

Global Data Center CDU Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center CDU Pumps market size is expected to reach \$ 568 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A Data Center CDU Pump is the core fluid-moving component installed within a Coolant Distribution Unit (CDU) to circulate coolant through a data center liquid-cooling loop. By generating and maintaining the required flow rate and pressure, the pump delivers coolant to server cold plates, rack manifolds, rear-door heat exchangers, or immersion-cooling equipment and returns the heated coolant to the CDU heat exchanger. This process enables controlled heat transfer between the technology cooling system serving IT equipment and the facility water or heat-rejection system. CDU pumps are generally required to provide high efficiency, low vibration, low leakage, continuous-duty operation, variable-speed control, redundancy, and compatibility with water, glycol-based fluids, or other engineered coolants. In 2025, global Data Center CDU Pumps production reached approximately 117 k Units, with an average global market price of around 2394 USD/Unit. The production capacity for Data Center CDU Pumps in 2025 was approximately 150 k Units. The typical gross profit margin for Data Center CDU Pumps between 20% and 40%.

The global market for data center CDU pumps is being driven by the rapid deployment of artificial intelligence training infrastructure, cloud computing, high-performance computing, and high-power GPU servers. As rack power density continues to increase, conventional air cooling faces thermal-capacity and energy-efficiency limitations in high-heat-flux environments, accelerating the adoption of direct-to-chip cooling, rear-door heat exchangers, and immersion cooling. This transition is increasing demand for pumps used in rack-level, row-level, and facility-level CDUs. Competitive priorities are shifting from basic flow and head performance toward variable-speed efficiency, N+1 or

2N redundancy, hot-swappable maintenance, leak-resistant construction, real-time flow and pressure monitoring, and integration with data center management systems. As CDU capacities increase and liquid-cooling infrastructure becomes more standardized, pumps offering high reliability, intelligent control, broad operating flexibility, and lower lifecycle energy consumption are expected to gain market share.

This report studies the global Data Center CDU Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center CDU Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center CDU Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center CDU Pumps total production and demand, 2021-2032, (K Units)

Global Data Center CDU Pumps total production value, 2021-2032, (USD Million)

Global Data Center CDU Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center CDU Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center CDU Pumps domestic production, consumption, key domestic manufacturers and share

Global Data Center CDU Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center CDU Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center CDU Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center CDU Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Corporation, Flowserve Corporation, Gates Corporation, Gorman-Rupp Industries, SPP Pumps, Panasonic, SPAL Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center CDU Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center CDU Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center CDU Pumps Market, Segmentation by Type:

Centrifugal Pumps

Positive Displacement Pumps

Others

Global Data Center CDU Pumps Market, Segmentation by Number of Stages:

Single-Stage Pumps

Multistage Pumps

Others

Global Data Center CDU Pumps Market, Segmentation by Application:

AI and High-Performance Computing Data Centers

Cloud and Hyperscale Data Centers

Enterprise Data Centers

Edge Data Centers

Others

Companies Profiled:

Grundfos

Xylem

Wilo

EBARA Corporation

Flowserve Corporation

Gates Corporation

Gorman-Rupp Industries

SPP Pumps

Panasonic

SPAL Automotive

Tark Thermal Solutions

Calpeda S.p.A.,

Moog Company

Concentric

AMETEK

Fluid-o-Tech

Crest Pumps

Johnson Electric

GuangDong Shenpeng Technology

Key Questions Answered:

1. How big is the global Data Center CDU Pumps market?
2. What is the demand of the global Data Center CDU Pumps market?
3. What is the year over year growth of the global Data Center CDU Pumps market?
4. What is the production and production value of the global Data Center CDU Pumps market?
5. Who are the key producers in the global Data Center CDU Pumps market?
6. What are the growth factors driving the market demand?

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