

Global Data Center Building Maintenance System (BMS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Building Maintenance System (BMS) market size was valued at US\$ 5424 million in 2025 and is forecast to a readjusted size of US\$ 11690 million by 2032 with a CAGR of 11.7% during review period.

Building Maintenance System (BMS) is a computer-based control system installed in buildings to control and monitor the building's mechanical and electrical equipment, such as HVAC, lighting, energy, fire systems, and security systems.

A Building Management System is sometimes referred to as a Building Automation System (BAS), a Building Maintenance System (BMS) or a Building Energy Management System (BEMS). A BMS can also be used to control building assets.

The statistical scope of this report only includes "BMS for data centers", namely Data Center Building Maintenance System.

Market Trends

1. AI and Machine Learning (ML) Integration

Predictive Maintenance: BMS platforms are moving beyond alarm-based responses to predicting equipment failure (e.g., chillers, pumps, CRAH units) using AI models, minimizing unplanned downtime.

Optimization Algorithms: AI-driven systems continuously analyze data to optimize

energy consumption, cooling setpoints, and airflow, significantly reducing Power Usage Effectiveness (PUE).

Anomaly Detection: ML algorithms learn normal operational patterns and instantly flag subtle deviations that human operators might miss, enabling proactive threat mitigation.

2. Focus on Sustainability and Energy Efficiency

Regulatory and Shareholder Pressure: With ESG (Environmental, Social, and Governance) mandates, data centers are under immense pressure to reduce their carbon footprint. The BMS is the primary tool for tracking and optimizing energy and water usage.

Liquid Cooling Support: As high-density computing (especially for AI/GPU clusters) makes liquid cooling more common, modern BMS must be able to monitor and control these complex, non-traditional cooling loops.

Renewable Integration: BMS are increasingly required to manage power flow from on-site renewables (like solar) and interact with the grid for demand response programs.

This report is a detailed and comprehensive analysis for global Data Center Building Maintenance System (BMS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Building Maintenance System (BMS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Building Maintenance System (BMS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Building Maintenance System (BMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Building Maintenance System (BMS) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Building Maintenance System (BMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Building Maintenance System (BMS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Honeywell, Schneider Electric, Emerson, Eaton, Siemens, ABB Cylon, Delta Controls, Beckhoff, Mitsubishi Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Building Maintenance System (BMS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Software

Hardware

Service

Market segment by Agreement

BACnet

LonWorks

Others

Market segment by Client

Large Enterprises

SMEs

Market segment by Application

Corporate

Public Sector

Market segment by players, this report covers

Johnson Controls

Honeywell

Schneider Electric

Emerson

Eaton

Siemens

ABB Cylon

Delta Controls

Beckhoff

Mitsubishi Electric

Azbil

Trane

Carrier (Automated Logic, Nlyte)

Rockwell Automation

DEOS AG

Airedale by Modine

PTC

Veolia

Sweco

KMC Controls

Caverion

SPIE

Distech Controls

Technovator

Carel

Equans

Fidelix

Harting

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Building Maintenance System (BMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Building Maintenance System (BMS), with revenue, gross margin, and global market share of Data Center Building Maintenance System (BMS) from 2021 to 2026.

Chapter 3, the Data Center Building Maintenance System (BMS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Building Maintenance System (BMS) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Building Maintenance System (BMS).

Chapter 13, to describe Data Center Building Maintenance System (BMS) research findings and conclusion.

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