

Global Data Center Backup Power System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G10D0665A41BEN.html>

Date: February 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G10D0665A41BEN

Abstracts

The global Data Center Backup Power System market size is expected to reach \$ 1705 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

A Data Center Backup Power System is a critical infrastructure solution designed to ensure uninterrupted power supply to IT equipment and facility systems during utility power outages or instability. It typically integrates uninterruptible power supplies (UPS), battery energy storage systems (BESS), backup generators, and power distribution and control systems, providing multi-layered protection from milliseconds to long-duration outages. The system safeguards continuous operation of servers, networking, cooling, and security equipment, preventing data loss, service downtime, and operational risks in modern data centers. In 2025, global Data Center Backup Power System production reached approximately 513 k units, with an average global market price of around US\$1600 per unit. The production capacity for Data Center Backup Power System in 2025 was approximately 550 k units. The typical gross profit margin for Data Center Backup Power System is between 20% and 40%.

The Data Center Backup Power System market is driven by the rapid expansion of cloud computing, AI workloads, and hyperscale data centers, which require highly reliable and uninterrupted power supply to ensure continuous operations. The market is supported by increasing investments in digital infrastructure, rising concerns over power outages, and stricter uptime requirements, with key technologies including UPS systems, battery energy storage systems (BESS), diesel and gas generators, and emerging fuel cell solutions. North America and Asia-Pacific are the leading regions, while major industry trends focus on modular architectures, energy efficiency, lithium-ion battery adoption, and the integration of microgrids and renewable energy.

This report studies the global Data Center Backup Power System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Backup Power System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Backup Power System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Backup Power System total production and demand, 2021-2032, (K Units)

Global Data Center Backup Power System total production value, 2021-2032, (USD Million)

Global Data Center Backup Power System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Backup Power System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Backup Power System domestic production, consumption, key domestic manufacturers and share

Global Data Center Backup Power System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Backup Power System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Backup Power System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Backup Power System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AES-KY, Delta Electronics, Dynapack, LITEON Technology, STL Technologies, Sysgration, Panasonic Energy, Advanced Energy, Skeleton, FSP Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Data Center Backup Power System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Backup Power System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Backup Power System Market, Segmentation by Type:

BBU

UPS

Others

Global Data Center Backup Power System Market, Segmentation by Deployment

Method:

Centralized

Distributed

Modular

Global Data Center Backup Power System Market, Segmentation by Backup Duration:

Short-term

Medium-term

Long-term

Global Data Center Backup Power System Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

AES-KY

Delta Electronics

Dynapack

LITEON Technology

STL Technologies

Sysgration

Panasonic Energy

Advanced Energy

Skeleton

FSP Group

ABB

Eaton

Schneider Electric

Vertiv

Legrand

Mitsubishi Electric

Fuji Electric

Highpower Technology

Shenzhen Megmeet Electrical

Shenzhen Vapel Power Supply Technology

Shenzhen Kstar Science & Technology

Kehua Tech

Key Questions Answered:

