

Global Dairy Starter Culture Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dairy Starter Culture market size is expected to reach \$ 1674 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Dairy starter cultures are microorganisms that are intentionally added to milk in order to create a desired outcome in the final product, most often through their growth and fermentation processes.

Upstream includes strain sourcing/selection, propagation on suitable media, concentration and stabilization, and packaging into commercial formats. Downstream is dairy fermentation manufacturing: starter cultures drive pH reduction and are expected to be viable/active in fermented milks.

In 2025, global sales of dairy starter culture reached approximately 8,292 tons, with an average global market price of around US\$ 133/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

The dairy starter culture market is fundamentally application-driven. Its value is not simply supplying lactic acid bacteria, but delivering repeatable processing outcomes by combining strain selection, metabolic behavior, and process windows (temperature tolerance, acidification kinetics, texture/viscosity, flavor development, and phage robustness). As a result, starter cultures behave more like functional bio-solutions than commodity inputs. The competitive landscape is relatively concentrated: leading suppliers benefit from large strain libraries, industrial fermentation scale, validated cold-chain delivery formats, and established regulatory/customer qualification capabilities?advantages that have been further reinforced through consolidation.

On the demand side, growth is supported by continued consumer preference for diversified taste experiences, health-oriented fermented dairy, and clean-label positioning, alongside manufacturers' need for yield stability and batch-to-batch consistency. Starter systems directly shape acidification curves, gel strength and syneresis, flavor profiles, and shelf-life performance. Protective and blended cultures can also reduce reliance on preservatives and lower rework/scrap risk. For large plants, improving yield, shortening ripening time, and reducing variability often matters more than minimizing purchase price per unit.

Key supply-side challenges include phage management, IP and regulatory approvals for strains, and the implementation cost created by regional differences in cold-chain infrastructure and process maturity. Innovation is increasingly moving toward customized blends coupled with data-enabled process guidance, and closer synergy with enzymes and nutrition solutions supporting a resilient expansion trajectory in line with broader dairy processing dynamics.

This report studies the global Dairy Starter Culture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dairy Starter Culture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dairy Starter Culture that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dairy Starter Culture total production and demand, 2021-2032, (Tons)

Global Dairy Starter Culture total production value, 2021-2032, (USD Million)

Global Dairy Starter Culture production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dairy Starter Culture consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dairy Starter Culture domestic production, consumption, key domestic manufacturers and share

Global Dairy Starter Culture production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dairy Starter Culture production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dairy Starter Culture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dairy Starter Culture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, dsm-firmenich, IFF, Lallemand, Sacco System, Dalton Biotechnologie, BDF Natural Ingredients, Lactina, LB Bulgaricum, Bioflag, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dairy Starter Culture market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dairy Starter Culture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dairy Starter Culture Market, Segmentation by Type:

Mesophilic Type

Thermophilic Type

Probiotics

Global Dairy Starter Culture Market, Segmentation by Product Form:

Liquid Culture

Deep-Frozen Culture

Freeze-Dried Culture

Global Dairy Starter Culture Market, Segmentation by Strain Composition:

Single-Species Culture

Mixed Culture

Global Dairy Starter Culture Market, Segmentation by Application:

Yoghurt

Cheese

Cream

Buttermilk

Other

Companies Profiled:

Novonosis

dsm-firmenich

IFF

Lallemand

Sacco System

Dalton Biotechnologie

BDF Natural Ingredients

Lactina

LB Bulgaricum

Bioflag

Key Questions Answered:

