

Global Data Center All-Optical Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center All-Optical Switch market size was valued at US\$ 1312 million in 2025 and is forecast to a readjusted size of US\$ 3344 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global production capacity for data center all-optical switches is estimated at approximately 20,000 units, with actual shipments reaching around 15,000 units. The average price per unit is US\$85,000, and the overall gross profit margin is approximately 45%–70%. An Data Center All-Optical Switch is a network switching device that performs signal switching, routing, or cross-connection entirely in the optical domain, without optical-to-electrical (O/E) and electrical-to-optical (E/O) conversion during data forwarding. By directly manipulating optical signals using technologies such as wavelength switching, optical cross-connects, and photonic integrated circuits, all-optical switches significantly reduce latency, power consumption, and bandwidth bottlenecks, making them ideal for ultra-high-speed and large-capacity networks.

Upstream components include optical chips, photonic integrated circuits, lasers, modulators, wavelength selective switches (WSS), optical amplifiers, high-speed optical modules, and precision opto-mechanical components. The midstream consists of system manufacturers responsible for optical architecture design, control software development, system integration, and reliability testing. Downstream applications include telecom backbone networks, data center interconnection, cloud computing infrastructure, high-performance computing (HPC), and research networks. The industry is characterized by high R&D intensity, strong technology convergence, and high entry barriers.

The data center all-optical switch market is driven by exponential growth in data traffic and the limitations of traditional electronic switching architectures. As cloud computing, AI training, and data center interconnection demand ultra-high bandwidth and ultra-low latency, all-optical switching has emerged as a key enabling technology. By eliminating repeated optical-electrical-optical conversions, these systems offer superior energy efficiency and scalability, aligning with data center decarbonization and cost-optimization goals.

Telecom operators are increasingly deploying all-optical switches in backbone and metro networks to support 400G/800G wavelength transmission and flexible optical networking. In parallel, hyperscale data centers are exploring all-optical fabrics to address internal bandwidth bottlenecks. Over the medium term, advances in photonic integration, optical control software, and standards maturity will accelerate commercialization, supporting sustained high-growth momentum in the all-optical network switch market.

This report is a detailed and comprehensive analysis for global Data Center All-Optical Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center All-Optical Switch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center All-Optical Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center All-Optical Switch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center All-Optical Switch market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center All-Optical Switch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center All-Optical Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei Technologies Co., Ltd., ZTE Corporation, Cisco Systems, Inc., Nokia Corporation, Ciena Corporation, Infinera Corporation, Juniper Networks, Inc., Fujitsu Limited, NEC Corporation, ADVA Optical Networking SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center All-Optical Switch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MEMS Optical Switch

Wavelength Selective Switch

Planar Lightwave Circuit

ilicon Photonics Switch

Others

Market segment by Network Layer

Core Layer

Aggregation Layer

Rack Level

Market segment by Application

AI

Supercomputing Center

Cloud Computing

Others

Major players covered

Huawei Technologies Co., Ltd.

ZTE Corporation

Cisco Systems, Inc.

Nokia Corporation

Ciena Corporation

Infinera Corporation

Juniper Networks, Inc.

Fujitsu Limited

NEC Corporation

ADVA Optical Networking SE

Lumentum Holdings Inc.

II-VI Incorporated

NeoPhotonics Corporation

Polatis

Accelink Technologies Co., Ltd.

Eoptolink Technology Inc., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center All-Optical Switch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center All-Optical Switch, with price, sales quantity, revenue, and global market share of Data Center All-Optical Switch from 2021 to 2026.

Chapter 3, the Data Center All-Optical Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center All-Optical Switch breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center All-Optical Switch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center All-Optical Switch.

Chapter 14 and 15, to describe Data Center All-Optical Switch sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Data Center All-Optical Switch Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 MEMS Optical Switch

1.3.3 Wavelength Selective Switch

1.3.4 Planar Lightwave Circuit

1.3.5 ilicon Photonics Switch

1.3.6 Others

1.4 Market Analysis by Network Layer

1.4.1 Overview: Global Data Center All-Optical Switch Consumption Value by Network Layer: 2021 Versus 2025 Versus 2032

1.4.2 Core Layer

1.4.3 Aggregation Layer

1.4.4 Rack Level

1.5 Market Analysis by Application

1.5.1 Overview: Global Data Center All-Optical Switch Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 AI

1.5.3 Supercomputing Center

1.5.4 Cloud Computing

1.5.5 Others

1.6 Global Data Center All-Optical Switch Market Size & Forecast

1.6.1 Global Data Center All-Optical Switch Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Data Center All-Optical Switch Sales Quantity (2021-2032)

1.6.3 Global Data Center All-Optical Switch Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Huawei Technologies Co., Ltd.

