

# Global D-Sodium Erythorbate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global D-Sodium Erythorbate market size is expected to reach \$ 305 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

D-Sodium Erythorbate is essentially the sodium salt of D-isoascorbic acid; it typically appears as a white to off-white crystalline powder or granules. Characterized by strong reducing properties and excellent water solubility, it is primarily utilized in food processing for its antioxidant effects, color preservation, inhibition of enzymatic browning, and overall quality stabilization. This product is widely applied in the processing of meat products, canned foods, beverages, fruits and vegetables, aquatic products, and edible oils; it effectively retards food oxidation reactions, maintains color and flavor stability, and—in the context of meat processing—works in conjunction with nitrite systems to enhance color development and retention.

The primary upstream raw materials consist of agricultural crops such as corn and rice, from which D-glucose is derived through starch processing. Auxiliary raw materials include methanol, sodium hydroxide, as well as the specific microbial strains and nutrient salts required for fermentation; consequently, the upstream sector is significantly susceptible to fluctuations in agricultural product prices.

In 2025, global sales volume is projected to reach approximately 47,000 tons, with an average selling price of \$4,401.54 per ton. The industry's gross profit margin typically ranges between 20% and 30%.

The D-isoascorbate sodium industry is fundamentally not a 'new materials' sector characterized by high technological barriers; rather, it is a mature functional additive industry centered on fermentation chemistry, regulatory compliance for food additives,

and large-scale cost control. Demand for this product stems from the consistent need within food processing—particularly in the production of meat products, canned goods, beverages, fruits and vegetables, and aquatic products—for effective antioxidant properties, color preservation, and freshness retention, areas where it demonstrates strong compatibility with processing workflows. Compared to Vitamin C or sodium ascorbate, D-isoascorbate sodium distinguishes itself primarily as a cost-efficient product within the context of food processing aids and antioxidant systems. In terms of demand structure, industry growth is unlikely to be driven by a single, explosive application; instead, it will be propelled by the overall expansion of the food industry, the rising proportion of processed foods, and the continued development of cold chain logistics and pre-prepared food sectors. Product pricing is broadly influenced by domestic supply in China, the cost of fermentation raw materials, energy costs, and export market competition. In the future, the focal point of industry competition is expected to shift away from mere capacity expansion toward the optimization of fermentation processes, solid waste reduction, product quality stability, international certifications, customer-specific formulation services, and regional supply chain security. Should new production capacities—such as those from Zhejiang Shengda—be successfully brought online, the industry may witness a new round of price competition and market share redistribution.

This report studies the global D-Sodium Erythorbate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for D-Sodium Erythorbate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of D-Sodium Erythorbate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global D-Sodium Erythorbate total production and demand, 2021-2032, (Tons)

Global D-Sodium Erythorbate total production value, 2021-2032, (USD Million)

Global D-Sodium Erythorbate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global D-Sodium Erythorbate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: D-Sodium Erythorbate domestic production, consumption, key domestic manufacturers and share

Global D-Sodium Erythorbate production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Tons)

Global D-Sodium Erythorbate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global D-Sodium Erythorbate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global D-Sodium Erythorbate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuso Chemical, New Tuoyang Bio-engineering, Zhucheng Huayuan Bioengineering, Jiangxi Dexing PARCHN Sodium Isovitamin C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World D-Sodium Erythorbate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global D-Sodium Erythorbate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global D-Sodium Erythorbate Market, Segmentation by Type:

