

Global Danoprevir Sodium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Danoprevir Sodium market size is expected to reach \$ 229 million by 2032, rising at a market growth of 18.6% CAGR during the forecast period (2026-2032).

In 2025, global Danoprevir Sodium production reached approximately 23,000 units. Danoprevir Sodium (brand name: Ganovo), independently developed by Ascleptis Pharma, is China's first domestically originated Class 1 chemical anti-hepatitis C virus (HCV) drug. Classified as a new-generation NS3/4A protease inhibitor among direct-acting antivirals (DAAs), it is an achievement of the national Major New Drug Creation Project. Approved by the NMPA in June 2018, it is indicated for the targeted antiviral treatment of chronic hepatitis C.

Danoprevir Sodium is an NS3/4A protease inhibitor targeting hepatitis C virus (HCV), typically used in combination with other direct-acting antivirals (DAAs), and has an established application base in China's HCV antiviral treatment market. With the continued advancement of the national "hepatitis C elimination" strategy and improvements in screening and diagnosis rates, treatment demand is being progressively released, providing a stable market opportunity for this drug.

From a competitive landscape perspective, pan-genotypic DAA regimens centered on Sofosbuvir, along with imported originator products, still dominate the market. However, danoprevir sodium, leveraging its domestic R&D background, pricing advantages, and value in specific combination regimens, demonstrates a certain level of competitiveness in selected patient populations.

On the policy side, national reimbursement negotiations and volume-based procurement continue to drive down drug prices, while significantly improving treatment

accessibility and accelerating market uptake. From a competitive standpoint, the launch of multiple new DAA combination regimens is intensifying market competition. Therefore, the future market performance of danoprevir sodium will depend on its clinical positioning within combination therapies, the accumulation of real-world efficacy and safety data, and its overall competitiveness in pricing, distribution channels, and reimbursement coverage.

This report studies the global Danoprevir Sodium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Danoprevir Sodium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Danoprevir Sodium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Danoprevir Sodium total production and demand, 2021-2032, (Units)

Global Danoprevir Sodium total production value, 2021-2032, (USD Million)

Global Danoprevir Sodium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Danoprevir Sodium consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Danoprevir Sodium domestic production, consumption, key domestic manufacturers and share

Global Danoprevir Sodium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Danoprevir Sodium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Danoprevir Sodium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Danoprevir Sodium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ascleptis Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Danoprevir Sodium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Danoprevir Sodium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Danoprevir Sodium Market, Segmentation by Type:

100 mg/tablet

200 mg/tablet

Global Danoprevir Sodium Market, Segmentation by Dosage form:

Tablet

Capsule

Global Danoprevir Sodium Market, Segmentation by Release type:

Immediate-release (IR)

Sustained-release (SR)

Global Danoprevir Sodium Market, Segmentation by Application:

Treatment-na?ve Adult Patients With Chronic hepatitis C

Non-cirrhotic Population

Confirmed HCV Genotype 1b Infection

Others

Companies Profiled:

Asclepis Pharma

Key Questions Answered:

1. How big is the global Danoprevir Sodium market?
2. What is the demand of the global Danoprevir Sodium market?
3. What is the year over year growth of the global Danoprevir Sodium market?
4. What is the production and production value of the global Danoprevir Sodium market?
5. Who are the key producers in the global Danoprevir Sodium market?
6. What are the growth factors driving the market demand?

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