

Global DAS and DIS Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DAS and DIS Equipment market size is expected to reach \$ 9608 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

DAS (Distributed Antenna System) and DIS (Distributed Interference System) Equipment refers to the hardware infrastructure used to deploy distributed antenna networks, enabling enhanced wireless coverage and capacity in large or complex indoor and outdoor environments such as stadiums, airports, convention centers, hospitals, and office buildings. A DAS consists of a network of spatially separated antenna nodes connected to a common source via a transport medium (fiber optic cables, coaxial cables), providing wireless service across a specified coverage area.

The upstream segment includes suppliers of antennas, fiber-optic cables, coaxial cables, amplifiers, remote radio units (RRUs), head-end units (HEU), repeaters, and splitters. The midstream segment encompasses system design, equipment manufacturing, integration, installation, and testing performed by specialized DAS solution providers and telecom infrastructure companies. DAS is categorized by offering into components and services; by system type into active DAS (fiber optic-based, enables larger coverage areas), passive DAS (coaxial cable-based, cost-effective for smaller areas), and hybrid DAS; by coverage into indoor (in-building) and outdoor DAS. The downstream segment serves telecom operators, neutral-host providers, enterprises, and venue owners in commercial, public safety, transportation, healthcare, education, and hospitality sectors.

The global average selling price for DAS equipment is estimated at approximately US\$75,000 per system (based on small-to-medium project averages), with an estimated 71,000 system deployments in 2025. The industry maintains gross margins between

30% and 45%, reflecting the engineering complexity, integration requirements, and growing 5G infrastructure deployment.

The global Distributed Antenna System (DAS) market is experiencing steady growth, driven by the increasing demand for reliable, high-performance wireless coverage in expansive indoor and outdoor environments. The rising usage of smartphones and data across multiple devices, along with the ongoing deployment of 4G LTE and 5G networks, is propelling DAS adoption across commercial, public safety, and transportation sectors .

A notable trend reshaping the market is the rapid deployment of 5G-compatible DAS infrastructure. As the demand for high-bandwidth, low-latency wireless services grows, DAS systems are particularly suited to meet the heightened capacity and coverage demands of 5G networks, making them a critical element of next-generation wireless infrastructure . The emergence of 5G technology significantly drives demand in the DAS market, with hybrid DAS solutions gaining traction as they combine the benefits of both active and passive architectures .

Another significant development is the increasing focus on in-building wireless solutions for public safety compliance. Public safety DAS systems are becoming mandatory in many jurisdictions for large commercial buildings, stadiums, and transportation hubs to ensure reliable emergency communication coverage for first responders . The Public Safety In-Building Wireless DAS System market is projected to experience the highest growth, driven by stringent regulatory requirements and codes such as NFPA and IFC.

This report studies the global DAS and DIS Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DAS and DIS Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DAS and DIS Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DAS and DIS Equipment total production and demand, 2021-2032, (Units)

Global DAS and DIS Equipment total production value, 2021-2032, (USD Million)

Global DAS and DIS Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global DAS and DIS Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: DAS and DIS Equipment domestic production, consumption, key domestic manufacturers and share

Global DAS and DIS Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global DAS and DIS Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global DAS and DIS Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global DAS and DIS Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3D PLUS, Alif Semiconductor, Alliance Corporation, American Tower Corporation, Anixter International, Astrap? Corporation, AT&T Inc., Boingo Wireless, Broadcom Inc., Cisco Systems, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DAS and DIS Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DAS and DIS Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DAS and DIS Equipment Market, Segmentation by Type:

Antenna

Passive Components

Others

Global DAS and DIS Equipment Market, Segmentation by System Type:

Active DAS

Passive DAS

Hybrid DAS

Global DAS and DIS Equipment Market, Segmentation by Coverage:

Indoor (In-Building) DAS

Outdoor DAS

Global DAS and DIS Equipment Market, Segmentation by Application:

Telecom Operators

Neutral-Host Providers

Enterprises & Venues

Government & Public Safety

Companies Profiled:

3D PLUS

Alif Semiconductor

Alliance Corporation

American Tower Corporation

Anixter International

Astrap? Corporation

AT&T Inc.

Boingo Wireless

Broadcom Inc.

Cisco Systems, Inc.

Cobham

Comba Telecom

CommScope Holding Company, Inc.

Corning Incorporated

Ericsson

Fujitsu Limited

Huawei Technologies Co., Ltd.

HUBER+SUHNER

JMA Wireless

Mitsubishi Electric Corporation

NEC Corporation

Nokia Corporation

Ruckus Networks (Broadcom)

Samsung Electronics Co., Ltd.

SCAN Antenna

SoftBank Group Corp.

SOLiD

Telecom Malaysia

Zinwave

ZTE Corporation

Key Questions Answered:

1. How big is the global DAS and DIS Equipment market?
2. What is the demand of the global DAS and DIS Equipment market?
3. What is the year over year growth of the global DAS and DIS Equipment market?
4. What is the production and production value of the global DAS and DIS Equipment market?

5. Who are the key producers in the global DAS and DIS Equipment market?
6. What are the growth factors driving the market demand?

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