Particles

Powder

#### Global D-Sodium Erythorbate Market, Segmentation by Content:

Content?98%

Content?99%

Other

#### Global D-Sodium Erythorbate Market, Segmentation by Manufacturing Route:

Fermentation-based Route

Neutralization and Crystallization Route

Other

#### Global D-Sodium Erythorbate Market, Segmentation by Application:

Meat Products

Beverages & Alcohol

Fruits & Vegetables

Seafood

Others

#### Companies Profiled:

Fuso Chemical

New Tuoyang Bio-engineering

Zhucheng Huayuan Bioengineering

Jiangxi Dexing PARCHN Sodium Isovitamin C

#### Key Questions Answered:

1. How big is the global D-Sodium Erythorbate market?
2. What is the demand of the global D-Sodium Erythorbate market?
3. What is the year over year growth of the global D-Sodium Erythorbate market?
4. What is the production and production value of the global D-Sodium Erythorbate market?
5. Who are the key producers in the global D-Sodium Erythorbate market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 D-Sodium Erythorbate Introduction
- 1.2 World D-Sodium Erythorbate Supply & Forecast
  - 1.2.1 World D-Sodium Erythorbate Production Value (2021 & 2025 & 2032)
  - 1.2.2 World D-Sodium Erythorbate Production (2021-2032)
  - 1.2.3 World D-Sodium Erythorbate Pricing Trends (2021-2032)
- 1.3 World D-Sodium Erythorbate Production by Region (Based on Production Site)
  - 1.3.1 World D-Sodium Erythorbate Production Value by Region (2021-2032)
  - 1.3.2 World D-Sodium Erythorbate Production by Region (2021-2032)
  - 1.3.3 World D-Sodium Erythorbate Average Price by Region (2021-2032)
  - 1.3.4 China D-Sodium Erythorbate Production (2021-2032)
  - 1.3.5 Japan D-Sodium Erythorbate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 D-Sodium Erythorbate Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 D-Sodium Erythorbate Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World D-Sodium Erythorbate Demand (2021-2032)
- 2.2 World D-Sodium Erythorbate Consumption by Region
  - 2.2.1 World D-Sodium Erythorbate Consumption by Region (2021-2026)
  - 2.2.2 World D-Sodium Erythorbate Consumption Forecast by Region (2027-2032)
- 2.3 United States D-Sodium Erythorbate Consumption (2021-2032)
- 2.4 China D-Sodium Erythorbate Consumption (2021-2032)
- 2.5 Europe D-Sodium Erythorbate Consumption (2021-2032)
- 2.6 Japan D-Sodium Erythorbate Consumption (2021-2032)
- 2.7 South Korea D-Sodium Erythorbate Consumption (2021-2032)
- 2.8 ASEAN D-Sodium Erythorbate Consumption (2021-2032)
- 2.9 India D-Sodium Erythorbate Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World D-Sodium Erythorbate Production Value by Manufacturer (2021-2026)
- 3.2 World D-Sodium Erythorbate Production by Manufacturer (2021-2026)
- 3.3 World D-Sodium Erythorbate Average Price by Manufacturer (2021-2026)

- 3.4 D-Sodium Erythorbate Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global D-Sodium Erythorbate Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for D-Sodium Erythorbate in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for D-Sodium Erythorbate in 2025
- 3.6 D-Sodium Erythorbate Market: Overall Company Footprint Analysis
  - 3.6.1 D-Sodium Erythorbate Market: Region Footprint
  - 3.6.2 D-Sodium Erythorbate Market: Company Product Type Footprint
  - 3.6.3 D-Sodium Erythorbate Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: D-Sodium Erythorbate Production Value Comparison
  - 4.1.1 United States VS China: D-Sodium Erythorbate Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: D-Sodium Erythorbate Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: D-Sodium Erythorbate Production Comparison
  - 4.2.1 United States VS China: D-Sodium Erythorbate Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: D-Sodium Erythorbate Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: D-Sodium Erythorbate Consumption Comparison
  - 4.3.1 United States VS China: D-Sodium Erythorbate Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: D-Sodium Erythorbate Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based D-Sodium Erythorbate Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers D-Sodium Erythorbate Production Value (2021-2026)