2.1.1 Huawei Technologies Co., Ltd. Details

2.1.2 Huawei Technologies Co., Ltd. Major Business

2.1.3 Huawei Technologies Co., Ltd. Data Center All-Optical Switch Product and Services

2.1.4 Huawei Technologies Co., Ltd. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Huawei Technologies Co., Ltd. Recent Developments/Updates

2.2 ZTE Corporation

2.2.1 ZTE Corporation Details

2.2.2 ZTE Corporation Major Business

2.2.3 ZTE Corporation Data Center All-Optical Switch Product and Services

2.2.4 ZTE Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 ZTE Corporation Recent Developments/Updates

2.3 Cisco Systems, Inc.

2.3.1 Cisco Systems, Inc. Details

2.3.2 Cisco Systems, Inc. Major Business

2.3.3 Cisco Systems, Inc. Data Center All-Optical Switch Product and Services

2.3.4 Cisco Systems, Inc. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Cisco Systems, Inc. Recent Developments/Updates

2.4 Nokia Corporation

2.4.1 Nokia Corporation Details

2.4.2 Nokia Corporation Major Business

2.4.3 Nokia Corporation Data Center All-Optical Switch Product and Services

2.4.4 Nokia Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Nokia Corporation Recent Developments/Updates

2.5 Ciena Corporation

2.5.1 Ciena Corporation Details

2.5.2 Ciena Corporation Major Business

2.5.3 Ciena Corporation Data Center All-Optical Switch Product and Services

2.5.4 Ciena Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Ciena Corporation Recent Developments/Updates

2.6 Infinera Corporation

2.6.1 Infinera Corporation Details

2.6.2 Infinera Corporation Major Business

2.6.3 Infinera Corporation Data Center All-Optical Switch Product and Services

2.6.4 Infinera Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Infinera Corporation Recent Developments/Updates

2.7 Juniper Networks, Inc.

- 2.7.1 Juniper Networks, Inc. Details
- 2.7.2 Juniper Networks, Inc. Major Business
- 2.7.3 Juniper Networks, Inc. Data Center All-Optical Switch Product and Services
- 2.7.4 Juniper Networks, Inc. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Juniper Networks, Inc. Recent Developments/Updates
- 2.8 Fujitsu Limited
 - 2.8.1 Fujitsu Limited Details
 - 2.8.2 Fujitsu Limited Major Business
 - 2.8.3 Fujitsu Limited Data Center All-Optical Switch Product and Services
 - 2.8.4 Fujitsu Limited Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Fujitsu Limited Recent Developments/Updates
- 2.9 NEC Corporation
 - 2.9.1 NEC Corporation Details
 - 2.9.2 NEC Corporation Major Business
 - 2.9.3 NEC Corporation Data Center All-Optical Switch Product and Services
 - 2.9.4 NEC Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 NEC Corporation Recent Developments/Updates
- 2.10 ADVA Optical Networking SE
 - 2.10.1 ADVA Optical Networking SE Details
 - 2.10.2 ADVA Optical Networking SE Major Business
 - 2.10.3 ADVA Optical Networking SE Data Center All-Optical Switch Product and Services
 - 2.10.4 ADVA Optical Networking SE Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 ADVA Optical Networking SE Recent Developments/Updates
- 2.11 Lumentum Holdings Inc.
 - 2.11.1 Lumentum Holdings Inc. Details
 - 2.11.2 Lumentum Holdings Inc. Major Business
 - 2.11.3 Lumentum Holdings Inc. Data Center All-Optical Switch Product and Services
 - 2.11.4 Lumentum Holdings Inc. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Lumentum Holdings Inc. Recent Developments/Updates
- 2.12 II-VI Incorporated
 - 2.12.1 II-VI Incorporated Details
 - 2.12.2 II-VI Incorporated Major Business
 - 2.12.3 II-VI Incorporated Data Center All-Optical Switch Product and Services

2.12.4 II-VI Incorporated Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 II-VI Incorporated Recent Developments/Updates

2.13 NeoPhotonics Corporation

2.13.1 NeoPhotonics Corporation Details

2.13.2 NeoPhotonics Corporation Major Business

2.13.3 NeoPhotonics Corporation Data Center All-Optical Switch Product and Services

2.13.4 NeoPhotonics Corporation Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 NeoPhotonics Corporation Recent Developments/Updates

