

# Global D-Sub Standard Connectors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global D-Sub Standard Connectors market size is expected to reach \$ 2111 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

D-Sub Standard Connectors are a classic category of D-Subminiature connectors characterized by a D-shaped metal shell with multiple rows of parallel contacts (e.g., 9, 15, 25, 37, 50 pins) providing robust electrical and mechanical connections. Originating from designs by ITT Cannon in the 1950s, D-Sub connectors have remained a widely used interconnect solution across industries such as computing, telecommunications, industrial control, and aerospace due to their reliability and versatility. Standard D-Sub connectors are used for data, signal, and control transmissions and are available in various mounting types (PCB, cable, panel) and termination methods (solder, crimp). The distinctive shell shape ensures correct orientation and offers a degree of electromagnetic shielding. Manufacturing involves precision machining and plated contact processes to achieve low contact resistance, high durability, and mechanical stability. Standard D-Sub connectors continue to support modern connectivity requirements even as high-density variants and specialized configurations evolve. Market drivers for D-Sub standard connectors are closely tied to the long service life of installed industrial systems and the rigid reliability requirements of mission-critical equipment. On the materials side, the stable supply of copper-alloy contacts and metal shells underpins consistent performance and durability. On the demand side, industrial automation, rail transportation, medical equipment, and energy infrastructure continue to rely on D-Sub interfaces as dependable system nodes. Technological evolution has focused on enhanced shielding, higher pin densities, and mixed-signal configurations rather than fundamental interface changes. Challenges such as larger form factors and limited compatibility with ultra-high-speed signals exist, but they do not materially undermine the connector's relevance in reliability-driven applications.

From a supply-chain perspective, upstream activities involve contact materials, engineering plastics, metal forming, and surface treatment processes that depend heavily on precision tooling and accumulated manufacturing expertise. Downstream applications highlight the true industrial value of D-Sub connectors, with major users including industrial control manufacturers, communication system integrators, and suppliers of rail and aerospace electronics. Companies such as Amphenol, TE Connectivity, ITT Interconnect Solutions, Hirose Electric, Harting, Molex, and JAE Electronics continue to maintain and update D-Sub product lines in their official catalogs, reflecting sustained demand from customers who prioritize standardized and long-term supply rather than short-cycle replacement.

In terms of demand segmentation, trends for D-Sub connectors show a clear engineering-oriented profile. Traditional data and control signal transmission remains fundamental, while industrial and transportation markets increasingly favor mixed-layout D-Sub connectors that combine power and signal contacts, higher pin-count versions, and enhanced environmental resistance. In medical devices and test equipment, preferences for repeatable mating cycles, ease of maintenance, and long-term consistency support steady adoption. Compared with consumer electronics, industrial and professional equipment segments represent the most active and predictable trajectory for D-Sub connector demand.

Regionally, North America and Europe emphasize D-Sub connector usage in system upgrades, maintenance, and regulatory-driven applications, with procurement decisions strongly focused on standard compliance and supplier reliability. China and the broader Asia-Pacific region exhibit both continued reliance on legacy systems and expanding demand from local industrial equipment manufacturing, resulting in parallel supply by global and domestic producers. Other regions derive demand primarily from energy, transportation, and infrastructure projects, reinforcing D-Sub connectors as a conservative and proven engineering choice.

Recent developments over the past five years show continued commitment by major connector manufacturers to industrial interconnect portfolios that include D-Sub products. In 2021, TE Connectivity stated in its annual report that industrial and transportation connectors remain core business pillars, encompassing mature standard interfaces. In 2022, Amphenol noted in official communications that its industrial interconnect segment expanded standardized product offerings for global equipment manufacturers. In 2023, Harting highlighted at European industrial exhibitions the long-term foundational role of standard connectors in digital industrial systems, underscoring the persistent relevance of D-Sub connectors in global engineering applications.

