

Global Data Center Cages Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cages market size is expected to reach \$ 197 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of data center cages reached 82,336 units, with an average selling price of \$1,520 per unit. The global annual production capacity for data center cages stands at approximately 150,000 units, with a gross margin of approximately 26.4%. A data center cage constitutes a form of physical isolation space within a data center; typically, it involves enclosing one or more server cabinets within a data center room using metal cages or glass partitions to create an independent, controlled physical security zone. The upstream segment of the data center cage industry comprises materials such as metal sheets, structural profiles, and protective coating materials. The midstream segment consists of data center cage manufacturers, while the downstream segment primarily comprises data centers, telecommunications hubs, and computer rooms.

The data center security cage market is currently undergoing a period of rapid expansion; driven by digital transformation and the escalating threat landscape of cybersecurity, physical isolation solutions have become an indispensable component of the infrastructure within high-security data centers. With the rise of edge computing and the widespread adoption of hybrid cloud architectures, market demand for modular, rapidly deployable security cages has surged significantly, driving product evolution to encompass a comprehensive range of applications?from small-scale edge nodes to hyperscale facilities. Concurrently, the prevailing industry trend is shifting from a singular focus on physical protection toward integrated, intelligent solutions; modern security cages increasingly incorporate environmental monitoring sensors, smart access control systems, and real-time data analytics platforms to enhance overall operational

efficiency and security. Furthermore, influenced by geopolitical dynamics and supply chain volatility, enterprises are placing greater emphasis on diversifying their supply chains and prioritizing localized sourcing to mitigate risks and meet increasingly stringent requirements regarding data sovereignty and regulatory compliance. Overall, the market is trending toward solutions characterized by high adaptability, energy efficiency, environmental sustainability, and deep integration with monitoring systems.

This report studies the global Data Center Cages production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cages and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cages that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cages total production and demand, 2021-2032, (K Units)

Global Data Center Cages total production value, 2021-2032, (USD Million)

Global Data Center Cages production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Cages consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Cages domestic production, consumption, key domestic manufacturers and share

Global Data Center Cages production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Cages production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Cages production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Cages market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, WireCrafters, SafeRack, Southwest Solutions Group, SubZero Engineering, Newark Wire Works, International Vault, Austin Hughes, Dataracks, Emcor Enclosures, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cages market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cages Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cages Market, Segmentation by Type:

Perforated Type

No Perforation Type

Hybird Type

Global Data Center Cages Market, Segmentation by Physical Form:

Enclosed

Semi-Open

Open

Global Data Center Cages Market, Segmentation by Dimensions:

42U

47U

52U

Global Data Center Cages Market, Segmentation by Application:

Data Centers

Telecommunications Centers

Computer Rooms

Others

Companies Profiled:

Eaton

WireCrafters

SafeRack

Southwest Solutions Group

SubZero Engineering

Newark Wire Works

International Vault

Austin Hughes

Dataracks

Emcor Enclosures

SpaceGuard Products

Cisco-Eagle

VICH

Vertiv

BETAFENCE

Key Questions Answered:

1. How big is the global Data Center Cages market?
2. What is the demand of the global Data Center Cages market?
3. What is the year over year growth of the global Data Center Cages market?
4. What is the production and production value of the global Data Center Cages market?
5. Who are the key producers in the global Data Center Cages market?
6. What are the growth factors driving the market demand?

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