1. How big is the global Data Center Backup Power System market?
2. What is the demand of the global Data Center Backup Power System market?
3. What is the year over year growth of the global Data Center Backup Power System market?
4. What is the production and production value of the global Data Center Backup Power System market?
5. Who are the key producers in the global Data Center Backup Power System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air Drive Reversible Drill Introduction
- 1.2 World Air Drive Reversible Drill Supply & Forecast
 - 1.2.1 World Air Drive Reversible Drill Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air Drive Reversible Drill Production (2021-2032)
 - 1.2.3 World Air Drive Reversible Drill Pricing Trends (2021-2032)
- 1.3 World Air Drive Reversible Drill Production by Region (Based on Production Site)
 - 1.3.1 World Air Drive Reversible Drill Production Value by Region (2021-2032)
 - 1.3.2 World Air Drive Reversible Drill Production by Region (2021-2032)
 - 1.3.3 World Air Drive Reversible Drill Average Price by Region (2021-2032)
 - 1.3.4 North America Air Drive Reversible Drill Production (2021-2032)
 - 1.3.5 Europe Air Drive Reversible Drill Production (2021-2032)
 - 1.3.6 China Air Drive Reversible Drill Production (2021-2032)
 - 1.3.7 Japan Air Drive Reversible Drill Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air Drive Reversible Drill Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air Drive Reversible Drill Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air Drive Reversible Drill Demand (2021-2032)
- 2.2 World Air Drive Reversible Drill Consumption by Region
 - 2.2.1 World Air Drive Reversible Drill Consumption by Region (2021-2026)
 - 2.2.2 World Air Drive Reversible Drill Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Drive Reversible Drill Consumption (2021-2032)
- 2.4 China Air Drive Reversible Drill Consumption (2021-2032)
- 2.5 Europe Air Drive Reversible Drill Consumption (2021-2032)
- 2.6 Japan Air Drive Reversible Drill Consumption (2021-2032)
- 2.7 South Korea Air Drive Reversible Drill Consumption (2021-2032)
- 2.8 ASEAN Air Drive Reversible Drill Consumption (2021-2032)
- 2.9 India Air Drive Reversible Drill Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air Drive Reversible Drill Production Value by Manufacturer (2021-2026)

- 3.2 World Air Drive Reversible Drill Production by Manufacturer (2021-2026)
- 3.3 World Air Drive Reversible Drill Average Price by Manufacturer (2021-2026)
- 3.4 Air Drive Reversible Drill Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Air Drive Reversible Drill Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Air Drive Reversible Drill in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Air Drive Reversible Drill in 2025
- 3.6 Air Drive Reversible Drill Market: Overall Company Footprint Analysis
 - 3.6.1 Air Drive Reversible Drill Market: Region Footprint
 - 3.6.2 Air Drive Reversible Drill Market: Company Product Type Footprint
 - 3.6.3 Air Drive Reversible Drill Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Air Drive Reversible Drill Production Value Comparison
 - 4.1.1 United States VS China: Air Drive Reversible Drill Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Air Drive Reversible Drill Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air Drive Reversible Drill Production Comparison
 - 4.2.1 United States VS China: Air Drive Reversible Drill Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Air Drive Reversible Drill Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air Drive Reversible Drill Consumption Comparison
 - 4.3.1 United States VS China: Air Drive Reversible Drill Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Air Drive Reversible Drill Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air Drive Reversible Drill Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Air Drive Reversible Drill Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air Drive Reversible Drill Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air Drive Reversible Drill Production (2021-2026)

4.5 China Based Air Drive Reversible Drill Manufacturers and Market Share

4.5.1 China Based Air Drive Reversible Drill Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Drive Reversible Drill Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Drive Reversible Drill Production (2021-2026)

4.6 Rest of World Based Air Drive Reversible Drill Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Drive Reversible Drill Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Drive Reversible Drill Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Drive Reversible Drill Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air Drive Reversible Drill Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1/4"

5.2.2 3/8"

5.2.3 1/2"

5.3 Market Segment by Type

5.3.1 World Air Drive Reversible Drill Production by Type (2021-2032)

5.3.2 World Air Drive Reversible Drill Production Value by Type (2021-2032)

5.3.3 World Air Drive Reversible Drill Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SPEED

6.1 World Air Drive Reversible Drill Market Size Overview by Speed: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Speed

6.2.1 500 RPM

6.2.2 800 RPM

6.2.3 1800 RPM

6.2.4 Others

6.3 Market Segment by Speed

6.3.1 World Air Drive Reversible Drill Production by Speed (2021-2032)

6.3.2 World Air Drive Reversible Drill Production Value by Speed (2021-2032)

6.3.3 World Air Drive Reversible Drill Average Price by Speed (2021-2032)

7 MARKET ANALYSIS BY HORSE POWER

7.1 World Air Drive Reversible Drill Market Size Overview by Horse Power: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Horse Power

