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Global Daptomycin API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Daptomycin API market size is expected to reach $ 114 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global Daptomycin API capacity 5 Tons, sales reached approximately 4.5 Tons, with an average market price of around 14,890 USD/Kg, industrial gross margin 28%.

Daptomycin is a cyclic lipopeptide antibacterial positioned in the high-value, low-tonnage segment of the anti-infective API industry, where process control and regulatory continuity matter materially more than nominal manufacturing scale. The molecule has the formula C??H???N??O?? and a molecular weight of approximately 1,620.7 Da; its antibacterial activity is driven by calcium-dependent insertion into Gram-positive bacterial membranes, rapid membrane depolarization, and subsequent arrest of DNA, RNA and protein synthesis. The relevant industrial market is pharmaceutical-grade API or drug substance rather than finished 350 mg or 500 mg injectable vials, laboratory reagents, analytical standards or fermentation intermediates. Commercial API programs are typically positioned in the high-98% to ?99% HPLC purity range, but pharmaceutical suitability is governed by a broader specification covering individual and total related substances, residual solvents, water, microbiological attributes and stability. Storage is process- and registration-specific: validated commercial supply chains may use refrigerated conditions of 2–8°C or frozen storage around ?20°C, while registered products can carry shelf lives of approximately three years. These requirements make stability data, cold-chain control and manufacturing-change discipline integral to commercial qualification rather than secondary logistics considerations.

The manufacturing platform is built around controlled microbial fermentation followed by

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a purification train that is substantially more demanding than conventional small-molecule API synthesis. Industrial production uses Streptomyces roseosporus fermentation with controlled fatty-acid precursor feeding, followed by broth clarification, adsorption, ion-exchange chromatography, hydrophobic-interaction or reversed-phase chromatography, membrane concentration and final crystallization or lyophilization. Cost competitiveness is determined by strain productivity, precursor-feed control, impurity formation, chromatographic selectivity, resin productivity and downstream recovery rather than fermenter volume alone. Structurally related lipopeptide congeners are difficult to separate, and incremental purity improvement can require disproportionate resin, solvent and product-loss penalties. As a result, process development is moving upstream: preventing unwanted analogues during fermentation is economically preferable to removing them through additional chromatography. The supply chain therefore extends beyond conventional fermentation nutrients to specialized resins, membrane systems, high-purity solvents, analytical instrumentation and validated clean utilities. Downstream customers are sterile-injectable manufacturers, and supplier onboarding commonly involves analytical comparability, stability packages, quality-system audits, regulatory-file access, validation batches and formal change-control arrangements.

Demand is anchored in serious Gram-positive infections rather than broad outpatient antibiotic use, which gives the product a resilient but clinically bounded commercial profile. Approved applications include complicated skin and skin-structure infections and Staphylococcus aureus bloodstream infections, including right-sided infective endocarditis. Typical adult regimens include 4 mg/kg every 24 hours for cSSSI and 6 mg/kg every 24 hours for S. aureus bacteremia, with extended dosing intervals in severe renal impairment. Daptomycin is not indicated for pneumonia, which materially limits the addressable clinical setting relative to several broad-spectrum agents. The United States remains one of the most established commercial markets because of early adoption and a mature generic injectable ecosystem, while Europe combines stable institutional demand with stringent GMP and dossier requirements. Japan and other regulated Asian markets place strong emphasis on supplier consistency and change control. China is distinct because it combines a large fermentation-API manufacturing base with an expanding domestic generic-injectable market; inclusion of daptomycin injection in national volume-based procurement has increased the importance of API cost efficiency, forecast reliability and diversified qualified sourcing for finished-dose manufacturers.

