

Global Data Center Cabling Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cabling Service market size was valued at US\$ 849 million in 2025 and is forecast to a readjusted size of US\$ 1330 million by 2032 with a CAGR of 6.6% during review period.

Data Center Cabling Services encompass the planning, design, installation, termination, testing, labeling, acceptance, and ongoing operations and maintenance (O&M) of cabling infrastructure for data center server rooms, cabinets, network switches, storage systems, power systems, and communication networks. The scope of service typically includes copper and fiber optic cabling, backbone links, cabinet patching, patch panel installation, MPO/MTP high-density connectivity, cable tray routing, power cable management, and the deployment of structured cabling systems. Emphasizing high bandwidth, low latency, low signal loss, high reliability, and scalability, these services constitute a critical infrastructure component that ensures efficient network communication and stable equipment operation. Driven by the growth of cloud computing, artificial intelligence (AI), high-performance computing (HPC), and edge data centers, cabling services are evolving from traditional construction methods toward high-density, modular, standardized, and intelligent O&M models.

The data center cabling industry is currently transitioning from traditional structured cabling to high-speed, high-density, modular, and intelligently managed systems. Key opportunities are emerging from the construction of AI data centers, cloud service capacity expansion, HPC cluster deployment, edge data center development, and network upgrades for legacy facilities; demand is growing rapidly for high-density fiber cabling, MPO/MTP pre-terminated systems, 800G and 1.6T high-speed links, cabling for liquid-cooled facilities, and modular data center cabling retrofits. Core industry

competitiveness lies in capabilities such as initial network architecture planning, fiber link design, low-loss termination and testing, complex site construction management, standardized delivery, cable labeling management, and responsive post-installation support. Current industry challenges include insufficient cable routing space due to rapidly increasing cabinet port density, the heightened complexity of cabling for AI server clusters, compressed construction schedules, increased risks of link loss and bit errors, difficulties in fault localization caused by disorganized labeling, and the potential for redundant work and rising O&M costs during future expansions. Corresponding solutions involve the use of high-fiber-count cables, high-density patch panels, factory pre-termination, modular cable trays, unified labeling management, link testing and certification, BIM/DCIM integration, and intelligent asset management systems. Overall, the industry is transitioning from providing solely construction services to offering integrated services that encompass planning and design, deployment and implementation, testing and certification, operations and maintenance, as well as capacity expansion and upgrades.

This report is a detailed and comprehensive analysis for global Data Center Cabling Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cabling Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Cabling Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Cabling Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Cabling Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Cabling Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cabling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Box Corporation, E2 Optics, LLC, IES Communications, LLC, Sudlows Limited, ExcelRedstone, NG Bailey IT Services, Matrix Networks Group, Belden Inc, ABB, NAKA Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Cabling Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Cabling Service

High-Density MPO/MTP Fiber Optic Cabling Service

Power Cabling Service

Others

Market segment by Transmission Rate

?100G

200G?400G

400G?800G

1.6T and Above

Market segment by Application

Cloud Data Centers

AI Data Centers

Edge Data Centers

Others

Market segment by players, this report covers

Black Box Corporation

E2 Optics, LLC

IES Communications, LLC

Sudlows Limited

ExcelRedstone

NG Bailey IT Services

Matrix Networks Group

Belden Inc

ABB

NAKA Technologies

DataSpan

Computacenter plc

Logicalis Group

Axians

Systal Technology Solutions

ASE-Net Co., Ltd.

NTT DATA Group Corporation

TIS Inc.

ByteBridge

China Comservice Corporation Limited

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Cabling Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Cabling Service, with revenue, gross margin, and global market share of Data Center Cabling Service from 2021 to 2026.

Chapter 3, the Data Center Cabling Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Cabling Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Cabling Service.

Chapter 13, to describe Data Center Cabling Service research findings and conclusion.

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