

Global Data Center Cabling Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cabling Service market size is expected to reach \$ 1330 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Data Center Cabling Services encompass the planning, design, installation, termination, testing, labeling, acceptance, and ongoing operations and maintenance (O&M) of cabling infrastructure for data center server rooms, cabinets, network switches, storage systems, power systems, and communication networks. The scope of service typically includes copper and fiber optic cabling, backbone links, cabinet patching, patch panel installation, MPO/MTP high-density connectivity, cable tray routing, power cable management, and the deployment of structured cabling systems. Emphasizing high bandwidth, low latency, low signal loss, high reliability, and scalability, these services constitute a critical infrastructure component that ensures efficient network communication and stable equipment operation. Driven by the growth of cloud computing, artificial intelligence (AI), high-performance computing (HPC), and edge data centers, cabling services are evolving from traditional construction methods toward high-density, modular, standardized, and intelligent O&M models.

The data center cabling industry is currently transitioning from traditional structured cabling to high-speed, high-density, modular, and intelligently managed systems. Key opportunities are emerging from the construction of AI data centers, cloud service capacity expansion, HPC cluster deployment, edge data center development, and network upgrades for legacy facilities; demand is growing rapidly for high-density fiber cabling, MPO/MTP pre-terminated systems, 800G and 1.6T high-speed links, cabling for liquid-cooled facilities, and modular data center cabling retrofits. Core industry competitiveness lies in capabilities such as initial network architecture planning, fiber

link design, low-loss termination and testing, complex site construction management, standardized delivery, cable labeling management, and responsive post-installation support. Current industry challenges include insufficient cable routing space due to rapidly increasing cabinet port density, the heightened complexity of cabling for AI server clusters, compressed construction schedules, increased risks of link loss and bit errors, difficulties in fault localization caused by disorganized labeling, and the potential for redundant work and rising O&M costs during future expansions. Corresponding solutions involve the use of high-fiber-count cables, high-density patch panels, factory pre-termination, modular cable trays, unified labeling management, link testing and certification, BIM/DCIM integration, and intelligent asset management systems. Overall, the industry is transitioning from providing solely construction services to offering integrated services that encompass planning and design, deployment and implementation, testing and certification, operations and maintenance, as well as capacity expansion and upgrades.

This report studies the global Data Center Cabling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cabling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cabling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cabling Service total market, 2021-2032, (USD Million)

Global Data Center Cabling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Cabling Service total market, key domestic companies, and share, (USD Million)

Global Data Center Cabling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Cabling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Center Cabling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Cabling Service market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Box Corporation, E2 Optics, LLC, IES Communications, LLC, Sudlows Limited, ExcelRedstone, NG Bailey IT Services, Matrix Networks Group, Belden Inc, ABB, NAKA Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Cabling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cabling Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cabling Service Market, Segmentation by Type:

Copper Cabling Service

High-Density MPO/MTP Fiber Optic Cabling Service

Power Cabling Service

Others

Global Data Center Cabling Service Market, Segmentation by Transmission Rate:

?100G

200G?400G

400G?800G

1.6T and Above

Global Data Center Cabling Service Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers

Edge Data Centers

Others

Companies Profiled:

Black Box Corporation

E2 Optics, LLC

IES Communications, LLC

Sudlows Limited

ExcelRedstone

NG Bailey IT Services

Matrix Networks Group

Belden Inc

ABB

NAKA Technologies

DataSpan

Computacenter plc

Logicalis Group

Axians

Systal Technology Solutions

ASE-Net Co., Ltd.

NTT DATA Group Corporation

TIS Inc.

ByteBridge

China Comservice Corporation Limited

Key Questions Answered

1. How big is the global Data Center Cabling Service market?
2. What is the demand of the global Data Center Cabling Service market?
3. What is the year over year growth of the global Data Center Cabling Service market?

4. What is the total value of the global Data Center Cabling Service market?
5. Who are the Major Players in the global Data Center Cabling Service market?
6. What are the growth factors driving the market demand?

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