

# Global Data Center Battery Cooling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Data Center Battery Cooling System market size was valued at US\$ 1523 million in 2025 and is forecast to a readjusted size of US\$ 3440 million by 2032 with a CAGR of 12.3% during review period.

In 2025, global Data Center Battery Cooling System production reached approximately 154,167 units, with an average global market price of around US\$9,600 per unit.

The gross profit margin of major companies in the industry is between 20% ? 36%.

In 2025, the global production capacity of Data Center Battery Cooling System was approximately 205,556 units.

Data Center Battery Cooling System is a thermal management solution used to control the operating temperature of backup battery arrays and energy storage units in data center environments. It helps improve battery safety, lifespan, and performance consistency by maintaining suitable thermal conditions. The system is increasingly important as data centers expand energy storage deployment and require higher reliability in backup power infrastructure.

The industrial chain of Data Center Battery Cooling System includes upstream compressors, heat exchangers, fans, coolant circuits, sensors, controllers, insulation materials, and cabinet components. Midstream covers system design, thermal simulation, cooling integration, assembly, commissioning, and reliability testing. Downstream applications mainly include UPS battery rooms, modular data centers,

backup power systems, energy storage cabinets, and critical digital infrastructure projects.

This report is a detailed and comprehensive analysis for global Data Center Battery Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Data Center Battery Cooling System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Battery Cooling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Battery Cooling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Battery Cooling System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Battery Cooling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Battery Cooling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric (APC), Eaton, Modine Manufacturing, Stulz, Rittal, Legrand, Danfoss, Mitsubishi Electric, Daikin Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Data Center Battery Cooling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Air Cooling System

Liquid Cooling System

Hybrid Cooling System

### Market segment by Battery Deployment Type

Cabinet Battery Cooling System

Rack Battery Cooling System

Containerized Battery Cooling System

### Market segment by Thermal Management Mode

Direct Cooling System

Indirect Cooling System

Precision Temperature Control System

#### Market segment by Application

Small Data Center Cooling

Medium Data Center Cooling

Large & Hyper Data Center Cooling

#### Major players covered

Vertiv

Schneider Electric (APC)

Eaton

Modine Manufacturing

Stulz

Rittal

Legrand

Danfoss

Mitsubishi Electric

Daikin Industries

Huawei Digital Power

Envicool

Kehua Data (Kehua Tech)

Net-Power

Canatal

Cool-Smart

LG Energy Solution

Samsung SDI

Delta Electronics

Narada Power Source

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Data Center Battery Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Battery Cooling System, with

price, sales quantity, revenue, and global market share of Data Center Battery Cooling System from 2021 to 2026.

Chapter 3, the Data Center Battery Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Battery Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Battery Cooling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Battery Cooling System.

Chapter 14 and 15, to describe Data Center Battery Cooling System sales channel, distributors, customers, research findings and conclusion.

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