

# Global DAC (Direct Attach Cable) High Speed Copper Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global DAC (Direct Attach Cable) High Speed Copper Cable market size was valued at US\$ 1223 million in 2025 and is forecast to a readjusted size of US\$ 1957 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global DAC (Direct Attach Cable) High Speed Copper Cable production reached approximately 18000 k units with an average global market price of around US\$ 66 per unit. The production capacity for DAC (Direct Attach Cable) High Speed Copper Cable in 2025 was approximately 20000 k units. The typical gross profit margin for DAC (Direct Attach Cable) High Speed Copper Cable is between 20% and 40%. DAC (Direct Attach Cable) High Speed Copper Cable is a short-reach, high-speed copper interconnect solution used primarily in data centers, AI servers, and high-performance computing (HPC) systems. It directly connects switches, servers, and storage devices via twinax copper cables, offering advantages such as low power consumption, low latency, cost efficiency, and plug-and-play deployment. DAC cables are typically used for distances ranging from 0.5 to 3 meters (up to 5?7 meters in some cases) and support data rates including 10G, 25G, 40G, 100G, 200G, and 400G.

The DAC high-speed copper cable market is driven by the rapid expansion of data centers, cloud computing, AI servers, and high-performance computing infrastructure. In short-reach interconnect applications, DAC offers significant advantages over AOC and optical transceivers in terms of cost and power efficiency, maintaining a strong market position particularly below 100G and in selected 400G use cases. As AI clusters scale up, demand for 400G and emerging 800G DAC is increasing; however, DAC faces growing substitution pressure from AEC and optical interconnects in longer-reach and

ultra-high-speed applications. Overall, the market is characterized by cost efficiency, dominance in short-reach connections, and gradual differentiation at higher data rates.

This report is a detailed and comprehensive analysis for global DAC (Direct Attach Cable) High Speed Copper Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global DAC (Direct Attach Cable) High Speed Copper Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC (Direct Attach Cable) High Speed Copper Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC (Direct Attach Cable) High Speed Copper Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC (Direct Attach Cable) High Speed Copper Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DAC (Direct Attach Cable) High Speed Copper Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DAC (Direct Attach Cable) High Speed Copper Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

DAC (Direct Attach Cable) High Speed Copper Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

400G

Market segment by Electrical Architecture

Passive DAC Cables

Active DAC Cables

Market segment by Reach Length

?1 m

1?2 m

2?3 m

>3 m

### Market segment by Application

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### Major players covered

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe DAC (Direct Attach Cable) High Speed Copper Cable product

*Global DAC (Direct Attach Cable) High Speed Copper Cable Market 2026 by Manufacturers, Regions, Type and Appli...*

scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DAC (Direct Attach Cable) High Speed Copper Cable, with price, sales quantity, revenue, and global market share of DAC (Direct Attach Cable) High Speed Copper Cable from 2021 to 2026.

Chapter 3, the DAC (Direct Attach Cable) High Speed Copper Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DAC (Direct Attach Cable) High Speed Copper Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DAC (Direct Attach Cable) High Speed Copper Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DAC (Direct Attach Cable) High Speed Copper Cable.

Chapter 14 and 15, to describe DAC (Direct Attach Cable) High Speed Copper Cable sales channel, distributors, customers, research findings and conclusion.

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