

Global Cyproflanilide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyproflanilide market size was valued at US\$ 12.35 million in 2025 and is forecast to a readjusted size of US\$ 141 million by 2032 with a CAGR of 28.1% during review period.

Cyproflanilide is a novel meta diamide chemical insecticidal active ingredient used for agricultural pest control. It mainly acts by allosterically modulating gamma aminobutyric acid gated chloride channels in insects, disrupting nerve signal transmission and causing feeding cessation, paralysis and death. Under the mode of action classification of the Insecticide Resistance Action Committee, it belongs to Group 30. This study focuses on cyproflanilide active ingredient that is industrially manufactured and commercially sold. Its principal product forms include 98% cyproflanilide technical material, 20% suspension concentrate, 10% dispersible concentrate, and other single active ingredient and combination formulations developed from this active ingredient. Technical material production usually involves multiple stages of organic synthesis, reaction conversion, solvent separation, crystallization and purification, solid liquid separation, drying, milling and packaging. During formulation production, the technical material is processed with solvents, dispersing agents, wetting agents and other auxiliaries to achieve suitable suspension performance, dispersibility, storage stability and field application performance. Key specifications include active ingredient content, technical material purity, suspension rate, dispersibility, particle size, moisture content, acidity or alkalinity, and accelerated storage stability. The product is mainly used to control lepidopteran pests, coleopteran pests and certain thysanopteran pests on rice, corn, cotton, soybeans, vegetables, fruit crops and other crops. It is suitable for resistant pest management and rotation with insecticides having different modes of action. In 2025, the average global ex factory price of cyproflanilide technical material was approximately USD 750 to USD 900 per kilogram, while the industry average gross

margin was approximately 50% to 60%.

The upstream segment of the cyproflanilide industry chain mainly includes fluorinated aromatic intermediates, brominated raw materials, acylation reagents, solvents, catalysts and pesticide formulation auxiliaries. The midstream segment covers technical material synthesis, purification, formulation development, registration trials, quality control and commercial scale manufacturing. The downstream segment connects pesticide brand owners, regional distribution channels, agricultural service organizations and growers. Industry value is primarily concentrated in compound discovery, patent portfolios, registration data and industrial manufacturing processes, while the entry barriers for basic formulation processing and distribution activities are comparatively lower.

Global supply remains at an early stage with a highly concentrated structure. Technical material capacity supported by clear industrial manufacturing evidence is mainly located in China, while participants in other regions currently focus more on joint development, registration, promotion and commercialization. As overseas registrations are progressively obtained, the supply chain will extend from a single production base toward regional formulation processing and cooperation with local distribution channels. However, manufacturing of the core active ingredient is unlikely to become substantially dispersed in the near term. New production capacity and continued capital investment will strengthen supply security and support the transition from small volume market introduction to stable commercial supply.

Demand is initially concentrated in pest control for rice and vegetables and is gradually expanding into corn, cotton, soybeans, fruit crops and other applications. Its principal value lies in the management of resistant lepidopteran pests, certain coleopteran pests and thysanopteran pests. Suspension concentrates and dispersible concentrates are currently the main product forms, while future growth will increasingly come from combination formulations, expansion of approved crop labels and region specific application programs. Because the product has a differentiated mode of action, it is suitable for inclusion in insecticide rotation programs. Long term adoption must nevertheless follow resistance management principles and avoid treating successive pest generations with the same mode of action.

The policy environment generally supports the development of pesticides with high efficacy, low toxicity, low residues and differentiated modes of action. At the same time, registration reviews, maximum residue limits, ecological risk assessments and production safety requirements create relatively high barriers to entry. Formal domestic

registration and new product launches have moved the industry into the commercial introduction stage, while international cooperation is accelerating global registration activities. Future development will depend on approval progress in major agricultural markets, consistent field performance, acceptance of application costs by growers and the effectiveness of channel education. The industry is expected to maintain relatively rapid expansion, although its growth pattern will remain strongly registration driven and will progress in distinct regional stages.

Report Scope

This report is a detailed and comprehensive analysis for global Cyproflanilide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Target Pest Group and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyproflanilide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyproflanilide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyproflanilide market size and forecasts, by Target Pest Group and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyproflanilide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyproflanilide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyproflanilide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CAC Nantong Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Cyproflanilide market is split by Target Pest Group and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Target Pest Group, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Target Pest Group

Lepidopteran Pests

Coleopteran Pests

Thysanopteran Pests

Others

Market segment by Application Method

Foliar Application

Soil Application

Others

Market segment by Application

Rice

Vegetables

Other Field Crops

Fruit Crops

Others

Major players covered

CAC Nantong Chemical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Cyproflanilide product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyproflanilide, with price, sales quantity, revenue, and global market share of Cyproflanilide from 2021 to 2026.

Chapter 3, the Cyproflanilide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyproflanilide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Target Pest Group and by Application, with sales market share and growth rate by Target Pest Group, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyproflanilide market forecast, by regions, by Target Pest Group, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyproflanilide.

Chapter 14 and 15, to describe Cyproflanilide sales channel, distributors, customers, research findings and conclusion.

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