

Global Data Center Air Filter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Air Filter market size was valued at US\$ 112 million in 2025 and is forecast to a readjusted size of US\$ 277 million by 2032 with a CAGR of 12.1% during review period.

In 2025, global Data Center Air Filter production reached approximately 1.52 million units.

A Data Center Air Filter is a filtration product designed to control airborne particulate contamination in data center environments so that servers, storage systems, switchgear, and cooling equipment can operate with stable thermal performance and lower contamination risk. Unlike general commercial HVAC filters used only for comfort, data center air filters are selected with greater attention to particle capture efficiency, pressure drop, energy consumption, airflow uniformity, dust loading behavior, and compatibility with continuous high-volume air circulation. Their primary function is to reduce the intake of dust, fibers, soot, and other suspended particles that can accumulate on coils, heat exchangers, fans, circuit boards, and power equipment, thereby impairing heat transfer, increasing maintenance frequency, and raising failure risk. In practice, the category includes pre-filters, medium-efficiency filters, fine filters, bag filters, compact filters, panel filters, and in some higher-specification environments, HEPA-grade solutions for localized or specialized zones. Product performance is usually assessed through filtration efficiency, initial and final pressure drop, dust holding capacity, service life, sealing performance, frame integrity, and fire or moisture resistance. In modern facilities, filter choice is closely linked to the cooling architecture, whether the site uses traditional CRAC/CRAH systems, indirect air systems, free cooling, or other high-airflow thermal management configurations.

The industry chain for Data Center Air Filters begins upstream with suppliers of filter media, synthetic fibers, glass fiber materials, nonwoven fabrics, activated carbon media where needed, metal mesh, plastic or metal frames, sealants, gaskets, adhesives, and testing equipment. Upstream participants also include manufacturers of pleating machinery, media treatment chemicals, and quality-control instruments used to verify efficiency, pressure drop, and structural consistency. The midstream is composed of filter manufacturers and system-oriented HVAC component suppliers that design, convert, assemble, test, and brand finished products for specific airflow, temperature, and cleanliness requirements. Their value creation increasingly depends not only on media quality, but also on low-leakage construction, energy-efficient aerodynamic design, long service intervals, and compatibility with data center cooling systems. Distributors, aftermarket service providers, and HVAC integrators form another important layer because filter replacement, maintenance scheduling, and site-specific optimization strongly influence total cost of ownership. Downstream demand comes from hyperscale data centers, colocation facilities, enterprise server rooms, telecom data halls, edge facilities, and highly controlled digital infrastructure sites. In commercial terms, the market is not limited to one-time product sales; it also includes recurring replacement demand, monitoring services, air quality assessment, maintenance contracts, and energy-efficiency optimization programs tied to cooling system performance and uptime protection.

The market outlook for Data Center Air Filters is favorable because filtration demand rises with the expansion of digital infrastructure and the growing sensitivity of high-density computing environments to airflow and thermal reliability. As data centers become larger, more power-intensive, and more operationally critical, operators are paying closer attention to contamination control as part of broader uptime, maintenance, and energy-efficiency strategies. This is especially relevant in facilities exposed to urban dust, industrial particles, seasonal smoke, construction activity, or outdoor air economization, where filter performance directly affects coil cleanliness, fan efficiency, and cooling stability. Future growth is likely to be shaped by three major themes. First, higher rack densities and AI-oriented compute loads increase the importance of stable cooling, which supports demand for better-engineered filters with lower pressure drop and more predictable life cycles. Second, sustainability pressures encourage products that reduce energy penalties, extend replacement intervals, and support optimized maintenance rather than reactive changeouts. Third, digitalization is pushing the market toward smart monitoring, including differential pressure tracking and data-driven service planning. While the filter itself is a relatively small-cost item compared with total data center capex, its impact on thermal performance, maintenance cost, and equipment

protection makes it an important recurring product category with resilient long-term demand.

This report is a detailed and comprehensive analysis for global Data Center Air Filter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Air Filter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Air Filter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Air Filter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Air Filter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Air Filter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Air Filter market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil, Daikin, Parker, Freudenberg, Mayair, MANN+HUMMEL, Filtration Group, Daesung, Trox, KOWA Air Filter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Air Filter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HEPA Filter

ULPA Filter

Others

Market segment by Material

Glass Fiber Air Filter

Non-woven Fabric Air Filter

Others

Market segment by Function

Non-Washable Air Filter

Washable Air Filter

Market segment by Application

Small Data Center

Medium Data Center

Large Data Center

Major players covered

Camfil

Daikin

Parker

Freudenberg

Mayair

MANN+HUMMEL

Filtration Group

Daesung

Trox

KOWA Air Filter

Haynerair

Kalthoff Luftfilter und Filtermedien GmbH

AIRTECH

Kunshan CRAC

Indair

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Air Filter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Air Filter, with price, sales quantity, revenue, and global market share of Data Center Air Filter from 2021 to 2026.

Chapter 3, the Data Center Air Filter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Air Filter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Data Center Air Filter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Air Filter.

Chapter 14 and 15, to describe Data Center Air Filter sales channel, distributors, customers, research findings and conclusion.

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