

# Global Cynomolgus Monkey (Macaca Fascicularis) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cynomolgus Monkey (Macaca Fascicularis) market size is expected to reach \$ 1894 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Cynomolgus macaques (Macaca fascicularis) also known as the long-tailed or crab-eating macaque, is one of the most widely used non-human primate models in global biomedical research. Its close genetic, physiological, and anatomical similarity to humans, especially in immune and neurological systems, makes it a critical tool in drug discovery, vaccine development, toxicology studies, and disease mechanism research. Cynomolgus monkeys are indispensable in preclinical studies and play a key role in advancing public health, therapeutic innovation, and regulatory science.

In the upstream supply chain, core raw materials include feed, veterinary drugs, and laboratory supplies critical to the health and adaptability of laboratory primates. Major suppliers in this domain include MP Biomedicals, Yongli Biotech, Beijing Keaoxieli, Pizhou Dongfang, Jiangsu Medicience, and Jiangsu Xietong. These companies play an essential role in maintaining the health standards, traceability, and experimental suitability of monkey populations used in research.

Leading CROs such as JOINN Laboratories, WuXi AppTec, and Envigo (Inotiv) are key end-users in this market. These companies operate large-scale animal research platforms, adhere strictly to animal welfare regulations and ethical review processes, and play a vital role in promoting the standardization and industrialization of Cynomolgus Monkey (Macaca Fascicularis) supply chains worldwide.

The Cynomolgus Monkey (Macaca Fascicularis) industry maintains strong gross profit margins, generally ranging from 40% to 70%, supported by the high entry barriers, strict breeding protocols, and value-added services. Customized breeding programs and long-term strategic contracts with CROs or research institutions further enhance profitability across the value chain.

In 2025, global Cynomolgus Monkey (*Macaca Fascicularis*) production reached approximately 74.44 K units, with an average global market price of around US\$ 13 k per unit.

Vanny Bio Research, HZ-Bio, Envigo (Inotiv), WuXi AppTec, and JOINN Laboratories are among the major players in the Cynomolgus Monkey (*Macaca Fascicularis*) market. These companies play a critical role in supporting the global biopharmaceutical industry by providing high-quality Cynomolgus Monkey (*Macaca Fascicularis*) essential for scientific research and drug development.

By application, Contract Research and Development Service Organizations (CROs) are the primary end-users of Cynomolgus Monkey (*Macaca Fascicularis*)s, accounting for 52% of global demand in 2025. CROs conduct outsourced preclinical studies, including efficacy testing, GLP-compliant toxicology assessments, and regulatory filings, on behalf of pharmaceutical and biotech companies. These firms require consistent access to high-quality animal models and represent the most volume-stable and quality-sensitive segment. Research institutes and universities also form a significant portion of demand, using Cynomolgus monkeys for studies on vaccines, immunological responses, and infectious disease transmission. Additionally, public health laboratories and vaccine developers contribute to demand, particularly during epidemic preparedness initiatives.

The market is driven by rapid growth in the global biopharmaceutical sector, especially in areas such as monoclonal antibodies, vaccines, cell therapy, and gene therapy, where human-relevant animal models are indispensable. Ongoing investments in disease research, aging population healthcare, and infectious disease control are also expanding the demand base. Government-backed research funding and the rising importance of CROs further support the continued expansion of this market.

However, the sector also faces significant restraints. Increasing scrutiny over animal welfare, evolving international transport and quarantine regulations, and the rising cost of breeding and compliance are all pressing challenges. Furthermore, the emergence of alternative testing technologies, including organoids, organ-on-chip platforms, and AI-driven in silico models, may gradually substitute some use cases of non-human primates, introducing long-term structural changes to the market landscape.

This report studies the global Cynomolgus Monkey (*Macaca Fascicularis*) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cynomolgus Monkey (*Macaca Fascicularis*) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cynomolgus Monkey (*Macaca Fascicularis*) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Cynomolgus Monkey (*Macaca Fascicularis*) total production and demand, 2021-2032, (Units)

Global Cynomolgus Monkey (*Macaca Fascicularis*) total production value, 2021-2032, (USD Million)

Global Cynomolgus Monkey (*Macaca Fascicularis*) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cynomolgus Monkey (*Macaca Fascicularis*) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cynomolgus Monkey (*Macaca Fascicularis*) domestic production, consumption, key domestic manufacturers and share

Global Cynomolgus Monkey (*Macaca Fascicularis*) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cynomolgus Monkey (*Macaca Fascicularis*) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cynomolgus Monkey (*Macaca Fascicularis*) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cynomolgus Monkey (*Macaca Fascicularis*) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanny Bio Research, HZ-Bio, Envigo (Inotiv), JOINN LABORATORIES, WuXi AppTec, Jingang Biotech, Pharmaron, Xishan Zhongke, ONPRC (Oregon National Primate Research Center), Sichuan Hengshu Bio-Technolog, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cynomolgus Monkey (*Macaca Fascicularis*) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cynomolgus Monkey (*Macaca Fascicularis*) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cynomolgus Monkey (*Macaca Fascicularis*) Market, Segmentation by Type:

Specific Pathogen-free Cynomolgus Monkeys

Genetically Modified Cynomolgus Monkeys

Global Cynomolgus Monkey (*Macaca Fascicularis*) Market, Segmentation by Sex:

Male Cynomolgus Monkey

Female Cynomolgus Monkey

Global Cynomolgus Monkey (*Macaca Fascicularis*) Market, Segmentation by Age Stage:

Juvenile

Adult

Aged

## Global Cynomolgus Monkey (*Macaca Fascicularis*) Market, Segmentation by Application:

Contract Research and Development Service Organization (CRO) Company

Scientific Research Institution

Colleges and Universities

Other

## Companies Profiled:

Vanny Bio Research

HZ-Bio

Envigo (Inotiv)

JOINN LABORATORIES

WuXi AppTec

Jingang Biotech

Pharmaron

Xishan Zhongke

ONPRC (Oregon National Primate Research Center)

Sichuan Hengshu Bio-Technolog

Topgene Biotechnology

Primate Products, Inc. (PPI)

Sichuan Green-House Biotech

Bioculture Group

Beijing Institute of Xieerxin Biology Resource

**Key Questions Answered:**

1. How big is the global Cynomolgus Monkey (*Macaca Fascicularis*) market?
2. What is the demand of the global Cynomolgus Monkey (*Macaca Fascicularis*) market?
3. What is the year over year growth of the global Cynomolgus Monkey (*Macaca Fascicularis*) market?
4. What is the production and production value of the global Cynomolgus Monkey (*Macaca Fascicularis*) market?
5. Who are the key producers in the global Cynomolgus Monkey (*Macaca Fascicularis*) market?
6. What are the growth factors driving the market demand?

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