1. How big is the global Dairy Starter Culture market?
2. What is the demand of the global Dairy Starter Culture market?
3. What is the year over year growth of the global Dairy Starter Culture market?
4. What is the production and production value of the global Dairy Starter Culture market?
5. Who are the key producers in the global Dairy Starter Culture market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dairy Starter Culture Introduction
- 1.2 World Dairy Starter Culture Supply & Forecast
 - 1.2.1 World Dairy Starter Culture Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dairy Starter Culture Production (2021-2032)
 - 1.2.3 World Dairy Starter Culture Pricing Trends (2021-2032)
- 1.3 World Dairy Starter Culture Production by Region (Based on Production Site)
 - 1.3.1 World Dairy Starter Culture Production Value by Region (2021-2032)
 - 1.3.2 World Dairy Starter Culture Production by Region (2021-2032)
 - 1.3.3 World Dairy Starter Culture Average Price by Region (2021-2032)
 - 1.3.4 North America Dairy Starter Culture Production (2021-2032)
 - 1.3.5 Europe Dairy Starter Culture Production (2021-2032)
 - 1.3.6 China Dairy Starter Culture Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dairy Starter Culture Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dairy Starter Culture Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dairy Starter Culture Demand (2021-2032)
- 2.2 World Dairy Starter Culture Consumption by Region
 - 2.2.1 World Dairy Starter Culture Consumption by Region (2021-2026)
 - 2.2.2 World Dairy Starter Culture Consumption Forecast by Region (2027-2032)
- 2.3 United States Dairy Starter Culture Consumption (2021-2032)
- 2.4 China Dairy Starter Culture Consumption (2021-2032)
- 2.5 Europe Dairy Starter Culture Consumption (2021-2032)
- 2.6 Japan Dairy Starter Culture Consumption (2021-2032)
- 2.7 South Korea Dairy Starter Culture Consumption (2021-2032)
- 2.8 ASEAN Dairy Starter Culture Consumption (2021-2032)
- 2.9 India Dairy Starter Culture Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dairy Starter Culture Production Value by Manufacturer (2021-2026)
- 3.2 World Dairy Starter Culture Production by Manufacturer (2021-2026)

3.3 World Dairy Starter Culture Average Price by Manufacturer (2021-2026)

3.4 Dairy Starter Culture Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Dairy Starter Culture Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Dairy Starter Culture in 2025

3.5.3 Global Concentration Ratios (CR8) for Dairy Starter Culture in 2025

3.6 Dairy Starter Culture Market: Overall Company Footprint Analysis

3.6.1 Dairy Starter Culture Market: Region Footprint

3.6.2 Dairy Starter Culture Market: Company Product Type Footprint

3.6.3 Dairy Starter Culture Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Dairy Starter Culture Production Value Comparison

4.1.1 United States VS China: Dairy Starter Culture Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Dairy Starter Culture Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Dairy Starter Culture Production Comparison

4.2.1 United States VS China: Dairy Starter Culture Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Dairy Starter Culture Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Dairy Starter Culture Consumption Comparison

4.3.1 United States VS China: Dairy Starter Culture Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Dairy Starter Culture Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Dairy Starter Culture Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dairy Starter Culture Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Dairy Starter Culture Production

(2021-2026)

4.5 China Based Dairy Starter Culture Manufacturers and Market Share

4.5.1 China Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dairy Starter Culture Production Value (2021-2026)

4.5.3 China Based Manufacturers Dairy Starter Culture Production (2021-2026)

4.6 Rest of World Based Dairy Starter Culture Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dairy Starter Culture Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dairy Starter Culture Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dairy Starter Culture Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mesophilic Type

5.2.2 Thermophilic Type

5.2.3 Probiotics

5.3 Market Segment by Type

5.3.1 World Dairy Starter Culture Production by Type (2021-2032)

5.3.2 World Dairy Starter Culture Production Value by Type (2021-2032)

5.3.3 World Dairy Starter Culture Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Dairy Starter Culture Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Liquid Culture

6.2.2 Deep-Frozen Culture

6.2.3 Freeze-Dried Culture

6.3 Market Segment by Product Form

6.3.1 World Dairy Starter Culture Production by Product Form (2021-2032)

- 6.3.2 World Dairy Starter Culture Production Value by Product Form (2021-2032)
- 6.3.3 World Dairy Starter Culture Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY STRAIN COMPOSITION