This report studies the global D-Sub Standard Connectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for D-Sub

Standard Connectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of D-Sub Standard Connectors that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global D-Sub Standard Connectors total production and demand, 2021-2032, (K Units)

Global D-Sub Standard Connectors total production value, 2021-2032, (USD Million)

Global D-Sub Standard Connectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global D-Sub Standard Connectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: D-Sub Standard Connectors domestic production, consumption, key domestic manufacturers and share

Global D-Sub Standard Connectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global D-Sub Standard Connectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global D-Sub Standard Connectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global D-Sub Standard Connectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company?NYSE: MMM ? Minnesota, USA?, Amphenol Corporation?NYSE: APH ? Connecticut, USA?, TE Connectivity Ltd.?NYSE: TEL ? Schaffhausen, Switzerland / operational HQ PA, USA?, Molex LLC?Subsidiary of Koch Industries ? Illinois, USA?, Hirose Electric Co., Ltd?TSE: 6806 ? Tokyo, Japan?, Phoenix Contact GmbH & Co. KG?Private ? Blomberg, Germany?, Omron Corporation?TSE: 6645 ? Kyoto, Japan?, Samtec, Inc.?Private ? Indiana, USA?, JAE Electronics / Japan Aviation Electronics Industry, Ltd?TSE: 6807 ? Tokyo, Japan?, Harting Technology Group?Private ? Espelkamp, Germany?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World D-Sub Standard Connectors market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global D-Sub Standard Connectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global D-Sub Standard Connectors Market, Segmentation by Type:

Right Angle Style

Straight Style

Others

Global D-Sub Standard Connectors Market, Segmentation by Shell Configuration:

Straight Shell D-Sub

Right Angle D-Sub

Global D-Sub Standard Connectors Market, Segmentation by Pin Density:

Standard Density D-Sub

High Density D-Sub

Global D-Sub Standard Connectors Market, Segmentation by Mounting Style:

Through-Hole D-Sub

Surface Mount D-Sub

Cable Mount D-Sub

Panel Mount D-Sub

Global D-Sub Standard Connectors Market, Segmentation by Application:

Energy and Power

Aerospace

Industrial

Automotive

Others

### **Companies Profiled:**

3M Company?NYSE: MMM ? Minnesota, USA?

Amphenol Corporation?NYSE: APH ? Connecticut, USA?

TE Connectivity Ltd.?NYSE: TEL ? Schaffhausen, Switzerland / operational HQ PA, USA?

Molex LLC?Subsidiary of Koch Industries ? Illinois, USA?

Hirose Electric Co., Ltd?TSE: 6806 ? Tokyo, Japan?

Phoenix Contact GmbH & Co. KG?Private ? Blomberg, Germany?

Omron Corporation?TSE: 6645 ? Kyoto, Japan?

Samtec, Inc.?Private ? Indiana, USA?

JAE Electronics / Japan Aviation Electronics Industry, Ltd?TSE: 6807 ? Tokyo, Japan?

Harting Technology Group?Private ? Espelkamp, Germany?

ERNI Electronics (now part of TE Connectivity)

EDAC Inc.?Private ? California, USA?

SOURIAU-SUNBANK by Eaton?NYSE: ETN ? USA/France?

W?rth Elektronik eiSos GmbH & Co. KG?Private ? Germany?

Bel Group?Bel Fuse, Inc.?Nasdaq: BELF ? New York, USA??

Lorlin Electronics?Private ? USA?

Lumberg Connect?Brand of Lumberg Automation / TE Connectivity ?

Cinch Connectivity Solutions?Part of Amphenol?

Glenair, Inc.?Private ? California, USA?

Positronic Industries, Inc.?Private ? Missouri, USA?

NorComp, Inc.?Private ? Minnesota, USA?

AirBorn, Inc.?Part of AMETEK ? USA?

Cinch Connectivity (AIM-Cambridge)

Kyocera AVX?Subsidiary of Kyocera Corporation?TSE: 6971 ? Osaka, Japan??

Weidm?ller Interface GmbH?Private ? Germany?

WAGO Kontakttechnik GmbH & Co. KG?Private ? Germany?

Binder Group GmbH?Private ? Germany?

### **Key Questions Answered:**

1. How big is the global D-Sub Standard Connectors market?
2. What is the demand of the global D-Sub Standard Connectors market?
3. What is the year over year growth of the global D-Sub Standard Connectors market?
4. What is the production and production value of the global D-Sub Standard Connectors market?
5. Who are the key producers in the global D-Sub Standard Connectors market?
6. What are the growth factors driving the market demand?

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