2.14 Polatis

2.14.1 Polatis Details

2.14.2 Polatis Major Business

2.14.3 Polatis Data Center All-Optical Switch Product and Services

2.14.4 Polatis Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Polatis Recent Developments/Updates

2.15 Accelink Technologies Co., Ltd.

2.15.1 Accelink Technologies Co., Ltd. Details

2.15.2 Accelink Technologies Co., Ltd. Major Business

2.15.3 Accelink Technologies Co., Ltd. Data Center All-Optical Switch Product and Services

2.15.4 Accelink Technologies Co., Ltd. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Accelink Technologies Co., Ltd. Recent Developments/Updates

2.16 Eoptolink Technology Inc., Ltd.

2.16.1 Eoptolink Technology Inc., Ltd. Details

2.16.2 Eoptolink Technology Inc., Ltd. Major Business

2.16.3 Eoptolink Technology Inc., Ltd. Data Center All-Optical Switch Product and Services

2.16.4 Eoptolink Technology Inc., Ltd. Data Center All-Optical Switch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Eoptolink Technology Inc., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DATA CENTER ALL-OPTICAL SWITCH BY MANUFACTURER

3.1 Global Data Center All-Optical Switch Sales Quantity by Manufacturer (2021-2026)

3.2 Global Data Center All-Optical Switch Revenue by Manufacturer (2021-2026)

- 3.3 Global Data Center All-Optical Switch Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Data Center All-Optical Switch by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Data Center All-Optical Switch Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Data Center All-Optical Switch Manufacturer Market Share in 2025
- 3.5 Data Center All-Optical Switch Market: Overall Company Footprint Analysis
 - 3.5.1 Data Center All-Optical Switch Market: Region Footprint
 - 3.5.2 Data Center All-Optical Switch Market: Company Product Type Footprint
 - 3.5.3 Data Center All-Optical Switch Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Data Center All-Optical Switch Market Size by Region
 - 4.1.1 Global Data Center All-Optical Switch Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Data Center All-Optical Switch Consumption Value by Region (2021-2032)
 - 4.1.3 Global Data Center All-Optical Switch Average Price by Region (2021-2032)
- 4.2 North America Data Center All-Optical Switch Consumption Value (2021-2032)
- 4.3 Europe Data Center All-Optical Switch Consumption Value (2021-2032)
- 4.4 Asia-Pacific Data Center All-Optical Switch Consumption Value (2021-2032)
- 4.5 South America Data Center All-Optical Switch Consumption Value (2021-2032)
- 4.6 Middle East & Africa Data Center All-Optical Switch Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Data Center All-Optical Switch Sales Quantity by Type (2021-2032)
- 5.2 Global Data Center All-Optical Switch Consumption Value by Type (2021-2032)
- 5.3 Global Data Center All-Optical Switch Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Data Center All-Optical Switch Sales Quantity by Application (2021-2032)
- 6.2 Global Data Center All-Optical Switch Consumption Value by Application (2021-2032)
- 6.3 Global Data Center All-Optical Switch Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Data Center All-Optical Switch Sales Quantity by Type (2021-2032)

7.2 North America Data Center All-Optical Switch Sales Quantity by Application (2021-2032)

7.3 North America Data Center All-Optical Switch Market Size by Country

7.3.1 North America Data Center All-Optical Switch Sales Quantity by Country (2021-2032)

7.3.2 North America Data Center All-Optical Switch Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Data Center All-Optical Switch Sales Quantity by Type (2021-2032)

8.2 Europe Data Center All-Optical Switch Sales Quantity by Application (2021-2032)

8.3 Europe Data Center All-Optical Switch Market Size by Country

8.3.1 Europe Data Center All-Optical Switch Sales Quantity by Country (2021-2032)

8.3.2 Europe Data Center All-Optical Switch Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Data Center All-Optical Switch Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Data Center All-Optical Switch Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Data Center All-Optical Switch Market Size by Region

9.3.1 Asia-Pacific Data Center All-Optical Switch Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Data Center All-Optical Switch Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Data Center All-Optical Switch Sales Quantity by Type (2021-2032)
- 10.2 South America Data Center All-Optical Switch Sales Quantity by Application (2021-2032)
- 10.3 South America Data Center All-Optical Switch Market Size by Country
 - 10.3.1 South America Data Center All-Optical Switch Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Data Center All-Optical Switch Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Data Center All-Optical Switch Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Data Center All-Optical Switch Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Data Center All-Optical Switch Market Size by Country
 - 11.3.1 Middle East & Africa Data Center All-Optical Switch Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Data Center All-Optical Switch Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Data Center All-Optical Switch Market Drivers