- 7.1 World Dairy Starter Culture Market Size Overview by Strain Composition: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Strain Composition
 - 7.2.1 Single-Species Culture
 - 7.2.2 Mixed Culture
- 7.3 Market Segment by Strain Composition
 - 7.3.1 World Dairy Starter Culture Production by Strain Composition (2021-2032)
 - 7.3.2 World Dairy Starter Culture Production Value by Strain Composition (2021-2032)
 - 7.3.3 World Dairy Starter Culture Average Price by Strain Composition (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Dairy Starter Culture Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Yoghurt
 - 8.2.2 Cheese
 - 8.2.3 Cream
 - 8.2.4 Buttermilk
 - 8.2.5 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Dairy Starter Culture Production by Application (2021-2032)
 - 8.3.2 World Dairy Starter Culture Production Value by Application (2021-2032)
 - 8.3.3 World Dairy Starter Culture Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Novonesis
 - 9.1.1 Novonesis Details
 - 9.1.2 Novonesis Major Business
 - 9.1.3 Novonesis Dairy Starter Culture Product and Services
 - 9.1.4 Novonesis Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Novonesis Recent Developments/Updates

- 9.1.6 Novonesis Competitive Strengths & Weaknesses
- 9.2 dsm-firmenich
 - 9.2.1 dsm-firmenich Details
 - 9.2.2 dsm-firmenich Major Business
 - 9.2.3 dsm-firmenich Dairy Starter Culture Product and Services
 - 9.2.4 dsm-firmenich Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 dsm-firmenich Recent Developments/Updates
 - 9.2.6 dsm-firmenich Competitive Strengths & Weaknesses
- 9.3 IFF
 - 9.3.1 IFF Details
 - 9.3.2 IFF Major Business
 - 9.3.3 IFF Dairy Starter Culture Product and Services
 - 9.3.4 IFF Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 IFF Recent Developments/Updates
 - 9.3.6 IFF Competitive Strengths & Weaknesses
- 9.4 Lallemand
 - 9.4.1 Lallemand Details
 - 9.4.2 Lallemand Major Business
 - 9.4.3 Lallemand Dairy Starter Culture Product and Services
 - 9.4.4 Lallemand Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Lallemand Recent Developments/Updates
 - 9.4.6 Lallemand Competitive Strengths & Weaknesses
- 9.5 Sacco System
 - 9.5.1 Sacco System Details
 - 9.5.2 Sacco System Major Business
 - 9.5.3 Sacco System Dairy Starter Culture Product and Services
 - 9.5.4 Sacco System Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Sacco System Recent Developments/Updates
 - 9.5.6 Sacco System Competitive Strengths & Weaknesses
- 9.6 Dalton Biotechnologie
 - 9.6.1 Dalton Biotechnologie Details
 - 9.6.2 Dalton Biotechnologie Major Business
 - 9.6.3 Dalton Biotechnologie Dairy Starter Culture Product and Services
 - 9.6.4 Dalton Biotechnologie Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Dalton Biotechnologie Recent Developments/Updates
- 9.6.6 Dalton Biotechnologie Competitive Strengths & Weaknesses
- 9.7 BDF Natural Ingredients
 - 9.7.1 BDF Natural Ingredients Details
 - 9.7.2 BDF Natural Ingredients Major Business
 - 9.7.3 BDF Natural Ingredients Dairy Starter Culture Product and Services
 - 9.7.4 BDF Natural Ingredients Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BDF Natural Ingredients Recent Developments/Updates
 - 9.7.6 BDF Natural Ingredients Competitive Strengths & Weaknesses
- 9.8 Lactina
 - 9.8.1 Lactina Details
 - 9.8.2 Lactina Major Business
 - 9.8.3 Lactina Dairy Starter Culture Product and Services
 - 9.8.4 Lactina Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Lactina Recent Developments/Updates
 - 9.8.6 Lactina Competitive Strengths & Weaknesses
- 9.9 LB Bulgaricum
 - 9.9.1 LB Bulgaricum Details
 - 9.9.2 LB Bulgaricum Major Business
 - 9.9.3 LB Bulgaricum Dairy Starter Culture Product and Services
 - 9.9.4 LB Bulgaricum Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 LB Bulgaricum Recent Developments/Updates
 - 9.9.6 LB Bulgaricum Competitive Strengths & Weaknesses
- 9.10 Bioflag
 - 9.10.1 Bioflag Details
 - 9.10.2 Bioflag Major Business
 - 9.10.3 Bioflag Dairy Starter Culture Product and Services
 - 9.10.4 Bioflag Dairy Starter Culture Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Bioflag Recent Developments/Updates
 - 9.10.6 Bioflag Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Dairy Starter Culture Industry Chain
- 10.2 Dairy Starter Culture Upstream Analysis

