

# Global DAC (Direct Attach Cable) High Speed Copper Cable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global DAC (Direct Attach Cable) High Speed Copper Cable market size is expected to reach \$ 1957 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global DAC (Direct Attach Cable) High Speed Copper Cable production reached approximately 18000 k units with an average global market price of around US\$ 66 per unit. The production capacity for DAC (Direct Attach Cable) High Speed Copper Cable in 2025 was approximately 20000 k units. The typical gross profit margin for DAC (Direct Attach Cable) High Speed Copper Cable is between 20% and 40%. DAC (Direct Attach Cable) High Speed Copper Cable is a short-reach, high-speed copper interconnect solution used primarily in data centers, AI servers, and high-performance computing (HPC) systems. It directly connects switches, servers, and storage devices via twinax copper cables, offering advantages such as low power consumption, low latency, cost efficiency, and plug-and-play deployment. DAC cables are typically used for distances ranging from 0.5 to 3 meters (up to 5?7 meters in some cases) and support data rates including 10G, 25G, 40G, 100G, 200G, and 400G. The DAC high-speed copper cable market is driven by the rapid expansion of data centers, cloud computing, AI servers, and high-performance computing infrastructure. In short-reach interconnect applications, DAC offers significant advantages over AOC and optical transceivers in terms of cost and power efficiency, maintaining a strong market position particularly below 100G and in selected 400G use cases. As AI clusters scale up, demand for 400G and emerging 800G DAC is increasing; however, DAC faces growing substitution pressure from AEC and optical interconnects in longer-reach and ultra-high-speed applications. Overall, the market is characterized by cost efficiency, dominance in short-reach connections, and gradual differentiation at higher data rates. This report studies the global DAC (Direct Attach Cable) High Speed Copper Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DAC (Direct Attach Cable) High Speed Copper Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DAC (Direct Attach Cable) High Speed Copper Cable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global DAC (Direct Attach Cable) High Speed Copper Cable total production and demand, 2021-2032, (K Units)

Global DAC (Direct Attach Cable) High Speed Copper Cable total production value, 2021-2032, (USD Million)

Global DAC (Direct Attach Cable) High Speed Copper Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DAC (Direct Attach Cable) High Speed Copper Cable consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DAC (Direct Attach Cable) High Speed Copper Cable domestic production, consumption, key domestic manufacturers and share

Global DAC (Direct Attach Cable) High Speed Copper Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DAC (Direct Attach Cable) High Speed Copper Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DAC (Direct Attach Cable) High Speed Copper Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DAC (Direct Attach Cable) High Speed Copper Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DAC (Direct Attach Cable) High Speed Copper Cable market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DAC (Direct Attach Cable) High Speed Copper Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DAC (Direct Attach Cable) High Speed Copper Cable Market, Segmentation by Type:

400G

Global DAC (Direct Attach Cable) High Speed Copper Cable Market, Segmentation by Electrical Architecture:

Passive DAC Cables

Active DAC Cables

Global DAC (Direct Attach Cable) High Speed Copper Cable Market, Segmentation by Reach Length:

?1 m

1?2 m

2?3 m

>3 m

Global DAC (Direct Attach Cable) High Speed Copper Cable Market, Segmentation by Application:

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### **Companies Profiled:**

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

### **Key Questions Answered:**

1. How big is the global DAC (Direct Attach Cable) High Speed Copper Cable market?
2. What is the demand of the global DAC (Direct Attach Cable) High Speed Copper Cable market?
3. What is the year over year growth of the global DAC (Direct Attach Cable) High Speed Copper Cable market?
4. What is the production and production value of the global DAC (Direct Attach Cable) High Speed Copper Cable market?
5. Who are the key producers in the global DAC (Direct Attach Cable) High Speed Copper Cable market?
6. What are the growth factors driving the market demand?

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