

# Global DAC High Speed Copper Cable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global DAC High Speed Copper Cable market size is expected to reach \$ 1957 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global DAC High Speed Copper Cable production reached approximately 18000 k units with an average global market price of around US\$ 66 per unit. The production capacity for DAC High Speed Copper Cable in 2025 was approximately 20000 k units. The typical gross profit margin for DAC High Speed Copper Cable is between 20% and 40%. DAC High Speed Copper Cable (Direct Attach Copper Cable) is a short-reach high-speed interconnect solution widely used in data centers and high-performance computing systems. It consists of twinax copper cables permanently attached to high-speed connectors such as SFP+, QSFP+, QSFP28, QSFP56, QSFP-DD, and OSFP. DAC cables enable low-latency, low-power, and cost-efficient data transmission over short distances, typically within the same rack or between adjacent racks, supporting data rates from 10G and 25G up to 400G and limited 800G applications.

The DAC High Speed Copper Cable market is primarily driven by demand from data centers, cloud service providers, AI servers, and high-performance computing (HPC) clusters, characterized by short-reach, high-bandwidth, and cost-sensitive applications. With the large-scale deployment of 100G and 400G ports, DAC remains the dominant solution for intra-rack connectivity; however, at data rates above 400G and for longer reach requirements, it faces increasing substitution from AEC and AOC solutions. Market competition focuses on connector performance, cable materials (such as FEP and low-loss PE), signal integrity, and large-scale manufacturing capability, resulting in steady growth alongside rapid technology evolution.

This report studies the global DAC High Speed Copper Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DAC High Speed Copper Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DAC High Speed Copper Cable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global DAC High Speed Copper Cable total production and demand, 2021-2032, (K Units)

Global DAC High Speed Copper Cable total production value, 2021-2032, (USD Million)

Global DAC High Speed Copper Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DAC High Speed Copper Cable consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DAC High Speed Copper Cable domestic production, consumption, key domestic manufacturers and share

Global DAC High Speed Copper Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DAC High Speed Copper Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DAC High Speed Copper Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DAC High Speed Copper Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DAC High Speed Copper Cable market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DAC High Speed Copper Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DAC High Speed Copper Cable Market, Segmentation by Type:

400G

Global DAC High Speed Copper Cable Market, Segmentation by Electrical Architecture:

Passive DAC Cables

Active DAC Cables

Global DAC High Speed Copper Cable Market, Segmentation by Reach Length:

?1 m

1?2 m

2?3 m

>3 m

## Global DAC High Speed Copper Cable Market, Segmentation by Application:

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

## Companies Profiled:

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

**Key Questions Answered:**

1. How big is the global DAC High Speed Copper Cable market?
2. What is the demand of the global DAC High Speed Copper Cable market?
3. What is the year over year growth of the global DAC High Speed Copper Cable market?
4. What is the production and production value of the global DAC High Speed Copper Cable market?
5. Who are the key producers in the global DAC High Speed Copper Cable market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 DAC High Speed Copper Cable Introduction
- 1.2 World DAC High Speed Copper Cable Supply & Forecast
  - 1.2.1 World DAC High Speed Copper Cable Production Value (2021 & 2025 & 2032)
  - 1.2.2 World DAC High Speed Copper Cable Production (2021-2032)
  - 1.2.3 World DAC High Speed Copper Cable Pricing Trends (2021-2032)
- 1.3 World DAC High Speed Copper Cable Production by Region (Based on Production Site)
  - 1.3.1 World DAC High Speed Copper Cable Production Value by Region (2021-2032)
  - 1.3.2 World DAC High Speed Copper Cable Production by Region (2021-2032)
  - 1.3.3 World DAC High Speed Copper Cable Average Price by Region (2021-2032)
  - 1.3.4 North America DAC High Speed Copper Cable Production (2021-2032)
  - 1.3.5 Europe DAC High Speed Copper Cable Production (2021-2032)
  - 1.3.6 China DAC High Speed Copper Cable Production (2021-2032)
  - 1.3.7 Japan DAC High Speed Copper Cable Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 DAC High Speed Copper Cable Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 DAC High Speed Copper Cable Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World DAC High Speed Copper Cable Demand (2021-2032)
- 2.2 World DAC High Speed Copper Cable Consumption by Region
  - 2.2.1 World DAC High Speed Copper Cable Consumption by Region (2021-2026)
  - 2.2.2 World DAC High Speed Copper Cable Consumption Forecast by Region (2027-2032)
- 2.3 United States DAC High Speed Copper Cable Consumption (2021-2032)
- 2.4 China DAC High Speed Copper Cable Consumption (2021-2032)
- 2.5 Europe DAC High Speed Copper Cable Consumption (2021-2032)
- 2.6 Japan DAC High Speed Copper Cable Consumption (2021-2032)
- 2.7 South Korea DAC High Speed Copper Cable Consumption (2021-2032)
- 2.8 ASEAN DAC High Speed Copper Cable Consumption (2021-2032)
- 2.9 India DAC High Speed Copper Cable Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World DAC High Speed Copper Cable Production Value by Manufacturer (2021-2026)
- 3.2 World DAC High Speed Copper Cable Production by Manufacturer (2021-2026)
- 3.3 World DAC High Speed Copper Cable Average Price by Manufacturer (2021-2026)
- 3.4 DAC High Speed Copper Cable Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global DAC High Speed Copper Cable Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for DAC High Speed Copper Cable in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for DAC High Speed Copper Cable in 2025
- 3.6 DAC High Speed Copper Cable Market: Overall Company Footprint Analysis
  - 3.6.1 DAC High Speed Copper Cable Market: Region Footprint
  - 3.6.2 DAC High Speed Copper Cable Market: Company Product Type Footprint
  - 3.6.3 DAC High Speed Copper Cable Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: DAC High Speed Copper Cable Production Value Comparison
  - 4.1.1 United States VS China: DAC High Speed Copper Cable Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: DAC High Speed Copper Cable Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: DAC High Speed Copper Cable Production Comparison
  - 4.2.1 United States VS China: DAC High Speed Copper Cable Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: DAC High Speed Copper Cable Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: DAC High Speed Copper Cable Consumption Comparison
  - 4.3.1 United States VS China: DAC High Speed Copper Cable Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: DAC High Speed Copper Cable Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based DAC High Speed Copper Cable Manufacturers and Market Share, 2021-2026

4.4.1 United States Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers DAC High Speed Copper Cable Production Value (2021-2026)

4.4.3 United States Based Manufacturers DAC High Speed Copper Cable Production (2021-2026)

#### 4.5 China Based DAC High Speed Copper Cable Manufacturers and Market Share

4.5.1 China Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers DAC High Speed Copper Cable Production Value (2021-2026)

4.5.3 China Based Manufacturers DAC High Speed Copper Cable Production (2021-2026)

#### 4.6 Rest of World Based DAC High Speed Copper Cable Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers DAC High Speed Copper Cable Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers DAC High Speed Copper Cable Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World DAC High Speed Copper Cable Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 400G

#### 5.3 Market Segment by Type

5.3.1 World DAC High Speed Copper Cable Production by Type (2021-2032)

5.3.2 World DAC High Speed Copper Cable Production Value by Type (2021-2032)

5.3.3 World DAC High Speed Copper Cable Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY ELECTRICAL ARCHITECTURE**

#### 6.1 World DAC High Speed Copper Cable Market Size Overview by Electrical Architecture: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Electrical Architecture

6.2.1 Passive DAC Cables

6.2.2 Active DAC Cables

## 6.3 Market Segment by Electrical Architecture

6.3.1 World DAC High Speed Copper Cable Production by Electrical Architecture (2021-2032)

6.3.2 World DAC High Speed Copper Cable Production Value by Electrical Architecture (2021-2032)

6.3.3 World DAC High Speed Copper Cable Average Price by Electrical Architecture (2021-2032)

## 7 MARKET ANALYSIS BY REACH LENGTH

7.1 World DAC High Speed Copper Cable Market Size Overview by Reach Length: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Reach Length

7.2.1 ?1 m

7.2.2 1?2 m

7.2.3 2?3 m

7.2.4 >3 m

### 7.3 Market Segment by Reach Length

7.3.1 World DAC High Speed Copper Cable Production by Reach Length (2021-2032)

7.3.2 World DAC High Speed Copper Cable Production Value by Reach Length (2021-2032)

7.3.3 World DAC High Speed Copper Cable Average Price by Reach Length (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World DAC High Speed Copper Cable Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Hyperscale / Cloud Data Centers

