

Global Data Center Cage & Server Cages Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cage & Server Cages market size is expected to reach \$ 197 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of data center and server cage areas reached 82,336 units, with an average selling price of \$1,520 per unit. The global annual production capacity for data center and server cage areas stands at approximately 150,000 units, with a gross margin of approximately 26.4%. A 'data center cage area' (also referred to as a cabinet cage or server enclosure) denotes an independent physical space constructed within a data center facility?fully enclosed from floor to ceiling using metal fencing, tempered glass, or mesh partitions?designed to completely isolate a specific group of server cabinets from their surrounding environment. A 'server cage area,' conversely, represents the core functional unit situated within this physical space; specifically, it refers to the enclosed cluster of server cabinets along with their accompanying power distribution, cooling, monitoring, and access control systems. Fundamentally, these two terms represent different conceptual emphases of the same underlying entity: the former highlights the attribute of spatial isolation (serving as a specific form of physical security zoning within a data center), while the latter emphasizes the attribute of the hosted computing equipment (referring to the specific server hardware housed within the cage). In essence, a cage area functions as a secure, self-contained compartment within a data center facility, enabling clients with stringent security requirements?such as those in the financial or government sectors?to operate their servers within a controlled, auditable, and dedicated environment. The upstream supply chain for data center and server cage areas comprises materials such as metal sheets, structural profiles, and protective coatings. The midstream segment consists of the manufacturers of these data center and server cage areas, while the

downstream market primarily comprises data centers, telecommunications hubs, and computer server rooms.

The current market for data centers and server cages is undergoing rapid transformation, driven primarily by the continuous expansion of digital infrastructure and the escalating demands for security. With the widespread adoption of hyperscale data centers, colocation facilities, and edge computing, market demand for modular and highly adaptable cage solutions has surged significantly. A key trend is the evolution of the server cage's role: no longer merely a physical isolation barrier, it has transformed into a highly integrated infrastructure platform. These modern solutions commonly incorporate advanced technologies such as intelligent access control, environmental monitoring sensors, and liquid-cooling-compatible designs to address the thermal management challenges and operational complexities inherent in high-density computing environments. Concurrently, geopolitical shifts and supply chain volatility are profoundly reshaping the market landscape, compelling enterprises to re-evaluate their procurement strategies. Consequently, companies are placing greater emphasis on supply chain diversification and localization to mitigate risks and to meet increasingly stringent requirements regarding data sovereignty and security compliance.

This report studies the global Data Center Cage & Server Cages production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cage & Server Cages and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cage & Server Cages that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cage & Server Cages total production and demand, 2021-2032, (K Units)

Global Data Center Cage & Server Cages total production value, 2021-2032, (USD Million)

Global Data Center Cage & Server Cages production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Cage & Server Cages consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Cage & Server Cages domestic production, consumption, key domestic manufacturers and share

Global Data Center Cage & Server Cages production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Cage & Server Cages production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Cage & Server Cages production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Cage & Server Cages market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, WireCrafters, SafeRack, Southwest Solutions Group, SubZero Engineering, Newark Wire Works, International Vault, Austin Hughes, Dataracks, Emcor Enclosures, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cage & Server Cages market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cage & Server Cages Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cage & Server Cages Market, Segmentation by Type:

Perforated Type

No Perforation Type

Hybird Type

Global Data Center Cage & Server Cages Market, Segmentation by Physical Form:

Enclosed

Semi-Open

Open

Global Data Center Cage & Server Cages Market, Segmentation by Dimensions:

42U

47U

52U

Global Data Center Cage & Server Cages Market, Segmentation by Application:

Data Centers

Telecommunications Centers

Computer Rooms

Others

Companies Profiled:

Eaton

WireCrafters

SafeRack

Southwest Solutions Group

SubZero Engineering

Newark Wire Works

International Vault

Austin Hughes

Dataracks

Emcor Enclosures

SpaceGuard Products

Cisco-Eagle

VICH

Vertiv

BETAFENCE

Key Questions Answered:

1. How big is the global Data Center Cage & Server Cages market?
2. What is the demand of the global Data Center Cage & Server Cages market?
3. What is the year over year growth of the global Data Center Cage & Server Cages market?
4. What is the production and production value of the global Data Center Cage & Server Cages market?
5. Who are the key producers in the global Data Center Cage & Server Cages market?
6. What are the growth factors driving the market demand?

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