7.2.1 0.3 HP

7.2.2 0.5 HP

7.2.3 0.6 HP

7.3 Market Segment by Horse Power

7.3.1 World Air Drive Reversible Drill Production by Horse Power (2021-2032)

7.3.2 World Air Drive Reversible Drill Production Value by Horse Power (2021-2032)

7.3.3 World Air Drive Reversible Drill Average Price by Horse Power (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air Drive Reversible Drill Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive Repair

8.2.2 Industrial Assembly

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Air Drive Reversible Drill Production by Application (2021-2032)

8.3.2 World Air Drive Reversible Drill Production Value by Application (2021-2032)

8.3.3 World Air Drive Reversible Drill Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Jet Tool

9.1.1 Jet Tool Details

9.1.2 Jet Tool Major Business

9.1.3 Jet Tool Air Drive Reversible Drill Product and Services

9.1.4 Jet Tool Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Jet Tool Recent Developments/Updates

9.1.6 Jet Tool Competitive Strengths & Weaknesses

9.2 Sumake

9.2.1 Sumake Details

9.2.2 Sumake Major Business

9.2.3 Sumake Air Drive Reversible Drill Product and Services

9.2.4 Sumake Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Sumake Recent Developments/Updates

9.2.6 Sumake Competitive Strengths & Weaknesses

9.3 Hogert Technik

9.3.1 Hogert Technik Details

9.3.2 Hogert Technik Major Business

9.3.3 Hogert Technik Air Drive Reversible Drill Product and Services

9.3.4 Hogert Technik Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hogert Technik Recent Developments/Updates

9.3.6 Hogert Technik Competitive Strengths & Weaknesses

9.4 Ingersoll Rand

9.4.1 Ingersoll Rand Details

9.4.2 Ingersoll Rand Major Business

9.4.3 Ingersoll Rand Air Drive Reversible Drill Product and Services

9.4.4 Ingersoll Rand Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Ingersoll Rand Recent Developments/Updates

9.4.6 Ingersoll Rand Competitive Strengths & Weaknesses

9.5 Chief

9.5.1 Chief Details

9.5.2 Chief Major Business

9.5.3 Chief Air Drive Reversible Drill Product and Services

9.5.4 Chief Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Chief Recent Developments/Updates

9.5.6 Chief Competitive Strengths & Weaknesses

9.6 DeWALT

9.6.1 DeWALT Details

9.6.2 DeWALT Major Business

- 9.6.3 DeWALT Air Drive Reversible Drill Product and Services
- 9.6.4 DeWALT Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 DeWALT Recent Developments/Updates
- 9.6.6 DeWALT Competitive Strengths & Weaknesses
- 9.7 Central Pneumatic
 - 9.7.1 Central Pneumatic Details
 - 9.7.2 Central Pneumatic Major Business
 - 9.7.3 Central Pneumatic Air Drive Reversible Drill Product and Services
 - 9.7.4 Central Pneumatic Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Central Pneumatic Recent Developments/Updates
 - 9.7.6 Central Pneumatic Competitive Strengths & Weaknesses
- 9.8 Zion Air
 - 9.8.1 Zion Air Details
 - 9.8.2 Zion Air Major Business
 - 9.8.3 Zion Air Air Drive Reversible Drill Product and Services
 - 9.8.4 Zion Air Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Zion Air Recent Developments/Updates
 - 9.8.6 Zion Air Competitive Strengths & Weaknesses
- 9.9 GISON Machinery
 - 9.9.1 GISON Machinery Details
 - 9.9.2 GISON Machinery Major Business
 - 9.9.3 GISON Machinery Air Drive Reversible Drill Product and Services
 - 9.9.4 GISON Machinery Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 GISON Machinery Recent Developments/Updates
 - 9.9.6 GISON Machinery Competitive Strengths & Weaknesses
- 9.10 TOPTUL
 - 9.10.1 TOPTUL Details
 - 9.10.2 TOPTUL Major Business
 - 9.10.3 TOPTUL Air Drive Reversible Drill Product and Services
 - 9.10.4 TOPTUL Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 TOPTUL Recent Developments/Updates
 - 9.10.6 TOPTUL Competitive Strengths & Weaknesses
- 9.11 Astro Pneumatic Tool
 - 9.11.1 Astro Pneumatic Tool Details

