

Global DAC Cables for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DAC Cables for Data Center market size was valued at US\$ 910 million in 2025 and is forecast to a readjusted size of US\$ 2169 million by 2032 with a CAGR of 12.9% during review period.

In 2025, global DAC Cables for Data Center production reached approximately 12119 K Units, with an average global market price of around 73 USD per Unit.

DAC Cables for Data Center are factory-terminated high-speed copper cable assemblies used for short-reach interconnection among servers, GPU servers, switches, storage systems, DPUs/NICs, and other data center equipment. A typical DAC assembly integrates pluggable interface modules such as SFP/SFP+, SFP28, SFP56, QSFP+, QSFP28, QSFP56, QSFP-DD, or OSFP at both ends, with high-speed twinax copper cable or multiple high-speed copper pairs in between. These products support high-speed data links ranging from 10G, 25G, 40G, 100G, 200G, 400G and 800G to emerging 1.6T applications.

DAC Cables for Data Center, with their unique advantages of passive zero power consumption, ultra-low latency, high integration, and plug-and-play functionality, effectively solve the industry pain points of high cost of optical modules, high power consumption of photoelectric conversion, and complex deployment in traditional short-distance interconnect solutions. Simultaneously, with strong anti-interference, high stability, and high-density cabling capabilities, they adapt to the short-distance, high-speed transmission requirements within server racks, avoiding the signal attenuation and high maintenance costs associated with traditional cables. This provides crucial

support for cost reduction, efficiency improvement, and stable operation of data centers.

The continuous advancement of global computing network construction and large-scale deployment of AI clusters, coupled with the urgent need for data center bandwidth upgrades and green, low-carbon transformation, is driving the iteration of direct-attach copper cables towards higher speeds, higher integration, and lower losses. The application boundaries of DAC Cables for Data Center are constantly expanding. Driven by both technological iteration and scenario adaptation, the industry possesses sustained and robust growth momentum and broad market growth potential.

The upstream raw materials for DAC Cables for Data Center mainly include copper, FEP, PFA, PTFE and other insulation materials, SFP/SFP28/SFP56, QSFP/QSFP28/QSFP56, QSFP-DD, OSFP connectors, etc. Typical raw material suppliers include Aurubis, Wieland, Mitsubishi Materials, Amphenol, Molex, TE Connectivity, etc. The downstream applications are mainly in data centers such as IDC and EDC, and typical customers include Amazon, Microsoft, Google, Alibaba, Tencent, Apple, ByteDance, etc.

The single-line capacity of DAC Cables for Data Center varies greatly depending on product specifications, technology, and the degree of factory automation. The industry gross profit margin is usually in the range of 30%-40%.

This report is a detailed and comprehensive analysis for global DAC Cables for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DAC Cables for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC Cables for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC Cables for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DAC Cables for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for DAC Cables for Data Center

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global DAC Cables for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, Molex, LLC, TE Connectivity Ltd., Volex plc, NVIDIA Corporation, 3M, Juniper Networks, Proterial, Ltd, BizLink Holding Inc., Siemon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DAC Cables for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Passive Type

Active Type

Market segment by Data Rate

100G

200G

400G

800G

Others

Market segment by Length

5m Below

5-10m

10m Above

Market segment by Application

IDC

EDC

Others

Major players covered

Amphenol Corporation

Molex, LLC

TE Connectivity Ltd.

Volex plc

NVIDIA Corporatio

3M

Juniper Networks

Proterial, Ltd

BizLink Holding Inc.

Siemon

Legrand

Luxshare Precision Industry

FIT Hon Teng Limited

Zhejiang Zhaolong Interconnect Technology

Shenzhen Lianrui Electronics

Kingsignal Technology

LTK Electric Wire (HuiZhou) Ltd

Shenzhen Yifeiyang Communication Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DAC Cables for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DAC Cables for Data Center, with price, sales quantity, revenue, and global market share of DAC Cables for Data Center from 2021 to 2026.

Chapter 3, the DAC Cables for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DAC Cables for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DAC Cables for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DAC Cables for Data Center.

Chapter 14 and 15, to describe DAC Cables for Data Center sales channel, distributors, customers, research findings and conclusion.

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