- 10.2.1 Dairy Starter Culture Core Raw Materials
- 10.2.2 Main Manufacturers of Dairy Starter Culture Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Dairy Starter Culture Production Mode
- 10.6 Dairy Starter Culture Procurement Model
- 10.7 Dairy Starter Culture Industry Sales Model and Sales Channels
 - 10.7.1 Dairy Starter Culture Sales Model
 - 10.7.2 Dairy Starter Culture Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Dairy Starter Culture Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Dairy Starter Culture Production Value by Region (2021-2026) & (USD Million)

Table 3. World Dairy Starter Culture Production Value by Region (2027-2032) & (USD Million)

Table 4. World Dairy Starter Culture Production Value Market Share by Region (2021-2026)

Table 5. World Dairy Starter Culture Production Value Market Share by Region (2027-2032)

Table 6. World Dairy Starter Culture Production by Region (2021-2026) & (Tons)

Table 7. World Dairy Starter Culture Production by Region (2027-2032) & (Tons)

Table 8. World Dairy Starter Culture Production Market Share by Region (2021-2026)

Table 9. World Dairy Starter Culture Production Market Share by Region (2027-2032)

Table 10. World Dairy Starter Culture Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Dairy Starter Culture Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Dairy Starter Culture Major Market Trends

Table 13. World Dairy Starter Culture Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Dairy Starter Culture Consumption by Region (2021-2026) & (Tons)

Table 15. World Dairy Starter Culture Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Dairy Starter Culture Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Dairy Starter Culture Producers in 2025

Table 18. World Dairy Starter Culture Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Dairy Starter Culture Producers in 2025

Table 20. World Dairy Starter Culture Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Dairy Starter Culture Company Evaluation Quadrant

Table 22. World Dairy Starter Culture Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Dairy Starter Culture Production Site of Key Manufacturer

Table 24. Dairy Starter Culture Market: Company Product Type Footprint

Table 25. Dairy Starter Culture Market: Company Product Application Footprint

Table 26. Dairy Starter Culture Competitive Factors

Table 27. Dairy Starter Culture New Entrant and Capacity Expansion Plans

Table 28. Dairy Starter Culture Mergers & Acquisitions Activity

Table 29. United States VS China Dairy Starter Culture Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dairy Starter Culture Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Dairy Starter Culture Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dairy Starter Culture Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dairy Starter Culture Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dairy Starter Culture Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Dairy Starter Culture Production Market Share (2021-2026)

Table 37. China Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dairy Starter Culture Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dairy Starter Culture Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dairy Starter Culture Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Dairy Starter Culture Production Market Share (2021-2026)

Table 42. Rest of World Based Dairy Starter Culture Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dairy Starter Culture Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dairy Starter Culture Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dairy Starter Culture Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Dairy Starter Culture Production Market

Share (2021-2026)

Table 47. World Dairy Starter Culture Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dairy Starter Culture Production by Type (2021-2026) & (Tons)

Table 49. World Dairy Starter Culture Production by Type (2027-2032) & (Tons)

Table 50. World Dairy Starter Culture Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dairy Starter Culture Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dairy Starter Culture Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Dairy Starter Culture Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Dairy Starter Culture Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Dairy Starter Culture Production by Product Form (2021-2026) & (Tons)

Table 56. World Dairy Starter Culture Production by Product Form (2027-2032) & (Tons)

Table 57. World Dairy Starter Culture Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Dairy Starter Culture Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Dairy Starter Culture Average Price by Product Form (2021-2026) & (US\$/kg)

Table 60. World Dairy Starter Culture Average Price by Product Form (2027-2032) & (US\$/kg)

Table 61. World Dairy Starter Culture Production Value by Strain Composition, (USD Million), 2021 & 2025 & 2032

Table 62. World Dairy Starter Culture Production by Strain Composition (2021-2026) & (Tons)

