps Production Value Market Share by Number of Stages (2021-2032)

Figure 47. World Data Center Cooling CDU Pumps Average Price by Number of Stages (2021-2032) & (US\$/Unit)

Figure 48. World Data Center Cooling CDU Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Data Center Cooling CDU Pumps Production Value Market Share by Application in 2025

Figure 50. AI and High-Performance Computing Data Centers

Figure 51. Cloud and Hyperscale Data Centers

Figure 52. Enterprise Data Centers

Figure 53. Edge Data Centers

Figure 54. Others

Figure 55. World Data Center Cooling CDU Pumps Production Market Share by Application (2021-2032)

Figure 56. World Data Center Cooling CDU Pumps Production Value Market Share by Application (2021-2032)

Figure 57. World Data Center Cooling CDU Pumps Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Data Center Cooling CDU Pumps Industry Chain

Figure 59. Data Center Cooling CDU Pumps Procurement Model

Figure 60. Data Center Cooling CDU Pumps Sales Model

Figure 61. Data Center Cooling CDU Pumps Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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