- 9.11.2 Astro Pneumatic Tool Major Business
- 9.11.3 Astro Pneumatic Tool Air Drive Reversible Drill Product and Services
- 9.11.4 Astro Pneumatic Tool Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Astro Pneumatic Tool Recent Developments/Updates
- 9.11.6 Astro Pneumatic Tool Competitive Strengths & Weaknesses
- 9.12 Weken Tools
 - 9.12.1 Weken Tools Details
 - 9.12.2 Weken Tools Major Business
 - 9.12.3 Weken Tools Air Drive Reversible Drill Product and Services
 - 9.12.4 Weken Tools Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Weken Tools Recent Developments/Updates
 - 9.12.6 Weken Tools Competitive Strengths & Weaknesses
- 9.13 Campbell Hausfeld
 - 9.13.1 Campbell Hausfeld Details
 - 9.13.2 Campbell Hausfeld Major Business
 - 9.13.3 Campbell Hausfeld Air Drive Reversible Drill Product and Services
 - 9.13.4 Campbell Hausfeld Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Campbell Hausfeld Recent Developments/Updates
 - 9.13.6 Campbell Hausfeld Competitive Strengths & Weaknesses
- 9.14 Neiko
 - 9.14.1 Neiko Details
 - 9.14.2 Neiko Major Business
 - 9.14.3 Neiko Air Drive Reversible Drill Product and Services
 - 9.14.4 Neiko Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Neiko Recent Developments/Updates
 - 9.14.6 Neiko Competitive Strengths & Weaknesses
- 9.15 Sunex
 - 9.15.1 Sunex Details
 - 9.15.2 Sunex Major Business
 - 9.15.3 Sunex Air Drive Reversible Drill Product and Services
 - 9.15.4 Sunex Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sunex Recent Developments/Updates
 - 9.15.6 Sunex Competitive Strengths & Weaknesses
- 9.16 AirCat

- 9.16.1 AirCat Details
- 9.16.2 AirCat Major Business
- 9.16.3 AirCat Air Drive Reversible Drill Product and Services
- 9.16.4 AirCat Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 AirCat Recent Developments/Updates
- 9.16.6 AirCat Competitive Strengths & Weaknesses
- 9.17 Chicago Pneumatic
 - 9.17.1 Chicago Pneumatic Details
 - 9.17.2 Chicago Pneumatic Major Business
 - 9.17.3 Chicago Pneumatic Air Drive Reversible Drill Product and Services
 - 9.17.4 Chicago Pneumatic Air Drive Reversible Drill Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Chicago Pneumatic Recent Developments/Updates
 - 9.17.6 Chicago Pneumatic Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Air Drive Reversible Drill Industry Chain
- 10.2 Air Drive Reversible Drill Upstream Analysis
 - 10.2.1 Air Drive Reversible Drill Core Raw Materials
 - 10.2.2 Main Manufacturers of Air Drive Reversible Drill Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Air Drive Reversible Drill Production Mode
- 10.6 Air Drive Reversible Drill Procurement Model
- 10.7 Air Drive Reversible Drill Industry Sales Model and Sales Channels
 - 10.7.1 Air Drive Reversible Drill Sales Model
 - 10.7.2 Air Drive Reversible Drill Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Data Center Backup Power System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Data Center Backup Power System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Data Center Backup Power System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Data Center Backup Power System Production Value Market Share by Region (2021-2026)
- Table 5. World Data Center Backup Power System Production Value Market Share by Region (2027-2032)
- Table 6. World Data Center Backup Power System Production by Region (2021-2026) & (K Units)
- Table 7. World Data Center Backup Power System Production by Region (2027-2032) & (K Units)
- Table 8. World Data Center Backup Power System Production Market Share by Region (2021-2026)
- Table 9. World Data Center Backup Power System Production Market Share by Region (2027-2032)
- Table 10. World Data Center Backup Power System Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Data Center Backup Power System Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Data Center Backup Power System Major Market Trends
- Table 13. World Data Center Backup Power System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Data Center Backup Power System Consumption by Region (2021-2026) & (K Units)
- Table 15. World Data Center Backup Power System Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Data Center Backup Power System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Data Center Backup Power System Producers in 2025
- Table 18. World Data Center Backup Power System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Data Center Backup Power System Producers in 2025