4.4.3 United States Based Manufacturers D-Sodium Erythorbate Production (2021-2026)

4.5 China Based D-Sodium Erythorbate Manufacturers and Market Share

4.5.1 China Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers D-Sodium Erythorbate Production Value (2021-2026)

4.5.3 China Based Manufacturers D-Sodium Erythorbate Production (2021-2026)

4.6 Rest of World Based D-Sodium Erythorbate Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers D-Sodium Erythorbate Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers D-Sodium Erythorbate Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World D-Sodium Erythorbate Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Particles

5.2.2 Powder

5.3 Market Segment by Type

5.3.1 World D-Sodium Erythorbate Production by Type (2021-2032)

5.3.2 World D-Sodium Erythorbate Production Value by Type (2021-2032)

5.3.3 World D-Sodium Erythorbate Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CONTENT**

6.1 World D-Sodium Erythorbate Market Size Overview by Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Content

6.2.1 Content?98%

6.2.2 Content?99%

6.2.3 Other

6.3 Market Segment by Content

6.3.1 World D-Sodium Erythorbate Production by Content (2021-2032)

6.3.2 World D-Sodium Erythorbate Production Value by Content (2021-2032)

6.3.3 World D-Sodium Erythorbate Average Price by Content (2021-2032)

## **7 MARKET ANALYSIS BY MANUFACTURING ROUTE**

7.1 World D-Sodium Erythorbate Market Size Overview by Manufacturing Route: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Manufacturing Route

7.2.1 Fermentation-based Route

7.2.2 Neutralization and Crystallization Route

7.2.3 Other

7.3 Market Segment by Manufacturing Route

7.3.1 World D-Sodium Erythorbate Production by Manufacturing Route (2021-2032)

7.3.2 World D-Sodium Erythorbate Production Value by Manufacturing Route (2021-2032)

7.3.3 World D-Sodium Erythorbate Average Price by Manufacturing Route (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World D-Sodium Erythorbate Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Meat Products

8.2.2 Beverages & Alcohol

8.2.3 Fruits & Vegetables

8.2.4 Seafood

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World D-Sodium Erythorbate Production by Application (2021-2032)

8.3.2 World D-Sodium Erythorbate Production Value by Application (2021-2032)

8.3.3 World D-Sodium Erythorbate Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Fuso Chemical

9.1.1 Fuso Chemical Details

9.1.2 Fuso Chemical Major Business

9.1.3 Fuso Chemical D-Sodium Erythorbate Product and Services

- 9.1.4 Fuso Chemical D-Sodium Erythorbate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Fuso Chemical Recent Developments/Updates
- 9.1.6 Fuso Chemical Competitive Strengths & Weaknesses
- 9.2 New Tuoyang Bio-engineering
  - 9.2.1 New Tuoyang Bio-engineering Details
  - 9.2.2 New Tuoyang Bio-engineering Major Business
  - 9.2.3 New Tuoyang Bio-engineering D-Sodium Erythorbate Product and Services
  - 9.2.4 New Tuoyang Bio-engineering D-Sodium Erythorbate Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 New Tuoyang Bio-engineering Recent Developments/Updates
  - 9.2.6 New Tuoyang Bio-engineering Competitive Strengths & Weaknesses
- 9.3 Zhucheng Huayuan Bioengineering
  - 9.3.1 Zhucheng Huayuan Bioengineering Details
  - 9.3.2 Zhucheng Huayuan Bioengineering Major Business
  - 9.3.3 Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Product and Services
  - 9.3.4 Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Zhucheng Huayuan Bioengineering Recent Developments/Updates
  - 9.3.6 Zhucheng Huayuan Bioengineering Competitive Strengths & Weaknesses
- 9.4 Jiangxi Dexing PARCHN Sodium Isovitamin C
  - 9.4.1 Jiangxi Dexing PARCHN Sodium Isovitamin C Details
  - 9.4.2 Jiangxi Dexing PARCHN Sodium Isovitamin C Major Business
  - 9.4.3 Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Product and Services
  - 9.4.4 Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Jiangxi Dexing PARCHN Sodium Isovitamin C Recent Developments/Updates
  - 9.4.6 Jiangxi Dexing PARCHN Sodium Isovitamin C Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 D-Sodium Erythorbate Industry Chain
- 10.2 D-Sodium Erythorbate Upstream Analysis
  - 10.2.1 D-Sodium Erythorbate Core Raw Materials
  - 10.2.2 Main Manufacturers of D-Sodium Erythorbate Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 D-Sodium Erythorbate Production Mode

