

Global Data Center Busway System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Busway System market size is expected to reach \$ 4477 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Data Center Busway System refers to prefabricated busbar trunking and overhead power distribution systems used in data centers to distribute electrical power from switchgear, UPS systems, transformers, or distribution panels to server racks, power distribution units, cooling equipment, and other critical loads. In this report, the market mainly covers low-voltage and medium-voltage busway systems, track busway systems, sandwich-type busway systems, air-insulated busway systems, tap-off units, end feed units, joint units, monitoring modules, and related accessories used in data center environments. The 2025 benchmark ASP is US\$760 / meter, shipment volume is 2,480k meters, and average gross margin is 28%. The upstream industry chain includes copper conductors, aluminum conductors, insulation materials, sheet metal enclosures, circuit protection components, metering modules, temperature sensors, fastening parts, and surface treatment materials. The midstream includes busway system design, conductor processing, enclosure fabrication, insulation assembly, tap-off box integration, testing, certification, and project-based installation support. The downstream includes cloud computing facilities, artificial intelligence and high-performance computing facilities, colocation data centers, telecom infrastructure, enterprise IT facilities, financial data centers, and government or public sector data centers.

Data center busway systems are becoming more important as data center power distribution shifts toward higher density, modular deployment, and faster capacity expansion. Compared with traditional cable-based distribution, busway systems provide greater flexibility for rack reconfiguration, easier capacity upgrades, and cleaner

overhead power routing. The development of AI computing infrastructure is increasing the need for scalable power pathways, real-time load visibility, and safer branch power distribution. Product innovation is moving toward intelligent monitoring, higher current ratings, modular tap-off units, improved thermal performance, and better integration with data center energy management platforms. As new data centers place stronger emphasis on speed of deployment, power reliability, space utilization, and maintainability, busway systems are expected to remain a key power distribution solution for modern critical infrastructure.

This report studies the global Data Center Busway System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Busway System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Busway System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Busway System total production and demand, 2021-2032, (K Meter)

Global Data Center Busway System total production value, 2021-2032, (USD Million)

Global Data Center Busway System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Data Center Busway System consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Data Center Busway System domestic production, consumption, key domestic manufacturers and share

Global Data Center Busway System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Data Center Busway System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Data Center Busway System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Data Center Busway System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Siemens, Eaton, Legrand, Vertiv, ABB, EAE Electric, LS Electric, Anord Mardix, Graziadio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Busway System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Busway System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Busway System Market, Segmentation by Type:

Copper Busway System

Aluminum Busway System

Copper-Aluminum Hybrid Busway System

Global Data Center Busway System Market, Segmentation by Rated Current:

Low-Current Busway System, below 250 A

Medium-Current Busway System, 250?800 A

High-Current Busway System, 800?2,500 A

Ultra-High-Current Busway System, above 2,500 A

Global Data Center Busway System Market, Segmentation by Installation Position:

Overhead Busway System

Underfloor Busway System

Wall-Mounted Busway System

Global Data Center Busway System Market, Segmentation by Application:

Cloud Computing

Artificial Intelligence & High-Performance Computing

Telecommunications & Network Infrastructure

Colocation Data Centers

Others

Companies Profiled:

Schneider Electric

Siemens

Eaton

Legrand

Vertiv

ABB

EAE Electric

LS Electric

Anord Mardix

Graziadio

Megabarre

E&I Engineering

Godrej Enterprises Group

Wetown Electric Group

Zhenjiang Siemens Busbar Trunking Systems

Key Questions Answered:

1. How big is the global Data Center Busway System market?
2. What is the demand of the global Data Center Busway System market?
3. What is the year over year growth of the global Data Center Busway System market?
4. What is the production and production value of the global Data Center Busway System market?
5. Who are the key producers in the global Data Center Busway System market?
6. What are the growth factors driving the market demand?

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