

Global DAC Passive Copper Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DAC Passive Copper Cable market size is expected to reach \$ 267 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global DAC Passive Copper Cable production reached approximately 2700 k units with an average global market price of around US\$ 60 per unit. The production capacity for DAC Passive Copper Cable in 2025 was approximately 3000 k units. The typical gross profit margin for DAC Passive Copper Cable is between 20% and 40%. A DAC Passive Copper Cable is a high-speed data center interconnect that uses twinax copper conductors without any active signal conditioning or amplification components. It provides direct electrical connections between servers, switches, and storage equipment over short distances, typically within the same rack or adjacent racks. Passive DAC cables support data rates such as 10G, 25G, 40G, 100G, 200G, and limited 400G, offering low power consumption, ultra-low latency, high reliability, and cost efficiency, making them a preferred solution for short-reach connectivity in modern data centers and AI server clusters.

The DAC Passive Copper Cable market is driven by the continued expansion of data centers, increasing AI server density, and ongoing upgrades of high-speed switching ASICs. Passive DAC remains the dominant interconnect solution at 100G and below, and continues to be widely deployed in 200G-400G rack-level connections due to its strong cost advantage and zero power consumption, despite distance limitations. Overall, the market is characterized by declining ASPs, rising shipment volumes, and increasing penetration in AI and HPC environments, while maintaining a complementary position alongside AEC and AOC solutions.

This report studies the global DAC Passive Copper Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DAC

Passive Copper Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DAC Passive Copper Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DAC Passive Copper Cable total production and demand, 2021-2032, (K Units)

Global DAC Passive Copper Cable total production value, 2021-2032, (USD Million)

Global DAC Passive Copper Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DAC Passive Copper Cable consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DAC Passive Copper Cable domestic production, consumption, key domestic manufacturers and share

Global DAC Passive Copper Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DAC Passive Copper Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DAC Passive Copper Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DAC Passive Copper Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DAC Passive Copper Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DAC Passive Copper Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DAC Passive Copper Cable Market, Segmentation by Type:

400G

Global DAC Passive Copper Cable Market, Segmentation by Form Factor:

SFP+ DAC

SFP28 DAC

QSFP+ DAC

QSFP28 DAC

QSFP56 DAC

QSFP-DD DAC

Global DAC Passive Copper Cable Market, Segmentation Reach Length:

?1 m

1?2 m

2?3 m

>3 m

Global DAC Passive Copper Cable Market, Segmentation by Application:

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Answered:

1. How big is the global DAC Passive Copper Cable market?
2. What is the demand of the global DAC Passive Copper Cable market?
3. What is the year over year growth of the global DAC Passive Copper Cable market?
4. What is the production and production value of the global DAC Passive Copper Cable market?
5. Who are the key producers in the global DAC Passive Copper Cable market?
6. What are the growth factors driving the market demand?

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