Competition is led by a relatively small group of technically experienced anti-infective manufacturers in Europe and China, with regulatory reach and impurity-control

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capability serving as the primary differentiators. Xellia Pharmaceuticals manufactures the API in Budapest and supports U.S. and European regulatory dossiers, while ACS Dobfar supplies Daptomycin Drug Substance from its Italian anti-infective platform. In China, representative producers include Livzon Group Fuzhou Fuxing Pharmaceutical, Zhejiang Hisun Pharmaceutical, Zhejiang Medicine and the Huadong Medicine manufacturing system, alongside specialized suppliers such as Chongqing Daxin Pharmaceutical and Sichuan Novals Pharmaceuticals. Recent competitive activity is increasingly vertical rather than purely capacity-driven. Zhejiang Medicine's controlled subsidiary Changhai Pharmaceutical obtained domestic approval for daptomycin API in 2023 after regulatory and FDA-related site work, and Zhejiang Medicine subsequently received Chinese approval for a 0.5 g daptomycin injectable in August 2024 after cumulative R&D spending of approximately RMB15.2 million on the formulation program. The move extends the company from drug-substance production into finished-dose commercialization. In parallel, Huadong Medicine's manufacturing platform filed a 2024 patent covering high-purity daptomycin crystal preparation, emphasizing shorter purification, lower solvent consumption and industrial scalability, illustrating how process intensification is becoming a competitive asset.

Growth will be shaped by generic penetration, higher-purity API migration, second-source qualification and supply-chain resilience rather than unrestricted expansion in antibiotic consumption. On the demand side, persistent treatment needs for resistant Gram-positive infections support a stable clinical base, while antimicrobial stewardship and therapeutic alternatives such as vancomycin, linezolid and newer anti-MRSA agents cap volume elasticity. On the technology side, strain improvement, precision precursor feeding, online fermentation monitoring, selective chromatography, resin reuse and membrane-based concentration offer the clearest path to lower unit cost without compromising quality. Supply strategies are also changing: flexible multiproduct fermentation sites combined with dedicated critical purification steps and geographically diversified regulatory files are more attractive than large standalone daptomycin lines. Competitive advantage will increasingly reside with manufacturers able to support China, the United States, Europe and selected Asian markets from stable processes and harmonized dossiers. For Chinese suppliers, the most defensible opportunities are higher-purity grades, regulated-market second-source programs, domestic generic-injectable expansion and selective API-to-FDF integration; the principal constraints remain the narrow clinical scope, long customer-validation cycles, environmental-compliance costs, structural spare capacity and trade-policy uncertainty.

Report Scope

Global Daptomycin API Supply, Demand and Key Producers, 2026-2032

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This report studies the global Daptomycin API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Daptomycin API and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Daptomycin API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Daptomycin API total production and demand, 2021-2032, (kg)

Global Daptomycin API total production value, 2021-2032, (USD Million)

Global Daptomycin API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Daptomycin API consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Daptomycin API domestic production, consumption, key domestic manufacturers and share

Global Daptomycin API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Daptomycin API production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Daptomycin API production by Finished-dose, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Daptomycin API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olon, Xellia Pharmaceuticals, Livzon Group

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Fuzhou Fuxing Pharmaceutical, Huadong Medicine, Zhejiang Hisun Pharmaceutical, Zhejiang Medicine, Chongqing Daxin Pharmaceutical, Lunan New Times Biotechnology, Sichuan Novals Pharmaceuticals, Fujian Comhony Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Daptomycin API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (kg) and average price (US$/kg) by manufacturer, by Purity, and by Finished-dose. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Daptomycin API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Daptomycin API Market, Segmentation by Purity:

?99%

<99%

Global Daptomycin API Market, Segmentation by Manufacturing Technology:

Conventional Fed-batch

High-titer Optimized Fermentation

Global Daptomycin API Market, Segmentation by Customer Business Model:

Independent Generic Injectable Manufacturers

Vertically Integrated Pharmaceutical Groups

Others

Global Daptomycin API Market, Segmentation by Finished-dose:

500 mg/vial

350 mg/vial

Companies Profiled:

Olon

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Xellia Pharmaceuticals

Livzon Group Fuzhou Fuxing Pharmaceutical

Huadong Medicine

Zhejiang Hisun Pharmaceutical

Zhejiang Medicine

Chongqing Daxin Pharmaceutical

Lunan New Times Biotechnology

Sichuan Novals Pharmaceuticals

Fujian Comhony Biotechnology

Suzhou Biosynergy Pharmaceutical

North China Pharmaceutical

Key Questions Answered

1. How big is the global Daptomycin API market?
2. What is the demand of the global Daptomycin API market?
3. What is the year over year growth of the global Daptomycin API market?
4. What is the total value of the global Daptomycin API market?
5. Who are the Major Players in the global Daptomycin API market?
6. What are the growth factors driving the market demand?

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