8.2.2 AI Data Centers / AI Training Clusters

8.2.3 High-Performance Computing (HPC)

8.2.4 Enterprise Data Centers

8.2.5 Others

### 8.3 Market Segment by Application

8.3.1 World DAC High Speed Copper Cable Production by Application (2021-2032)

8.3.2 World DAC High Speed Copper Cable Production Value by Application (2021-2032)

8.3.3 World DAC High Speed Copper Cable Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 Molex

9.1.1 Molex Details

9.1.2 Molex Major Business

9.1.3 Molex DAC High Speed Copper Cable Product and Services

9.1.4 Molex DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Molex Recent Developments/Updates

9.1.6 Molex Competitive Strengths & Weaknesses

### 9.2 Amphenol

9.2.1 Amphenol Details

9.2.2 Amphenol Major Business

9.2.3 Amphenol DAC High Speed Copper Cable Product and Services

9.2.4 Amphenol DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Amphenol Recent Developments/Updates

9.2.6 Amphenol Competitive Strengths & Weaknesses

### 9.3 TE Connectivity

9.3.1 TE Connectivity Details

9.3.2 TE Connectivity Major Business

9.3.3 TE Connectivity DAC High Speed Copper Cable Product and Services

9.3.4 TE Connectivity DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TE Connectivity Recent Developments/Updates

9.3.6 TE Connectivity Competitive Strengths & Weaknesses

### 9.4 Juniper Networks (HPE)

9.4.1 Juniper Networks (HPE) Details

9.4.2 Juniper Networks (HPE) Major Business

9.4.3 Juniper Networks (HPE) DAC High Speed Copper Cable Product and Services

9.4.4 Juniper Networks (HPE) DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Juniper Networks (HPE) Recent Developments/Updates

9.4.6 Juniper Networks (HPE) Competitive Strengths & Weaknesses

### 9.5 Volex

- 9.5.1 Volex Details
- 9.5.2 Volex Major Business
- 9.5.3 Volex DAC High Speed Copper Cable Product and Services
- 9.5.4 Volex DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Volex Recent Developments/Updates
- 9.5.6 Volex Competitive Strengths & Weaknesses
- 9.6 NVIDIA
  - 9.6.1 NVIDIA Details
  - 9.6.2 NVIDIA Major Business
  - 9.6.3 NVIDIA DAC High Speed Copper Cable Product and Services
  - 9.6.4 NVIDIA DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 NVIDIA Recent Developments/Updates
  - 9.6.6 NVIDIA Competitive Strengths & Weaknesses
- 9.7 Panduit
  - 9.7.1 Panduit Details
  - 9.7.2 Panduit Major Business
  - 9.7.3 Panduit DAC High Speed Copper Cable Product and Services
  - 9.7.4 Panduit DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Panduit Recent Developments/Updates
  - 9.7.6 Panduit Competitive Strengths & Weaknesses
- 9.8 Proterial, Ltd
  - 9.8.1 Proterial, Ltd Details
  - 9.8.2 Proterial, Ltd Major Business
  - 9.8.3 Proterial, Ltd DAC High Speed Copper Cable Product and Services
  - 9.8.4 Proterial, Ltd DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Proterial, Ltd Recent Developments/Updates
  - 9.8.6 Proterial, Ltd Competitive Strengths & Weaknesses
- 9.9 JPC Connectivity
  - 9.9.1 JPC Connectivity Details
  - 9.9.2 JPC Connectivity Major Business
  - 9.9.3 JPC Connectivity DAC High Speed Copper Cable Product and Services
  - 9.9.4 JPC Connectivity DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 JPC Connectivity Recent Developments/Updates
  - 9.9.6 JPC Connectivity Competitive Strengths & Weaknesses

## 9.10 LevelOne (DDC)

### 9.10.1 LevelOne (DDC) Details

### 9.10.2 LevelOne (DDC) Major Business

### 9.10.3 LevelOne (DDC) DAC High Speed Copper Cable Product and Services

### 9.10.4 LevelOne (DDC) DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 LevelOne (DDC) Recent Developments/Updates

