

Global Data Center Cleaning Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cleaning Service market size was valued at US\$ 3460 million in 2025 and is forecast to a readjusted size of US\$ 6104 million by 2032 with a CAGR of 9.0% during review period.

Data Center Cleaning Service refers to specialized cleaning, contamination control, and environmental maintenance services performed within data centers, server rooms, network operation centers, and critical IT facilities to ensure the safe, reliable, and uninterrupted operation of electronic equipment. These services include particulate removal, raised-floor cleaning, anti-static treatment, HVAC cleaning, cable tray cleaning, ceiling and subfloor vacuuming, equipment exterior cleaning, contamination monitoring, and cleanroom-standard maintenance using ESD-safe tools, HEPA-filtered vacuums, and non-conductive cleaning methods designed for mission-critical environments.

Major projects under construction and planning within the Data Center Cleaning Service market are concentrated around hyperscale and colocation data center expansion initiatives in the United States, China, India, Southeast Asia, the Middle East, and Europe, where operators including cloud service providers, telecom companies, and digital infrastructure developers are investing in new Tier III and Tier IV facilities that require long-term contamination-control and technical cleaning contracts, while increasing adoption of AI infrastructure, high-density server deployment, edge computing facilities, and liquid-cooled systems is driving demand for specialized maintenance and cleaning solutions integrated into newly planned smart data centers, modular facilities, and green infrastructure development programs worldwide.

2025 Global Market Average Gross Profit Margin: 34%.

The global Data Center Cleaning Service market is experiencing steady expansion driven by rapid growth in hyperscale cloud infrastructure, increasing enterprise digitalization, AI server deployment, and stricter uptime requirements for mission-critical facilities. As data centers become denser and more power-intensive, contamination control, airflow optimization, and equipment reliability have become increasingly important operational priorities, leading operators to outsource specialized cleaning services to technically qualified providers rather than relying on general commercial cleaning firms. The market has evolved from basic janitorial support into a highly specialized technical maintenance segment involving ESD-safe cleaning, raised-floor contamination management, HVAC optimization, and cleanroom-level environmental control. Demand is particularly strong in Tier III and Tier IV facilities where downtime costs are extremely high and operational reliability directly impacts customer service continuity. Large cloud operators and colocation providers increasingly prefer long-term integrated maintenance contracts that combine cleaning, monitoring, and predictive maintenance services under facility management frameworks.

In North America, the market remains highly mature due to the concentration of hyperscale cloud campuses and advanced outsourcing practices, while Europe demonstrates stable demand driven by sustainability regulations, energy efficiency standards, and data sovereignty initiatives. Asia-Pacific represents the fastest-growing regional market as China, India, Southeast Asia, and Japan continue to invest heavily in digital infrastructure, edge computing, and telecom modernization projects.

Market development opportunities are closely linked to AI computing expansion, edge data center proliferation, and the increasing complexity of cooling systems, all of which require more frequent and technically advanced cleaning procedures. The transition toward high-density computing environments creates higher particulate sensitivity and thermal management challenges, encouraging operators to adopt premium contamination-control services and automated monitoring technologies. Growth opportunities also exist in robotic cleaning systems, environmentally sustainable cleaning chemicals, predictive facility maintenance platforms, and integrated critical-environment management solutions. However, the market faces several risks including labor shortages of technically trained cleaning personnel, pricing pressure from integrated facility management providers, and increasing automation that may reduce labor-intensive service demand over the long term. In some developing regions, customers continue to prioritize low-cost commercial cleaning providers despite the operational risks associated with inadequate contamination control. Another challenge is the relatively fragmented competitive landscape, where regional providers compete

aggressively on pricing while large multinational facility management firms expand through acquisitions and bundled service offerings. Competitive differentiation increasingly depends on technical certifications, uptime safety records, contamination-control expertise, automation capabilities, and the ability to service live mission-critical environments without operational disruption.

This report is a detailed and comprehensive analysis for global Data Center Cleaning Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cleaning Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Cleaning Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Cleaning Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Cleaning Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Cleaning Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cleaning Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CBRE, ISS World, ABM Industries Incorporated, Mitie, Kellermeyer Bergensons Services (KBS), ServiceMaster Clean, Promera Solutions, Nippon Kanzai, Taisei Corporation, Sterile Environment Technologies (SET3), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Cleaning Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Routine Data Center Cleaning

Deep Technical Cleaning

Market segment by Cleaning Technology Type

HEPA Filtration Cleaning

ESD-Safe Cleaning

Dry Cleaning Technology

Wet Chemical Cleaning

Others

Market segment by Service Delivery Type

Scheduled Contract Cleaning

Managed Facility Cleaning

24/7 Emergency Cleaning Service

Others

Market segment by Application

Enterprise Data Centers

Telecommunication Data Centers

Government and Defense Data Centers

Banking and Financial Data Centers

Healthcare Data Centers

Industrial and Manufacturing Data Centers

Educational and Research Data Centers

Others

Market segment by players, this report covers

CBRE

ISS World

ABM Industries Incorporated

Mitie

Kellermeyer Bergensons Services (KBS)

ServiceMaster Clean

Promera Solutions

Nippon Kanzai

Taisei Corporation

Sterile Environment Technologies (SET3)

Controlled Contamination Services

Critical Facilities Solutions

SPEC-CLEAN

Pritchard Industries

Servicon Systems, Inc.

ProSource Technical Services, LLC

CCS Cleaning Services

Daikelin (Shanghai) Data Center Equipment Co., Ltd

Yourong Zhiyuan (Beijing) Cleaning Service Co., Ltd

Beijing Chaoyang Environmental Engineering Co., Ltd

Chengdu Diyi Technology Co., Ltd

Kunshan Ausley Cleaning Service Co., Ltd

NTT DATA Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Cleaning Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Cleaning Service, with revenue, gross margin, and global market share of Data Center Cleaning Service from 2021 to 2026.

Chapter 3, the Data Center Cleaning Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Cleaning Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Cleaning Service.

Chapter 13, to describe Data Center Cleaning Service research findings and conclusion.

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