Table 63. World Dairy Starter Culture Production by Strain Composition (2027-2032) & (Tons)

Table 64. World Dairy Starter Culture Production Value by Strain Composition (2021-2026) & (USD Million)

Table 65. World Dairy Starter Culture Production Value by Strain Composition (2027-2032) & (USD Million)

Table 66. World Dairy Starter Culture Average Price by Strain Composition (2021-2026) & (US\$/kg)

Table 67. World Dairy Starter Culture Average Price by Strain Composition (2027-2032) & (US\$/kg)

Table 68. World Dairy Starter Culture Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Dairy Starter Culture Production by Application (2021-2026) & (Tons)

Table 70. World Dairy Starter Culture Production by Application (2027-2032) & (Tons)

Table 71. World Dairy Starter Culture Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dairy Starter Culture Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dairy Starter Culture Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Dairy Starter Culture Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Novonesis Basic Information, Manufacturing Base and Competitors

Table 76. Novonesis Major Business

Table 77. Novonesis Dairy Starter Culture Product and Services

Table 78. Novonesis Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Novonesis Recent Developments/Updates

Table 80. Novonesis Competitive Strengths & Weaknesses

Table 81. dsm-firmenich Basic Information, Manufacturing Base and Competitors

Table 82. dsm-firmenich Major Business

Table 83. dsm-firmenich Dairy Starter Culture Product and Services

Table 84. dsm-firmenich Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. dsm-firmenich Recent Developments/Updates

Table 86. dsm-firmenich Competitive Strengths & Weaknesses

Table 87. IFF Basic Information, Manufacturing Base and Competitors

Table 88. IFF Major Business

Table 89. IFF Dairy Starter Culture Product and Services

Table 90. IFF Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. IFF Recent Developments/Updates

Table 92. IFF Competitive Strengths & Weaknesses

Table 93. Lallemand Basic Information, Manufacturing Base and Competitors

Table 94. Lallemand Major Business

Table 95. Lallemand Dairy Starter Culture Product and Services

Table 96. Lallemand Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Lallemand Recent Developments/Updates

- Table 98. Lallemand Competitive Strengths & Weaknesses
- Table 99. Sacco System Basic Information, Manufacturing Base and Competitors
- Table 100. Sacco System Major Business
- Table 101. Sacco System Dairy Starter Culture Product and Services
- Table 102. Sacco System Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Sacco System Recent Developments/Updates
- Table 104. Sacco System Competitive Strengths & Weaknesses
- Table 105. Dalton Biotechnologie Basic Information, Manufacturing Base and Competitors
- Table 106. Dalton Biotechnologie Major Business
- Table 107. Dalton Biotechnologie Dairy Starter Culture Product and Services
- Table 108. Dalton Biotechnologie Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Dalton Biotechnologie Recent Developments/Updates
- Table 110. Dalton Biotechnologie Competitive Strengths & Weaknesses
- Table 111. BDF Natural Ingredients Basic Information, Manufacturing Base and Competitors
- Table 112. BDF Natural Ingredients Major Business
- Table 113. BDF Natural Ingredients Dairy Starter Culture Product and Services
- Table 114. BDF Natural Ingredients Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BDF Natural Ingredients Recent Developments/Updates
- Table 116. BDF Natural Ingredients Competitive Strengths & Weaknesses
- Table 117. Lactina Basic Information, Manufacturing Base and Competitors
- Table 118. Lactina Major Business
- Table 119. Lactina Dairy Starter Culture Product and Services
- Table 120. Lactina Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Lactina Recent Developments/Updates
- Table 122. Lactina Competitive Strengths & Weaknesses
- Table 123. LB Bulgaricum Basic Information, Manufacturing Base and Competitors
- Table 124. LB Bulgaricum Major Business
- Table 125. LB Bulgaricum Dairy Starter Culture Product and Services
- Table 126. LB Bulgaricum Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. LB Bulgaricum Recent Developments/Updates
- Table 128. LB Bulgaricum Competitive Strengths & Weaknesses
- Table 129. Bioflag Basic Information, Manufacturing Base and Competitors