### 9.10.6 LevelOne (DDC) Competitive Strengths & Weaknesses

## 9.11 Infraeo

### 9.11.1 Infraeo Details

### 9.11.2 Infraeo Major Business

### 9.11.3 Infraeo DAC High Speed Copper Cable Product and Services

### 9.11.4 Infraeo DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 Infraeo Recent Developments/Updates

### 9.11.6 Infraeo Competitive Strengths & Weaknesses

## 9.12 Approved Networks (Legrand)

### 9.12.1 Approved Networks (Legrand) Details

### 9.12.2 Approved Networks (Legrand) Major Business

### 9.12.3 Approved Networks (Legrand) DAC High Speed Copper Cable Product and Services

### 9.12.4 Approved Networks (Legrand) DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Approved Networks (Legrand) Recent Developments/Updates

### 9.12.6 Approved Networks (Legrand) Competitive Strengths & Weaknesses

## 9.13 Luxshare Precision

### 9.13.1 Luxshare Precision Details

### 9.13.2 Luxshare Precision Major Business

### 9.13.3 Luxshare Precision DAC High Speed Copper Cable Product and Services

### 9.13.4 Luxshare Precision DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Luxshare Precision Recent Developments/Updates

### 9.13.6 Luxshare Precision Competitive Strengths & Weaknesses

## 9.14 Kingsignal Technology

### 9.14.1 Kingsignal Technology Details

### 9.14.2 Kingsignal Technology Major Business

### 9.14.3 Kingsignal Technology DAC High Speed Copper Cable Product and Services

### 9.14.4 Kingsignal Technology DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 Kingsignal Technology Recent Developments/Updates
- 9.14.6 Kingsignal Technology Competitive Strengths & Weaknesses
- 9.15 Zhaolong Interconnect
  - 9.15.1 Zhaolong Interconnect Details
  - 9.15.2 Zhaolong Interconnect Major Business
  - 9.15.3 Zhaolong Interconnect DAC High Speed Copper Cable Product and Services
  - 9.15.4 Zhaolong Interconnect DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Zhaolong Interconnect Recent Developments/Updates
  - 9.15.6 Zhaolong Interconnect Competitive Strengths & Weaknesses
- 9.16 Shenzhen Sopto Technology
  - 9.16.1 Shenzhen Sopto Technology Details
  - 9.16.2 Shenzhen Sopto Technology Major Business
  - 9.16.3 Shenzhen Sopto Technology DAC High Speed Copper Cable Product and Services
  - 9.16.4 Shenzhen Sopto Technology DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Shenzhen Sopto Technology Recent Developments/Updates
  - 9.16.6 Shenzhen Sopto Technology Competitive Strengths & Weaknesses
- 9.17 10Gtek
  - 9.17.1 10Gtek Details
  - 9.17.2 10Gtek Major Business
  - 9.17.3 10Gtek DAC High Speed Copper Cable Product and Services
  - 9.17.4 10Gtek DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 10Gtek Recent Developments/Updates
  - 9.17.6 10Gtek Competitive Strengths & Weaknesses
- 9.18 Broadex Technologies
  - 9.18.1 Broadex Technologies Details
  - 9.18.2 Broadex Technologies Major Business
  - 9.18.3 Broadex Technologies DAC High Speed Copper Cable Product and Services
  - 9.18.4 Broadex Technologies DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Broadex Technologies Recent Developments/Updates
  - 9.18.6 Broadex Technologies Competitive Strengths & Weaknesses
- 9.19 C-FLINK Technology
  - 9.19.1 C-FLINK Technology Details
  - 9.19.2 C-FLINK Technology Major Business
  - 9.19.3 C-FLINK Technology DAC High Speed Copper Cable Product and Services

9.19.4 C-FLINK Technology DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 C-FLINK Technology Recent Developments/Updates

9.19.6 C-FLINK Technology Competitive Strengths & Weaknesses

9.20 Shenzhen HTD Information-Tech

9.20.1 Shenzhen HTD Information-Tech Details

9.20.2 Shenzhen HTD Information-Tech Major Business

9.20.3 Shenzhen HTD Information-Tech DAC High Speed Copper Cable Product and Services

9.20.4 Shenzhen HTD Information-Tech DAC High Speed Copper Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shenzhen HTD Information-Tech Recent Developments/Updates

9.20.6 Shenzhen HTD Information-Tech Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 DAC High Speed Copper Cable Industry Chain

10.2 DAC High Speed Copper Cable Upstream Analysis

10.2.1 DAC High Speed Copper Cable Core Raw Materials

10.2.2 Main Manufacturers of DAC High Speed Copper Cable Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 DAC High Speed Copper Cable Production Mode