12.2 Data Center All-Optical Switch Market Restraints

12.3 Data Center All-Optical Switch Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Data Center All-Optical Switch and Key Manufacturers

13.2 Manufacturing Costs Percentage of Data Center All-Optical Switch

13.3 Data Center All-Optical Switch Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Data Center All-Optical Switch Typical Distributors

14.3 Data Center All-Optical Switch Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Data Center All-Optical Switch Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Data Center All-Optical Switch Consumption Value by Network Layer, (USD Million), 2021 & 2025 & 2032

Table 3. Global Data Center All-Optical Switch Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Huawei Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 5. Huawei Technologies Co., Ltd. Major Business

Table 6. Huawei Technologies Co., Ltd. Data Center All-Optical Switch Product and Services

Table 7. Huawei Technologies Co., Ltd. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Huawei Technologies Co., Ltd. Recent Developments/Updates

Table 9. ZTE Corporation Basic Information, Manufacturing Base and Competitors

Table 10. ZTE Corporation Major Business

Table 11. ZTE Corporation Data Center All-Optical Switch Product and Services

Table 12. ZTE Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. ZTE Corporation Recent Developments/Updates

Table 14. Cisco Systems, Inc. Basic Information, Manufacturing Base and Competitors

Table 15. Cisco Systems, Inc. Major Business

Table 16. Cisco Systems, Inc. Data Center All-Optical Switch Product and Services

Table 17. Cisco Systems, Inc. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Cisco Systems, Inc. Recent Developments/Updates

Table 19. Nokia Corporation Basic Information, Manufacturing Base and Competitors

Table 20. Nokia Corporation Major Business

Table 21. Nokia Corporation Data Center All-Optical Switch Product and Services

Table 22. Nokia Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Nokia Corporation Recent Developments/Updates

Table 24. Ciena Corporation Basic Information, Manufacturing Base and Competitors

Table 25. Ciena Corporation Major Business

Table 26. Ciena Corporation Data Center All-Optical Switch Product and Services

Table 27. Ciena Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Ciena Corporation Recent Developments/Updates

Table 29. Infinera Corporation Basic Information, Manufacturing Base and Competitors

Table 30. Infinera Corporation Major Business

Table 31. Infinera Corporation Data Center All-Optical Switch Product and Services

Table 32. Infinera Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Infinera Corporation Recent Developments/Updates

Table 34. Juniper Networks, Inc. Basic Information, Manufacturing Base and Competitors

Table 35. Juniper Networks, Inc. Major Business

Table 36. Juniper Networks, Inc. Data Center All-Optical Switch Product and Services

Table 37. Juniper Networks, Inc. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Juniper Networks, Inc. Recent Developments/Updates

Table 39. Fujitsu Limited Basic Information, Manufacturing Base and Competitors

Table 40. Fujitsu Limited Major Business

Table 41. Fujitsu Limited Data Center All-Optical Switch Product and Services

Table 42. Fujitsu Limited Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Fujitsu Limited Recent Developments/Updates

Table 44. NEC Corporation Basic Information, Manufacturing Base and Competitors

Table 45. NEC Corporation Major Business

Table 46. NEC Corporation Data Center All-Optical Switch Product and Services

Table 47. NEC Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. NEC Corporation Recent Developments/Updates

Table 49. ADVA Optical Networking SE Basic Information, Manufacturing Base and Competitors

Table 50. ADVA Optical Networking SE Major Business

Table 51. ADVA Optical Networking SE Data Center All-Optical Switch Product and Services

Table 52. ADVA Optical Networking SE Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. ADVA Optical Networking SE Recent Developments/Updates

Table 54. Lumentum Holdings Inc. Basic Information, Manufacturing Base and Competitors

Table 55. Lumentum Holdings Inc. Major Business

Table 56. Lumentum Holdings Inc. Data Center All-Optical Switch Product and Services

Table 57. Lumentum Holdings Inc. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Lumentum Holdings Inc. Recent Developments/Updates

Table 59. II-VI Incorporated Basic Information, Manufacturing Base and Competitors

Table 60. II-VI Incorporated Major Business

Table 61. II-VI Incorporated Data Center All-Optical Switch Product and Services

Table 62. II-VI Incorporated Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. II-VI Incorporated Recent Developments/Updates