Table 20. World Data Center Backup Power System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Data Center Backup Power System Company Evaluation Quadrant

Table 22. World Data Center Backup Power System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Data Center Backup Power System Production Site of Key Manufacturer

Table 24. Data Center Backup Power System Market: Company Product Type Footprint

Table 25. Data Center Backup Power System Market: Company Product Application Footprint

Table 26. Data Center Backup Power System Competitive Factors

Table 27. Data Center Backup Power System New Entrant and Capacity Expansion Plans

Table 28. Data Center Backup Power System Mergers & Acquisitions Activity

Table 29. United States VS China Data Center Backup Power System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Data Center Backup Power System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Data Center Backup Power System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Data Center Backup Power System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Data Center Backup Power System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Data Center Backup Power System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Data Center Backup Power System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Data Center Backup Power System Production Market Share (2021-2026)

Table 37. China Based Data Center Backup Power System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Data Center Backup Power System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Data Center Backup Power System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Data Center Backup Power System Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Data Center Backup Power System Production Market Share (2021-2026)

Table 42. Rest of World Based Data Center Backup Power System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Data Center Backup Power System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Data Center Backup Power System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Data Center Backup Power System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Data Center Backup Power System Production Market Share (2021-2026)

Table 47. World Data Center Backup Power System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Data Center Backup Power System Production by Type (2021-2026) & (K Units)

Table 49. World Data Center Backup Power System Production by Type (2027-2032) & (K Units)

Table 50. World Data Center Backup Power System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Data Center Backup Power System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Data Center Backup Power System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Data Center Backup Power System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Data Center Backup Power System Production Value by Deployment Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Data Center Backup Power System Production by Deployment Method (2021-2026) & (K Units)

Table 56. World Data Center Backup Power System Production by Deployment Method (2027-2032) & (K Units)

Table 57. World Data Center Backup Power System Production Value by Deployment Method (2021-2026) & (USD Million)

Table 58. World Data Center Backup Power System Production Value by Deployment Method (2027-2032) & (USD Million)

Table 59. World Data Center Backup Power System Average Price by Deployment Method (2021-2026) & (US\$/Unit)

Table 60. World Data Center Backup Power System Average Price by Deployment Method (2027-2032) & (US\$/Unit)

Table 61. World Data Center Backup Power System Production Value by Backup Duration, (USD Million), 2021 & 2025 & 2032

Table 62. World Data Center Backup Power System Production by Backup Duration (2021-2026) & (K Units)

Table 63. World Data Center Backup Power System Production by Backup Duration (2027-2032) & (K Units)

Table 64. World Data Center Backup Power System Production Value by Backup Duration (2021-2026) & (USD Million)

Table 65. World Data Center Backup Power System Production Value by Backup Duration (2027-2032) & (USD Million)

Table 66. World Data Center Backup Power System Average Price by Backup Duration (2021-2026) & (US\$/Unit)

Table 67. World Data Center Backup Power System Average Price by Backup Duration (2027-2032) & (US\$/Unit)

Table 68. World Data Center Backup Power System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Data Center Backup Power System Production by Application (2021-2026) & (K Units)

Table 70. World Data Center Backup Power System Production by Application (2027-2032) & (K Units)