10.6 DAC High Speed Copper Cable Procurement Model

10.7 DAC High Speed Copper Cable Industry Sales Model and Sales Channels

10.7.1 DAC High Speed Copper Cable Sales Model

10.7.2 DAC High Speed Copper Cable Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World DAC High Speed Copper Cable Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World DAC High Speed Copper Cable Production Value by Region (2021-2026) & (USD Million)

Table 3. World DAC High Speed Copper Cable Production Value by Region (2027-2032) & (USD Million)

Table 4. World DAC High Speed Copper Cable Production Value Market Share by Region (2021-2026)

Table 5. World DAC High Speed Copper Cable Production Value Market Share by Region (2027-2032)

Table 6. World DAC High Speed Copper Cable Production by Region (2021-2026) & (K Units)

Table 7. World DAC High Speed Copper Cable Production by Region (2027-2032) & (K Units)

Table 8. World DAC High Speed Copper Cable Production Market Share by Region (2021-2026)

Table 9. World DAC High Speed Copper Cable Production Market Share by Region (2027-2032)

Table 10. World DAC High Speed Copper Cable Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World DAC High Speed Copper Cable Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. DAC High Speed Copper Cable Major Market Trends

Table 13. World DAC High Speed Copper Cable Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World DAC High Speed Copper Cable Consumption by Region (2021-2026) & (K Units)

Table 15. World DAC High Speed Copper Cable Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World DAC High Speed Copper Cable Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key DAC High Speed Copper Cable Producers in 2025

Table 18. World DAC High Speed Copper Cable Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key DAC High Speed Copper Cable Producers in 2025

Table 20. World DAC High Speed Copper Cable Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global DAC High Speed Copper Cable Company Evaluation Quadrant

Table 22. World DAC High Speed Copper Cable Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and DAC High Speed Copper Cable Production Site of Key Manufacturer

Table 24. DAC High Speed Copper Cable Market: Company Product Type Footprint

Table 25. DAC High Speed Copper Cable Market: Company Product Application Footprint

Table 26. DAC High Speed Copper Cable Competitive Factors

Table 27. DAC High Speed Copper Cable New Entrant and Capacity Expansion Plans

Table 28. DAC High Speed Copper Cable Mergers & Acquisitions Activity

Table 29. United States VS China DAC High Speed Copper Cable Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China DAC High Speed Copper Cable Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China DAC High Speed Copper Cable Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers DAC High Speed Copper Cable Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers DAC High Speed Copper Cable Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers DAC High Speed Copper Cable Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers DAC High Speed Copper Cable Production Market Share (2021-2026)

Table 37. China Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers DAC High Speed Copper Cable Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers DAC High Speed Copper Cable Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers DAC High Speed Copper Cable Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers DAC High Speed Copper Cable Production Market Share (2021-2026)

Table 42. Rest of World Based DAC High Speed Copper Cable Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers DAC High Speed Copper Cable Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers DAC High Speed Copper Cable Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers DAC High Speed Copper Cable Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers DAC High Speed Copper Cable Production Market Share (2021-2026)

Table 47. World DAC High Speed Copper Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World DAC High Speed Copper Cable Production by Type (2021-2026) & (K Units)

Table 49. World DAC High Speed Copper Cable Production by Type (2027-2032) & (K Units)

Table 50. World DAC High Speed Copper Cable Production Value by Type (2021-2026) & (USD Million)

Table 51. World DAC High Speed Copper Cable Production Value by Type (2027-2032) & (USD Million)

Table 52. World DAC High Speed Copper Cable Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World DAC High Speed Copper Cable Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World DAC High Speed Copper Cable Production Value by Electrical Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World DAC High Speed Copper Cable Production by Electrical Architecture (2021-2026) & (K Units)

Table 56. World DAC High Speed Copper Cable Production by Electrical Architecture (2027-2032) & (K Units)

Table 57. World DAC High Speed Copper Cable Production Value by Electrical Architecture (2021-2026) & (USD Million)

Table 58. World DAC High Speed Copper Cable Production Value by Electrical Architecture (2027-2032) & (USD Million)

Table 59. World DAC High Speed Copper Cable Average Price by Electrical Architecture (2021-2026) & (US\$/Unit)

Table 60. World DAC High Speed Copper Cable Average Price by Electrical

Architecture (2027-2032) & (US\$/Unit)

Table 61. World DAC High Speed Copper Cable Production Value by Reach Length, (USD Million), 2021 & 2025 & 2032