Table 64. NeoPhotonics Corporation Basic Information, Manufacturing Base and Competitors

Table 65. NeoPhotonics Corporation Major Business

Table 66. NeoPhotonics Corporation Data Center All-Optical Switch Product and Services

Table 67. NeoPhotonics Corporation Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. NeoPhotonics Corporation Recent Developments/Updates

Table 69. Polatis Basic Information, Manufacturing Base and Competitors

Table 70. Polatis Major Business

Table 71. Polatis Data Center All-Optical Switch Product and Services

Table 72. Polatis Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Polatis Recent Developments/Updates

Table 74. Accelink Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 75. Accelink Technologies Co., Ltd. Major Business

Table 76. Accelink Technologies Co., Ltd. Data Center All-Optical Switch Product and Services

Table 77. Accelink Technologies Co., Ltd. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Accelink Technologies Co., Ltd. Recent Developments/Updates

Table 79. Eoptolink Technology Inc., Ltd. Basic Information, Manufacturing Base and Competitors

Table 80. Eoptolink Technology Inc., Ltd. Major Business

Table 81. Eoptolink Technology Inc., Ltd. Data Center All-Optical Switch Product and Services

Table 82. Eoptolink Technology Inc., Ltd. Data Center All-Optical Switch Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Eoptolink Technology Inc., Ltd. Recent Developments/Updates

Table 84. Global Data Center All-Optical Switch Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 85. Global Data Center All-Optical Switch Revenue by Manufacturer (2021-2026) & (USD Million)

Table 86. Global Data Center All-Optical Switch Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 87. Market Position of Manufacturers in Data Center All-Optical Switch, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and Data Center All-Optical Switch Production Site of Key Manufacturer

Table 89. Data Center All-Optical Switch Market: Company Product Type Footprint

Table 90. Data Center All-Optical Switch Market: Company Product Application Footprint

Table 91. Data Center All-Optical Switch New Market Entrants and Barriers to Market Entry

Table 92. Data Center All-Optical Switch Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global Data Center All-Optical Switch Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global Data Center All-Optical Switch Sales Quantity by Region (2021-2026) & (K Units)

Table 95. Global Data Center All-Optical Switch Sales Quantity by Region (2027-2032) & (K Units)

Table 96. Global Data Center All-Optical Switch Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global Data Center All-Optical Switch Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global Data Center All-Optical Switch Average Price by Region (2021-2026) & (K US\$/Unit)

Table 99. Global Data Center All-Optical Switch Average Price by Region (2027-2032) & (K US\$/Unit)

Table 100. Global Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 101. Global Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 102. Global Data Center All-Optical Switch Consumption Value by Type (2021-2026) & (USD Million)

Table 103. Global Data Center All-Optical Switch Consumption Value by Type (2027-2032) & (USD Million)

Table 104. Global Data Center All-Optical Switch Average Price by Type (2021-2026) & (K US\$/Unit)

Table 105. Global Data Center All-Optical Switch Average Price by Type (2027-2032) & (K US\$/Unit)

Table 106. Global Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Global Data Center All-Optical Switch Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Global Data Center All-Optical Switch Consumption Value by Application (2021-2026) & (USD Million)

Table 109. Global Data Center All-Optical Switch Consumption Value by Application (2027-2032) & (USD Million)

Table 110. Global Data Center All-Optical Switch Average Price by Application (2021-2026) & (K US\$/Unit)

Table 111. Global Data Center All-Optical Switch Average Price by Application (2027-2032) & (K US\$/Unit)

Table 112. North America Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 113. North America Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 114. North America Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 115. North America Data Center All-Optical Switch Sales Quantity by Application

(2027-2032) & (K Units)

Table 116. North America Data Center All-Optical Switch Sales Quantity by Country (2021-2026) & (K Units)

Table 117. North America Data Center All-Optical Switch Sales Quantity by Country (2027-2032) & (K Units)

Table 118. North America Data Center All-Optical Switch Consumption Value by Country (2021-2026) & (USD Million)

Table 119. North America Data Center All-Optical Switch Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Europe Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Europe Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Europe Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Europe Data Center All-Optical Switch Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Europe Data Center All-Optical Switch Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Europe Data Center All-Optical Switch Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Europe Data Center All-Optical Switch Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe Data Center All-Optical Switch Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 129. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 130. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 131. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Application (2027-2032) & (K Units)

Table 132. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Region (2021-2026) & (K Units)

