

# Global D-Psicose Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global D-Psicose market size is expected to reach \$ 498 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

D-Psicose is a naturally occurring rare monosaccharide and an epimer of fructose. It is about 70% as sweet as sucrose but has extremely low calories and does not significantly raise blood sugar or insulin levels. With a taste and functionality similar to sucrose, it is an ideal low-calorie sugar substitute and can be used in food and beverages.

The upstream of the industry chain primarily relies on bioconversion technology, with the core raw materials being starch extracted from crops such as corn and wheat. This starch is hydrolyzed into D-fructose, which is then subjected to biocatalysis using the key enzyme 'D-allulose 3-epimerase (DPE)'. In 2025, global sales were approximately 70,500 tons, with an average market price of approximately US\$4,080 per ton. The industry's gross profit margin ranges from 18% to 32%.

In July 2025, the National Health Commission of China officially approved it as a 'new food ingredient,' and the release of this policy benefit directly boosted market demand. Allulose, with its taste highly similar to sucrose and unique processing properties (such as lowering the freezing point and participating in the Maillard reaction), will become the best alternative to erythritol. Because it has 70% of the sweetness of sucrose and is extremely low in calories (only 1/10 of sucrose), it has become the preferred substitute for upgrading 'sugar-free' labels.

This report studies the global D-Psicose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for D-Psicose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of D-Psicose that contribute to its increasing demand across

many markets.

### **Highlights and key features of the study**

Global D-Psicose total production and demand, 2021-2032, (Kilotons)

Global D-Psicose total production value, 2021-2032, (USD Million)

Global D-Psicose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global D-Psicose consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: D-Psicose domestic production, consumption, key domestic manufacturers and share

Global D-Psicose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global D-Psicose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global D-Psicose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global D-Psicose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tate&Lyle, Matsutani Chemical Industry, Samyang Corporation, Daesang, CJ CheilJedang, Ingredion, Bonumose, Cargill, Heartland Food Products Group, ailing Chuangyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World D-Psicose market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global D-Psicose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global D-Psicose Market, Segmentation by Type:

Powder

Semisolid

Syrup

#### Global D-Psicose Market, Segmentation by Process:

Immobilized Enzyme Conversion Method

Microbial Fermentation Method

#### Global D-Psicose Market, Segmentation by Ingredients:

Corn Starch-Based

Tapioca Starch-Based

Other

#### Global D-Psicose Market, Segmentation by Application:

Food

Beverage

Others

### **Companies Profiled:**

Tate&Lyle

Matsutani Chemical Industry

Samyang Corporation

Daesang

CJ CheilJedang

Ingredion

Bonumose

Cargill

Heartland Food Products Group

ailong Chuangyuan

Anhui Jinhe Industrial

Baolingbao

Sanyuan Biotech

### **Key Questions Answered:**

1. How big is the global D-Psicose market?
2. What is the demand of the global D-Psicose market?
3. What is the year over year growth of the global D-Psicose market?

4. What is the production and production value of the global D-Psicose market?
5. Who are the key producers in the global D-Psicose market?
6. What are the growth factors driving the market demand?

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