Table 62. World DAC High Speed Copper Cable Production by Reach Length (2021-2026) & (K Units)

Table 63. World DAC High Speed Copper Cable Production by Reach Length (2027-2032) & (K Units)

Table 64. World DAC High Speed Copper Cable Production Value by Reach Length (2021-2026) & (USD Million)

Table 65. World DAC High Speed Copper Cable Production Value by Reach Length (2027-2032) & (USD Million)

Table 66. World DAC High Speed Copper Cable Average Price by Reach Length (2021-2026) & (US\$/Unit)

Table 67. World DAC High Speed Copper Cable Average Price by Reach Length (2027-2032) & (US\$/Unit)

Table 68. World DAC High Speed Copper Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World DAC High Speed Copper Cable Production by Application (2021-2026) & (K Units)

Table 70. World DAC High Speed Copper Cable Production by Application (2027-2032) & (K Units)

Table 71. World DAC High Speed Copper Cable Production Value by Application (2021-2026) & (USD Million)

Table 72. World DAC High Speed Copper Cable Production Value by Application (2027-2032) & (USD Million)

Table 73. World DAC High Speed Copper Cable Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World DAC High Speed Copper Cable Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Molex Basic Information, Manufacturing Base and Competitors

Table 76. Molex Major Business

Table 77. Molex DAC High Speed Copper Cable Product and Services

Table 78. Molex DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Molex Recent Developments/Updates

Table 80. Molex Competitive Strengths & Weaknesses

Table 81. Amphenol Basic Information, Manufacturing Base and Competitors

Table 82. Amphenol Major Business

Table 83. Amphenol DAC High Speed Copper Cable Product and Services

Table 84. Amphenol DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Amphenol Recent Developments/Updates

Table 86. Amphenol Competitive Strengths & Weaknesses

Table 87. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 88. TE Connectivity Major Business

Table 89. TE Connectivity DAC High Speed Copper Cable Product and Services

Table 90. TE Connectivity DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TE Connectivity Recent Developments/Updates

Table 92. TE Connectivity Competitive Strengths & Weaknesses

Table 93. Juniper Networks (HPE) Basic Information, Manufacturing Base and Competitors

Table 94. Juniper Networks (HPE) Major Business

Table 95. Juniper Networks (HPE) DAC High Speed Copper Cable Product and Services

Table 96. Juniper Networks (HPE) DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Juniper Networks (HPE) Recent Developments/Updates

Table 98. Juniper Networks (HPE) Competitive Strengths & Weaknesses

Table 99. Volex Basic Information, Manufacturing Base and Competitors

Table 100. Volex Major Business

Table 101. Volex DAC High Speed Copper Cable Product and Services

Table 102. Volex DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Volex Recent Developments/Updates

Table 104. Volex Competitive Strengths & Weaknesses

Table 105. NVIDIA Basic Information, Manufacturing Base and Competitors

Table 106. NVIDIA Major Business

Table 107. NVIDIA DAC High Speed Copper Cable Product and Services

Table 108. NVIDIA DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. NVIDIA Recent Developments/Updates

Table 110. NVIDIA Competitive Strengths & Weaknesses

- Table 111. Panduit Basic Information, Manufacturing Base and Competitors
- Table 112. Panduit Major Business
- Table 113. Panduit DAC High Speed Copper Cable Product and Services
- Table 114. Panduit DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Panduit Recent Developments/Updates
- Table 116. Panduit Competitive Strengths & Weaknesses
- Table 117. Proterial, Ltd Basic Information, Manufacturing Base and Competitors
- Table 118. Proterial, Ltd Major Business
- Table 119. Proterial, Ltd DAC High Speed Copper Cable Product and Services
- Table 120. Proterial, Ltd DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Proterial, Ltd Recent Developments/Updates
- Table 122. Proterial, Ltd Competitive Strengths & Weaknesses
- Table 123. JPC Connectivity Basic Information, Manufacturing Base and Competitors
- Table 124. JPC Connectivity Major Business
- Table 125. JPC Connectivity DAC High Speed Copper Cable Product and Services
- Table 126. JPC Connectivity DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. JPC Connectivity Recent Developments/Updates
- Table 128. JPC Connectivity Competitive Strengths & Weaknesses
- Table 129. LevelOne (DDC) Basic Information, Manufacturing Base and Competitors
- Table 130. LevelOne (DDC) Major Business
- Table 131. LevelOne (DDC) DAC High Speed Copper Cable Product and Services
- Table 132. LevelOne (DDC) DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. LevelOne (DDC) Recent Developments/Updates
- Table 134. LevelOne (DDC) Competitive Strengths & Weaknesses
- Table 135. Infraeo Basic Information, Manufacturing Base and Competitors
- Table 136. Infraeo Major Business
- Table 137. Infraeo DAC High Speed Copper Cable Product and Services
- Table 138. Infraeo DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Infraeo Recent Developments/Updates