Table 133. Asia-Pacific Data Center All-Optical Switch Sales Quantity by Region (2027-2032) & (K Units)

Table 134. Asia-Pacific Data Center All-Optical Switch Consumption Value by Region (2021-2026) & (USD Million)

Table 135. Asia-Pacific Data Center All-Optical Switch Consumption Value by Region (2027-2032) & (USD Million)

Table 136. South America Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 137. South America Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 138. South America Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 139. South America Data Center All-Optical Switch Sales Quantity by Application (2027-2032) & (K Units)

Table 140. South America Data Center All-Optical Switch Sales Quantity by Country (2021-2026) & (K Units)

Table 141. South America Data Center All-Optical Switch Sales Quantity by Country (2027-2032) & (K Units)

Table 142. South America Data Center All-Optical Switch Consumption Value by Country (2021-2026) & (USD Million)

Table 143. South America Data Center All-Optical Switch Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Type (2021-2026) & (K Units)

Table 145. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Type (2027-2032) & (K Units)

Table 146. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Application (2021-2026) & (K Units)

Table 147. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Application (2027-2032) & (K Units)

Table 148. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Country (2021-2026) & (K Units)

Table 149. Middle East & Africa Data Center All-Optical Switch Sales Quantity by Country (2027-2032) & (K Units)

Table 150. Middle East & Africa Data Center All-Optical Switch Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa Data Center All-Optical Switch Consumption Value by Country (2027-2032) & (USD Million)

Table 152. Data Center All-Optical Switch Raw Material

Table 153. Key Manufacturers of Data Center All-Optical Switch Raw Materials

Table 154. Data Center All-Optical Switch Typical Distributors

Table 155. Data Center All-Optical Switch Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Data Center All-Optical Switch Picture
- Figure 2. Global Data Center All-Optical Switch Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Data Center All-Optical Switch Revenue Market Share by Type in 2025
- Figure 4. MEMS Optical Switch Examples
- Figure 5. Wavelength Selective Switch Examples
- Figure 6. Planar Lightwave Circuit Examples
- Figure 7. ilicon Photonics Switch Examples
- Figure 8. Others Examples
- Figure 9. Global Data Center All-Optical Switch Revenue by Network Layer, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Data Center All-Optical Switch Revenue Market Share by Network Layer in 2025
- Figure 11. Core Layer Examples
- Figure 12. Aggregation Layer Examples
- Figure 13. Rack Level Examples
- Figure 14. Global Data Center All-Optical Switch Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Data Center All-Optical Switch Revenue Market Share by Application in 2025
- Figure 16. AI Examples
- Figure 17. Supercomputing Center Examples
- Figure 18. Cloud Computing Examples
- Figure 19. Others Examples
- Figure 20. Global Data Center All-Optical Switch Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Data Center All-Optical Switch Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Data Center All-Optical Switch Sales Quantity (2021-2032) & (K Units)
- Figure 23. Global Data Center All-Optical Switch Price (2021-2032) & (K US\$/Unit)
- Figure 24. Global Data Center All-Optical Switch Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Data Center All-Optical Switch Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Data Center All-Optical Switch by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Data Center All-Optical Switch Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Data Center All-Optical Switch Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Data Center All-Optical Switch Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Data Center All-Optical Switch Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Data Center All-Optical Switch Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Data Center All-Optical Switch Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. Global Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Data Center All-Optical Switch Revenue Market Share by Application (2021-2032)

Figure 41. Global Data Center All-Optical Switch Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 42. North America Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Data Center All-Optical Switch Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Data Center All-Optical Switch Consumption Value Market

Share by Country (2021-2032)

Figure 46. United States Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Data Center All-Optical Switch Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Data Center All-Optical Switch Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 54. France Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Data Center All-Optical Switch Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Data Center All-Optical Switch Consumption Value Market Share by Region (2021-2032)

Figure 62. China Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 65. India Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Data Center All-Optical Switch Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Data Center All-Optical Switch Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Data Center All-Optical Switch Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Data Center All-Optical Switch Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Data Center All-Optical Switch Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Data Center All-Optical Switch Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Data Center All-Optical Switch Consumption Value (2021-2032) & (USD Million)

Figure 82. Data Center All-Optical Switch Market Drivers

Figure 83. Data Center All-Optical Switch Market Restraints

Figure 84. Data Center All-Optical Switch Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Data Center All-Optical Switch in

2025

Figure 87. Manufacturing Process Analysis of Data Center All-Optical Switch

Figure 88. Data Center All-Optical Switch Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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