10.6 D-Sodium Erythorbate Procurement Model

10.7 D-Sodium Erythorbate Industry Sales Model and Sales Channels

10.7.1 D-Sodium Erythorbate Sales Model

10.7.2 D-Sodium Erythorbate Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World D-Sodium Erythorbate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World D-Sodium Erythorbate Production Value by Region (2021-2026) & (USD Million)

Table 3. World D-Sodium Erythorbate Production Value by Region (2027-2032) & (USD Million)

Table 4. World D-Sodium Erythorbate Production Value Market Share by Region (2021-2026)

Table 5. World D-Sodium Erythorbate Production Value Market Share by Region (2027-2032)

Table 6. World D-Sodium Erythorbate Production by Region (2021-2026) & (Tons)

Table 7. World D-Sodium Erythorbate Production by Region (2027-2032) & (Tons)

Table 8. World D-Sodium Erythorbate Production Market Share by Region (2021-2026)

Table 9. World D-Sodium Erythorbate Production Market Share by Region (2027-2032)

Table 10. World D-Sodium Erythorbate Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World D-Sodium Erythorbate Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. D-Sodium Erythorbate Major Market Trends

Table 13. World D-Sodium Erythorbate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World D-Sodium Erythorbate Consumption by Region (2021-2026) & (Tons)

Table 15. World D-Sodium Erythorbate Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World D-Sodium Erythorbate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key D-Sodium Erythorbate Producers in 2025

Table 18. World D-Sodium Erythorbate Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key D-Sodium Erythorbate Producers in 2025

Table 20. World D-Sodium Erythorbate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global D-Sodium Erythorbate Company Evaluation Quadrant

Table 22. World D-Sodium Erythorbate Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and D-Sodium Erythorbate Production Site of Key Manufacturer

Table 24. D-Sodium Erythorbate Market: Company Product Type Footprint

Table 25. D-Sodium Erythorbate Market: Company Product Application Footprint

Table 26. D-Sodium Erythorbate Competitive Factors

Table 27. D-Sodium Erythorbate New Entrant and Capacity Expansion Plans

Table 28. D-Sodium Erythorbate Mergers & Acquisitions Activity

Table 29. United States VS China D-Sodium Erythorbate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China D-Sodium Erythorbate Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China D-Sodium Erythorbate Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers D-Sodium Erythorbate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers D-Sodium Erythorbate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers D-Sodium Erythorbate Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers D-Sodium Erythorbate Production Market Share (2021-2026)

Table 37. China Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers D-Sodium Erythorbate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers D-Sodium Erythorbate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers D-Sodium Erythorbate Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers D-Sodium Erythorbate Production Market Share (2021-2026)

Table 42. Rest of World Based D-Sodium Erythorbate Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers D-Sodium Erythorbate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers D-Sodium Erythorbate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers D-Sodium Erythorbate Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers D-Sodium Erythorbate Production Market Share (2021-2026)

Table 47. World D-Sodium Erythorbate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World D-Sodium Erythorbate Production by Type (2021-2026) & (Tons)

Table 49. World D-Sodium Erythorbate Production by Type (2027-2032) & (Tons)

Table 50. World D-Sodium Erythorbate Production Value by Type (2021-2026) & (USD Million)

Table 51. World D-Sodium Erythorbate Production Value by Type (2027-2032) & (USD Million)

Table 52. World D-Sodium Erythorbate Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World D-Sodium Erythorbate Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World D-Sodium Erythorbate Production Value by Content, (USD Million), 2021 & 2025 & 2032

Table 55. World D-Sodium Erythorbate Production by Content (2021-2026) & (Tons)