Table 71. World Data Center Backup Power System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Data Center Backup Power System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Data Center Backup Power System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Data Center Backup Power System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. AES-KY Basic Information, Manufacturing Base and Competitors

Table 76. AES-KY Major Business

Table 77. AES-KY Data Center Backup Power System Product and Services

Table 78. AES-KY Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AES-KY Recent Developments/Updates

Table 80. AES-KY Competitive Strengths & Weaknesses

Table 81. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 82. Delta Electronics Major Business

Table 83. Delta Electronics Data Center Backup Power System Product and Services

Table 84. Delta Electronics Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Delta Electronics Recent Developments/Updates

Table 86. Delta Electronics Competitive Strengths & Weaknesses

Table 87. Dynapack Basic Information, Manufacturing Base and Competitors

Table 88. Dynapack Major Business

Table 89. Dynapack Data Center Backup Power System Product and Services

Table 90. Dynapack Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Dynapack Recent Developments/Updates

Table 92. Dynapack Competitive Strengths & Weaknesses

Table 93. LITEON Technology Basic Information, Manufacturing Base and Competitors

Table 94. LITEON Technology Major Business

Table 95. LITEON Technology Data Center Backup Power System Product and Services

Table 96. LITEON Technology Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LITEON Technology Recent Developments/Updates

Table 98. LITEON Technology Competitive Strengths & Weaknesses

Table 99. STL Technologies Basic Information, Manufacturing Base and Competitors

Table 100. STL Technologies Major Business

Table 101. STL Technologies Data Center Backup Power System Product and Services

Table 102. STL Technologies Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. STL Technologies Recent Developments/Updates

Table 104. STL Technologies Competitive Strengths & Weaknesses

Table 105. Sysgration Basic Information, Manufacturing Base and Competitors

Table 106. Sysgration Major Business

Table 107. Sysgration Data Center Backup Power System Product and Services

Table 108. Sysgration Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sysgration Recent Developments/Updates

- Table 110. Sysgration Competitive Strengths & Weaknesses
- Table 111. Panasonic Energy Basic Information, Manufacturing Base and Competitors
- Table 112. Panasonic Energy Major Business
- Table 113. Panasonic Energy Data Center Backup Power System Product and Services
- Table 114. Panasonic Energy Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Panasonic Energy Recent Developments/Updates
- Table 116. Panasonic Energy Competitive Strengths & Weaknesses
- Table 117. Advanced Energy Basic Information, Manufacturing Base and Competitors
- Table 118. Advanced Energy Major Business
- Table 119. Advanced Energy Data Center Backup Power System Product and Services
- Table 120. Advanced Energy Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Advanced Energy Recent Developments/Updates
- Table 122. Advanced Energy Competitive Strengths & Weaknesses
- Table 123. Skeleton Basic Information, Manufacturing Base and Competitors
- Table 124. Skeleton Major Business
- Table 125. Skeleton Data Center Backup Power System Product and Services
- Table 126. Skeleton Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Skeleton Recent Developments/Updates
- Table 128. Skeleton Competitive Strengths & Weaknesses
- Table 129. FSP Group Basic Information, Manufacturing Base and Competitors
- Table 130. FSP Group Major Business
- Table 131. FSP Group Data Center Backup Power System Product and Services
- Table 132. FSP Group Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. FSP Group Recent Developments/Updates
- Table 134. FSP Group Competitive Strengths & Weaknesses
- Table 135. ABB Basic Information, Manufacturing Base and Competitors
- Table 136. ABB Major Business
- Table 137. ABB Data Center Backup Power System Product and Services
- Table 138. ABB Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ABB Recent Developments/Updates

Table 140. ABB Competitive Strengths & Weaknesses

Table 141. Eaton Basic Information, Manufacturing Base and Competitors

Table 142. Eaton Major Business

Table 143. Eaton Data Center Backup Power System Product and Services

Table 144. Eaton Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Eaton Recent Developments/Updates