Table 130. Bioflag Major Business

Table 131. Bioflag Dairy Starter Culture Product and Services

Table 132. Bioflag Dairy Starter Culture Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Bioflag Recent Developments/Updates

Table 134. Bioflag Competitive Strengths & Weaknesses

Table 135. Global Key Players of Dairy Starter Culture Upstream (Raw Materials)

Table 136. Global Dairy Starter Culture Typical Customers

Table 137. Dairy Starter Culture Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dairy Starter Culture Picture

Figure 2. World Dairy Starter Culture Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dairy Starter Culture Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dairy Starter Culture Production (2021-2032) & (Tons)

Figure 5. World Dairy Starter Culture Average Price (2021-2032) & (US\$/kg)

Figure 6. World Dairy Starter Culture Production Value Market Share by Region (2021-2032)

Figure 7. World Dairy Starter Culture Production Market Share by Region (2021-2032)

Figure 8. North America Dairy Starter Culture Production (2021-2032) & (Tons)

Figure 9. Europe Dairy Starter Culture Production (2021-2032) & (Tons)

Figure 10. China Dairy Starter Culture Production (2021-2032) & (Tons)

Figure 11. Dairy Starter Culture Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 14. World Dairy Starter Culture Consumption Market Share by Region (2021-2032)

Figure 15. United States Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 16. China Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 17. Europe Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 18. Japan Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 19. South Korea Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 21. India Dairy Starter Culture Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Dairy Starter Culture by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Dairy Starter Culture Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Dairy Starter Culture Markets in 2025

Figure 25. United States VS China: Dairy Starter Culture Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Dairy Starter Culture Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dairy Starter Culture Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Dairy Starter Culture Production Market Share 2025

Figure 29. China Based Manufacturers Dairy Starter Culture Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Dairy Starter Culture Production Market Share 2025

Figure 31. World Dairy Starter Culture Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Dairy Starter Culture Production Value Market Share by Type in 2025

Figure 33. Mesophilic Type

Figure 34. Thermophilic Type

Figure 35. Probiotics

Figure 36. World Dairy Starter Culture Production Market Share by Type (2021-2032)

Figure 37. World Dairy Starter Culture Production Value Market Share by Type (2021-2032)

Figure 38. World Dairy Starter Culture Average Price by Type (2021-2032) & (US\$/kg)

Figure 39. World Dairy Starter Culture Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Dairy Starter Culture Production Value Market Share by Product Form in 2025

Figure 41. Liquid Culture

Figure 42. Deep-Frozen Culture

Figure 43. Freeze-Dried Culture

Figure 44. World Dairy Starter Culture Production Market Share by Product Form (2021-2032)

Figure 45. World Dairy Starter Culture Production Value Market Share by Product Form (2021-2032)

Figure 46. World Dairy Starter Culture Average Price by Product Form (2021-2032) & (US\$/kg)

Figure 47. World Dairy Starter Culture Production Value by Strain Composition, (USD Million), 2021 & 2025 & 2032

Figure 48. World Dairy Starter Culture Production Value Market Share by Strain Composition in 2025

Figure 49. Single-Species Culture

Figure 50. Mixed Culture

Figure 51. World Dairy Starter Culture Production Market Share by Strain Composition (2021-2032)

Figure 52. World Dairy Starter Culture Production Value Market Share by Strain Composition (2021-2032)

Figure 53. World Dairy Starter Culture Average Price by Strain Composition (2021-2032) & (US\$/kg)

Figure 54. World Dairy Starter Culture Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Dairy Starter Culture Production Value Market Share by Application in 2025

Figure 56. Yoghurt

Figure 57. Cheese

Figure 58. Cream

Figure 59. Buttermilk

Figure 60. Other

Figure 61. World Dairy Starter Culture Production Market Share by Application (2021-2032)

Figure 62. World Dairy Starter Culture Production Value Market Share by Application (2021-2032)

Figure 63. World Dairy Starter Culture Average Price by Application (2021-2032) & (US\$/kg)

Figure 64. Dairy Starter Culture Industry Chain

Figure 65. Dairy Starter Culture Procurement Model

Figure 66. Dairy Starter Culture Sales Model

Figure 67. Dairy Starter Culture Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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