Table 56. World D-Sodium Erythorbate Production by Content (2027-2032) & (Tons)

Table 57. World D-Sodium Erythorbate Production Value by Content (2021-2026) & (USD Million)

Table 58. World D-Sodium Erythorbate Production Value by Content (2027-2032) & (USD Million)

Table 59. World D-Sodium Erythorbate Average Price by Content (2021-2026) & (US\$/Ton)

Table 60. World D-Sodium Erythorbate Average Price by Content (2027-2032) & (US\$/Ton)

Table 61. World D-Sodium Erythorbate Production Value by Manufacturing Route, (USD Million), 2021 & 2025 & 2032

Table 62. World D-Sodium Erythorbate Production by Manufacturing Route (2021-2026) & (Tons)

Table 63. World D-Sodium Erythorbate Production by Manufacturing Route (2027-2032) & (Tons)

Table 64. World D-Sodium Erythorbate Production Value by Manufacturing Route (2021-2026) & (USD Million)

Table 65. World D-Sodium Erythorbate Production Value by Manufacturing Route (2027-2032) & (USD Million)

Table 66. World D-Sodium Erythorbate Average Price by Manufacturing Route

(2021-2026) & (US\$/Ton)

Table 67. World D-Sodium Erythorbate Average Price by Manufacturing Route

(2027-2032) & (US\$/Ton)

Table 68. World D-Sodium Erythorbate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World D-Sodium Erythorbate Production by Application (2021-2026) & (Tons)

Table 70. World D-Sodium Erythorbate Production by Application (2027-2032) & (Tons)

Table 71. World D-Sodium Erythorbate Production Value by Application (2021-2026) & (USD Million)

Table 72. World D-Sodium Erythorbate Production Value by Application (2027-2032) & (USD Million)

Table 73. World D-Sodium Erythorbate Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World D-Sodium Erythorbate Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Fuso Chemical Basic Information, Manufacturing Base and Competitors

Table 76. Fuso Chemical Major Business

Table 77. Fuso Chemical D-Sodium Erythorbate Product and Services

Table 78. Fuso Chemical D-Sodium Erythorbate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fuso Chemical Recent Developments/Updates

Table 80. Fuso Chemical Competitive Strengths & Weaknesses

Table 81. New Tuoyang Bio-engineering Basic Information, Manufacturing Base and Competitors

Table 82. New Tuoyang Bio-engineering Major Business

Table 83. New Tuoyang Bio-engineering D-Sodium Erythorbate Product and Services

Table 84. New Tuoyang Bio-engineering D-Sodium Erythorbate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. New Tuoyang Bio-engineering Recent Developments/Updates

Table 86. New Tuoyang Bio-engineering Competitive Strengths & Weaknesses

Table 87. Zhucheng Huayuan Bioengineering Basic Information, Manufacturing Base and Competitors

Table 88. Zhucheng Huayuan Bioengineering Major Business

Table 89. Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Product and Services

Table 90. Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. Zhucheng Huayuan Bioengineering Recent Developments/Updates
- Table 92. Zhucheng Huayuan Bioengineering Competitive Strengths & Weaknesses
- Table 93. Jiangxi Dexing PARCHN Sodium Isovitamin C Basic Information, Manufacturing Base and Competitors
- Table 94. Jiangxi Dexing PARCHN Sodium Isovitamin C Major Business
- Table 95. Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Product and Services
- Table 96. Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Jiangxi Dexing PARCHN Sodium Isovitamin C Recent Developments/Updates
- Table 98. Jiangxi Dexing PARCHN Sodium Isovitamin C Competitive Strengths & Weaknesses
- Table 99. Global Key Players of D-Sodium Erythorbate Upstream (Raw Materials)
- Table 100. Global D-Sodium Erythorbate Typical Customers
- Table 101. D-Sodium Erythorbate Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. D-Sodium Erythorbate Picture