Table 146. Eaton Competitive Strengths & Weaknesses

Table 147. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 148. Schneider Electric Major Business

Table 149. Schneider Electric Data Center Backup Power System Product and Services

Table 150. Schneider Electric Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Schneider Electric Recent Developments/Updates

Table 152. Schneider Electric Competitive Strengths & Weaknesses

Table 153. Vertiv Basic Information, Manufacturing Base and Competitors

Table 154. Vertiv Major Business

Table 155. Vertiv Data Center Backup Power System Product and Services

Table 156. Vertiv Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Vertiv Recent Developments/Updates

Table 158. Vertiv Competitive Strengths & Weaknesses

Table 159. Legrand Basic Information, Manufacturing Base and Competitors

Table 160. Legrand Major Business

Table 161. Legrand Data Center Backup Power System Product and Services

Table 162. Legrand Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Legrand Recent Developments/Updates

Table 164. Legrand Competitive Strengths & Weaknesses

Table 165. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 166. Mitsubishi Electric Major Business

Table 167. Mitsubishi Electric Data Center Backup Power System Product and Services

Table 168. Mitsubishi Electric Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. Mitsubishi Electric Recent Developments/Updates

Table 170. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 171. Fuji Electric Basic Information, Manufacturing Base and Competitors

Table 172. Fuji Electric Major Business

Table 173. Fuji Electric Data Center Backup Power System Product and Services

Table 174. Fuji Electric Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 175. Fuji Electric Recent Developments/Updates

Table 176. Fuji Electric Competitive Strengths & Weaknesses

Table 177. Highpower Technology Basic Information, Manufacturing Base and Competitors

Table 178. Highpower Technology Major Business

Table 179. Highpower Technology Data Center Backup Power System Product and Services

Table 180. Highpower Technology Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Highpower Technology Recent Developments/Updates

Table 182. Highpower Technology Competitive Strengths & Weaknesses

Table 183. Shenzhen Megmeet Electrical Basic Information, Manufacturing Base and Competitors

Table 184. Shenzhen Megmeet Electrical Major Business

Table 185. Shenzhen Megmeet Electrical Data Center Backup Power System Product and Services

Table 186. Shenzhen Megmeet Electrical Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shenzhen Megmeet Electrical Recent Developments/Updates

Table 188. Shenzhen Megmeet Electrical Competitive Strengths & Weaknesses

Table 189. Shenzhen Vapel Power Supply Technology Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen Vapel Power Supply Technology Major Business

Table 191. Shenzhen Vapel Power Supply Technology Data Center Backup Power System Product and Services

Table 192. Shenzhen Vapel Power Supply Technology Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen Vapel Power Supply Technology Recent Developments/Updates

Table 194. Shenzhen Vapel Power Supply Technology Competitive Strengths & Weaknesses

Table 195. Shenzhen Kstar Science & Technology Basic Information, Manufacturing Base and Competitors

Table 196. Shenzhen Kstar Science & Technology Major Business

Table 197. Shenzhen Kstar Science & Technology Data Center Backup Power System Product and Services

Table 198. Shenzhen Kstar Science & Technology Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shenzhen Kstar Science & Technology Recent Developments/Updates

Table 200. Shenzhen Kstar Science & Technology Competitive Strengths & Weaknesses

Table 201. Kehua Tech Basic Information, Manufacturing Base and Competitors

Table 202. Kehua Tech Major Business

Table 203. Kehua Tech Data Center Backup Power System Product and Services

Table 204. Kehua Tech Data Center Backup Power System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Kehua Tech Recent Developments/Updates

Table 206. Kehua Tech Competitive Strengths & Weaknesses

Table 207. Global Key Players of Data Center Backup Power System Upstream (Raw Materials)