Table 140. Infraeo Competitive Strengths & Weaknesses

Table 141. Approved Networks (Legrand) Basic Information, Manufacturing Base and Competitors

Table 142. Approved Networks (Legrand) Major Business

Table 143. Approved Networks (Legrand) DAC High Speed Copper Cable Product and Services

Table 144. Approved Networks (Legrand) DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Approved Networks (Legrand) Recent Developments/Updates

Table 146. Approved Networks (Legrand) Competitive Strengths & Weaknesses

Table 147. Luxshare Precision Basic Information, Manufacturing Base and Competitors

Table 148. Luxshare Precision Major Business

Table 149. Luxshare Precision DAC High Speed Copper Cable Product and Services

Table 150. Luxshare Precision DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Luxshare Precision Recent Developments/Updates

Table 152. Luxshare Precision Competitive Strengths & Weaknesses

Table 153. Kingsignal Technology Basic Information, Manufacturing Base and Competitors

Table 154. Kingsignal Technology Major Business

Table 155. Kingsignal Technology DAC High Speed Copper Cable Product and Services

Table 156. Kingsignal Technology DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kingsignal Technology Recent Developments/Updates

Table 158. Kingsignal Technology Competitive Strengths & Weaknesses

Table 159. Zhaolong Interconnect Basic Information, Manufacturing Base and Competitors

Table 160. Zhaolong Interconnect Major Business

Table 161. Zhaolong Interconnect DAC High Speed Copper Cable Product and Services

Table 162. Zhaolong Interconnect DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhaolong Interconnect Recent Developments/Updates

Table 164. Zhaolong Interconnect Competitive Strengths & Weaknesses

Table 165. Shenzhen Sopto Technology Basic Information, Manufacturing Base and Competitors

Table 166. Shenzhen Sopto Technology Major Business

Table 167. Shenzhen Sopto Technology DAC High Speed Copper Cable Product and Services

Table 168. Shenzhen Sopto Technology DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shenzhen Sopto Technology Recent Developments/Updates

Table 170. Shenzhen Sopto Technology Competitive Strengths & Weaknesses

Table 171. 10Gtek Basic Information, Manufacturing Base and Competitors

Table 172. 10Gtek Major Business

Table 173. 10Gtek DAC High Speed Copper Cable Product and Services

Table 174. 10Gtek DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. 10Gtek Recent Developments/Updates

Table 176. 10Gtek Competitive Strengths & Weaknesses

Table 177. Broadex Technologies Basic Information, Manufacturing Base and Competitors

Table 178. Broadex Technologies Major Business

Table 179. Broadex Technologies DAC High Speed Copper Cable Product and Services

Table 180. Broadex Technologies DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Broadex Technologies Recent Developments/Updates

Table 182. Broadex Technologies Competitive Strengths & Weaknesses

Table 183. C-FLINK Technology Basic Information, Manufacturing Base and Competitors

Table 184. C-FLINK Technology Major Business

Table 185. C-FLINK Technology DAC High Speed Copper Cable Product and Services

Table 186. C-FLINK Technology DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. C-FLINK Technology Recent Developments/Updates

Table 188. C-FLINK Technology Competitive Strengths & Weaknesses

Table 189. Shenzhen HTD Information-Tech Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen HTD Information-Tech Major Business

Table 191. Shenzhen HTD Information-Tech DAC High Speed Copper Cable Product and Services

Table 192. Shenzhen HTD Information-Tech DAC High Speed Copper Cable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen HTD Information-Tech Recent Developments/Updates

Table 194. Shenzhen HTD Information-Tech Competitive Strengths & Weaknesses

Table 195. Global Key Players of DAC High Speed Copper Cable Upstream (Raw Materials)