Figure 2. World D-Sodium Erythorbate Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World D-Sodium Erythorbate Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World D-Sodium Erythorbate Production (2021-2032) & (Tons)

Figure 5. World D-Sodium Erythorbate Average Price (2021-2032) & (US\$/Ton)

Figure 6. World D-Sodium Erythorbate Production Value Market Share by Region (2021-2032)

Figure 7. World D-Sodium Erythorbate Production Market Share by Region (2021-2032)

Figure 8. China D-Sodium Erythorbate Production (2021-2032) & (Tons)

Figure 9. Japan D-Sodium Erythorbate Production (2021-2032) & (Tons)

Figure 10. D-Sodium Erythorbate Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 13. World D-Sodium Erythorbate Consumption Market Share by Region (2021-2032)

Figure 14. United States D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 15. China D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 16. Europe D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 17. Japan D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 18. South Korea D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 19. ASEAN D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 20. India D-Sodium Erythorbate Consumption (2021-2032) & (Tons)

Figure 21. Producer Shipments of D-Sodium Erythorbate by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for D-Sodium Erythorbate Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for D-Sodium Erythorbate Markets in 2025

Figure 24. United States VS China: D-Sodium Erythorbate Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: D-Sodium Erythorbate Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: D-Sodium Erythorbate Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers D-Sodium Erythorbate Production Market Share 2025

Figure 28. China Based Manufacturers D-Sodium Erythorbate Production Market Share 2025

Figure 29. Rest of World Based Manufacturers D-Sodium Erythorbate Production Market Share 2025

Figure 30. World D-Sodium Erythorbate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World D-Sodium Erythorbate Production Value Market Share by Type in 2025

Figure 32. Particles

Figure 33. Powder

Figure 34. World D-Sodium Erythorbate Production Market Share by Type (2021-2032)

Figure 35. World D-Sodium Erythorbate Production Value Market Share by Type (2021-2032)

Figure 36. World D-Sodium Erythorbate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. World D-Sodium Erythorbate Production Value by Content, (USD Million), 2021 & 2025 & 2032

Figure 38. World D-Sodium Erythorbate Production Value Market Share by Content in 2025

Figure 39. Content?98%

Figure 40. Content?99%

Figure 41. Other

Figure 42. World D-Sodium Erythorbate Production Market Share by Content (2021-2032)

Figure 43. World D-Sodium Erythorbate Production Value Market Share by Content (2021-2032)

Figure 44. World D-Sodium Erythorbate Average Price by Content (2021-2032) & (US\$/Ton)

Figure 45. World D-Sodium Erythorbate Production Value by Manufacturing Route, (USD Million), 2021 & 2025 & 2032

Figure 46. World D-Sodium Erythorbate Production Value Market Share by Manufacturing Route in 2025

Figure 47. Fermentation-based Route

Figure 48. Neutralization and Crystallization Route

Figure 49. Other

Figure 50. World D-Sodium Erythorbate Production Market Share by Manufacturing

Route (2021-2032)

Figure 51. World D-Sodium Erythorbate Production Value Market Share by Manufacturing Route (2021-2032)

Figure 52. World D-Sodium Erythorbate Average Price by Manufacturing Route (2021-2032) & (US\$/Ton)

Figure 53. World D-Sodium Erythorbate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World D-Sodium Erythorbate Production Value Market Share by Application in 2025

Figure 55. Meat Products

Figure 56. Beverages & Alcohol

Figure 57. Fruits & Vegetables

Figure 58. Seafood

Figure 59. Others

Figure 60. World D-Sodium Erythorbate Production Market Share by Application (2021-2032)

Figure 61. World D-Sodium Erythorbate Production Value Market Share by Application (2021-2032)

Figure 62. World D-Sodium Erythorbate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. D-Sodium Erythorbate Industry Chain

Figure 64. D-Sodium Erythorbate Procurement Model

Figure 65. D-Sodium Erythorbate Sales Model

Figure 66. D-Sodium Erythorbate Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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