

Global Data Center Accelerator Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Accelerator market size was valued at USD 10040 million in 2023 and is forecast to a readjusted size of USD 36160 million by 2030 with a CAGR of 20.1% during review period.

Modern data centers are being transformed to increase networking bandwidth and optimize workloads like artificial intelligence. Data center administrators also expect lower TCO, lower power, and new services. Data centers accelerators are helping customers meet these demands. The data centers accelerators facilitate a significant increase in the performance of these data centers. Moreover, due to resource sharing with the main processor, accelerators and general-purpose processors in data centers consume less power. The growing demand for AI in HPC data centers is driving the market growth. The growth in consumer-generated data and increasing use of AI-based services have propelled the demand for AI-centric data centers.

North America is the largest Data Center Accelerator market with about 57% market share. Europe is follower, accounting for about 24% market share.

The key players are Nvidia, Intel, Alphabet (Google), Advanced Micro Devices, Achronix Semiconductor, Xilinx, Qualcomm etc. Top 3 companies occupied about 90% market share.

The Global Info Research report includes an overview of the development of the Data Center Accelerator industry chain, the market status of Deep Learning Training (GPU, CPU), HPC and Others (GPU, CPU), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market

trends of Data Center Accelerator.

Regionally, the report analyzes the Data Center Accelerator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Data Center Accelerator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Data Center Accelerator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Data Center Accelerator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., GPU, CPU).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Data Center Accelerator market.

Regional Analysis: The report involves examining the Data Center Accelerator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Data Center Accelerator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Data Center Accelerator:

Company Analysis: Report covers individual Data Center Accelerator players, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Data Center Accelerator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Deep Learning Training, HPC and Others).

Technology Analysis: Report covers specific technologies relevant to Data Center Accelerator. It assesses the current state, advancements, and potential future developments in Data Center Accelerator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Data Center Accelerator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Data Center Accelerator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

GPU

CPU

FPGA

ASIC

Market segment by Application

Deep Learning Training

HPC and Others

Market segment by players, this report covers

Nvidia

Intel

Alphabet (Google)

Advanced Micro Devices

Achronix Semiconductor

Xilinx

Qualcomm

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Accelerator product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Accelerator, with revenue, gross margin and global market share of Data Center Accelerator from 2019 to 2024.

Chapter 3, the Data Center Accelerator competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Data Center Accelerator market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Accelerator.

Chapter 13, to describe Data Center Accelerator research findings and conclusion.

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