Table 196. Global DAC High Speed Copper Cable Typical Customers

Table 197. DAC High Speed Copper Cable Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. DAC High Speed Copper Cable Picture

Figure 2. World DAC High Speed Copper Cable Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World DAC High Speed Copper Cable Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World DAC High Speed Copper Cable Production (2021-2032) & (K Units)

Figure 5. World DAC High Speed Copper Cable Average Price (2021-2032) & (US\$/Unit)

Figure 6. World DAC High Speed Copper Cable Production Value Market Share by Region (2021-2032)

Figure 7. World DAC High Speed Copper Cable Production Market Share by Region (2021-2032)

Figure 8. North America DAC High Speed Copper Cable Production (2021-2032) & (K Units)

Figure 9. Europe DAC High Speed Copper Cable Production (2021-2032) & (K Units)

Figure 10. China DAC High Speed Copper Cable Production (2021-2032) & (K Units)

Figure 11. Japan DAC High Speed Copper Cable Production (2021-2032) & (K Units)

Figure 12. DAC High Speed Copper Cable Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 15. World DAC High Speed Copper Cable Consumption Market Share by Region (2021-2032)

Figure 16. United States DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 17. China DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 18. Europe DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 19. Japan DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 20. South Korea DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 21. ASEAN DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 22. India DAC High Speed Copper Cable Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of DAC High Speed Copper Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for DAC High Speed Copper Cable Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for DAC High Speed Copper Cable Markets in 2025

Figure 26. United States VS China: DAC High Speed Copper Cable Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: DAC High Speed Copper Cable Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: DAC High Speed Copper Cable Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers DAC High Speed Copper Cable Production Market Share 2025

Figure 30. China Based Manufacturers DAC High Speed Copper Cable Production Market Share 2025

Figure 31. Rest of World Based Manufacturers DAC High Speed Copper Cable Production Market Share 2025

Figure 32. World DAC High Speed Copper Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World DAC High Speed Copper Cable Production Value Market Share by Type in 2025

Figure 34. 400G

Figure 37. World DAC High Speed Copper Cable Production Market Share by Type (2021-2032)

Figure 38. World DAC High Speed Copper Cable Production Value Market Share by Type (2021-2032)

Figure 39. World DAC High Speed Copper Cable Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World DAC High Speed Copper Cable Production Value by Electrical Architecture, (USD Million), 2021 & 2025 & 2032

Figure 41. World DAC High Speed Copper Cable Production Value Market Share by Electrical Architecture in 2025

Figure 42. Passive DAC Cables

Figure 43. Active DAC Cables

Figure 44. World DAC High Speed Copper Cable Production Market Share by Electrical Architecture (2021-2032)

Figure 45. World DAC High Speed Copper Cable Production Value Market Share by Electrical Architecture (2021-2032)

Figure 46. World DAC High Speed Copper Cable Average Price by Electrical Architecture (2021-2032) & (US\$/Unit)

Figure 47. World DAC High Speed Copper Cable Production Value by Reach Length, (USD Million), 2021 & 2025 & 2032

Figure 48. World DAC High Speed Copper Cable Production Value Market Share by Reach Length in 2025

Figure 49. ?1 m

Figure 50. 1?2 m

Figure 51. 2?3 m

Figure 52. >3 m

Figure 53. World DAC High Speed Copper Cable Production Market Share by Reach Length (2021-2032)

Figure 54. World DAC High Speed Copper Cable Production Value Market Share by Reach Length (2021-2032)

Figure 55. World DAC High Speed Copper Cable Average Price by Reach Length (2021-2032) & (US\$/Unit)

Figure 56. World DAC High Speed Copper Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World DAC High Speed Copper Cable Production Value Market Share by Application in 2025

Figure 58. Hyperscale / Cloud Data Centers

Figure 59. AI Data Centers / AI Training Clusters

Figure 60. High-Performance Computing (HPC)

Figure 61. Enterprise Data Centers

Figure 62. Others

Figure 63. World DAC High Speed Copper Cable Production Market Share by Application (2021-2032)

Figure 64. World DAC High Speed Copper Cable Production Value Market Share by Application (2021-2032)

Figure 65. World DAC High Speed Copper Cable Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. DAC High Speed Copper Cable Industry Chain

Figure 67. DAC High Speed Copper Cable Procurement Model

Figure 68. DAC High Speed Copper Cable Sales Model

Figure 69. DAC High Speed Copper Cable Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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