Table 208. Global Data Center Backup Power System Typical Customers

Table 209. Data Center Backup Power System Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Data Center Backup Power System Picture
- Figure 2. World Data Center Backup Power System Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Data Center Backup Power System Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Data Center Backup Power System Production (2021-2032) & (K Units)
- Figure 5. World Data Center Backup Power System Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Data Center Backup Power System Production Value Market Share by Region (2021-2032)
- Figure 7. World Data Center Backup Power System Production Market Share by Region (2021-2032)
- Figure 8. North America Data Center Backup Power System Production (2021-2032) & (K Units)
- Figure 9. Europe Data Center Backup Power System Production (2021-2032) & (K Units)
- Figure 10. China Data Center Backup Power System Production (2021-2032) & (K Units)
- Figure 11. Japan Data Center Backup Power System Production (2021-2032) & (K Units)
- Figure 12. Data Center Backup Power System Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Data Center Backup Power System Consumption (2021-2032) & (K Units)
- Figure 15. World Data Center Backup Power System Consumption Market Share by Region (2021-2032)
- Figure 16. United States Data Center Backup Power System Consumption (2021-2032) & (K Units)
- Figure 17. China Data Center Backup Power System Consumption (2021-2032) & (K Units)
- Figure 18. Europe Data Center Backup Power System Consumption (2021-2032) & (K Units)
- Figure 19. Japan Data Center Backup Power System Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Data Center Backup Power System Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Data Center Backup Power System Consumption (2021-2032) & (K Units)

Figure 22. India Data Center Backup Power System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Data Center Backup Power System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Data Center Backup Power System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Data Center Backup Power System Markets in 2025

Figure 26. United States VS China: Data Center Backup Power System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Data Center Backup Power System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Data Center Backup Power System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Data Center Backup Power System Production Market Share 2025

Figure 30. China Based Manufacturers Data Center Backup Power System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Data Center Backup Power System Production Market Share 2025

Figure 32. World Data Center Backup Power System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Data Center Backup Power System Production Value Market Share by Type in 2025

Figure 34. BBU

Figure 35. UPS

Figure 36. Others

Figure 37. World Data Center Backup Power System Production Market Share by Type (2021-2032)

Figure 38. World Data Center Backup Power System Production Value Market Share by Type (2021-2032)

Figure 39. World Data Center Backup Power System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Data Center Backup Power System Production Value by Deployment Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Data Center Backup Power System Production Value Market Share by

Deployment Method in 2025

Figure 42. Centralized

Figure 43. Distributed

Figure 44. Modular

Figure 45. World Data Center Backup Power System Production Market Share by Deployment Method (2021-2032)

Figure 46. World Data Center Backup Power System Production Value Market Share by Deployment Method (2021-2032)

Figure 47. World Data Center Backup Power System Average Price by Deployment Method (2021-2032) & (US\$/Unit)

Figure 48. World Data Center Backup Power System Production Value by Backup Duration, (USD Million), 2021 & 2025 & 2032

Figure 49. World Data Center Backup Power System Production Value Market Share by Backup Duration in 2025

Figure 50. Short-term

Figure 51. Medium-term

Figure 52. Long-term

Figure 53. World Data Center Backup Power System Production Market Share by Backup Duration (2021-2032)

Figure 54. World Data Center Backup Power System Production Value Market Share by Backup Duration (2021-2032)

Figure 55. World Data Center Backup Power System Average Price by Backup Duration (2021-2032) & (US\$/Unit)

Figure 56. World Data Center Backup Power System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Data Center Backup Power System Production Value Market Share by Application in 2025

Figure 58. Cloud Data Centers

Figure 59. AI Data Centers / AI Servers

Figure 60. High-Performance Computing (HPC)

Figure 61. Enterprise Data Centers

Figure 62. Others

Figure 63. World Data Center Backup Power System Production Market Share by Application (2021-2032)

Figure 64. World Data Center Backup Power System Production Value Market Share by Application (2021-2032)

Figure 65. World Data Center Backup Power System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Data Center Backup Power System Industry Chain

Figure 67. Data Center Backup Power System Procurement Model

Figure 68. Data Center Backup Power System Sales Model

Figure 69. Data Center Backup Power System Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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