

Global Cynara Scolymus Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cynara Scolymus Extract market size is expected to reach \$ 1294 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Cynara scolymus extract is a natural plant-based active ingredient obtained from the artichoke plant (*Calamus stenoptera*) through solvent extraction and concentration processes. It is primarily rich in chlorogenic acid, caffeoylquinic acid compounds, and flavonoids. Its core functional components possess antioxidant properties, promote bile secretion, assist liver metabolism, and regulate blood lipids. Therefore, it is commonly used in health foods, dietary supplements, and functional foods, and is also used as an auxiliary ingredient in some pharmaceutical and liver protection products.

The cynara scolymus extract industry chain mainly includes upstream artichoke cultivation and raw material supply (agricultural growers and cooperative bases, significantly affected by climate, planting cycles, and yield fluctuations); midstream extraction and processing (using solvent extraction, concentration, spray drying, and other processes to produce standardized extracts, with plant extract manufacturers as the core participants); and downstream application areas (health foods, dietary supplements, functional foods, pharmaceutical excipients, and some cosmetics, etc.). In terms of value distribution, upstream raw material profits are relatively low. Midstream extraction and processing, due to technological barriers and higher product added value, typically boasts better gross profit margins (the industry gross profit margin is roughly in the range of 25%-50%, depending on purity, standardization, and brand premium). Downstream branding and distribution channels generally have higher gross profit margins but also face more intense competition. The overall industry chain is characterized by 'higher added value in midstream processing and relatively dispersed profits between upstream and downstream.'

In 2025, the average price of cynara scolymus extract was US\$15,000/ton, with sales volume reaching 57.7 k tons. The total production capacity of artichoke extract in 2025 was 80 k tons.

As a functional ingredient derived from natural plants, artichoke extract benefits from the continuously increasing consumer demand for 'natural, plant-based, and health management' products, demonstrating stable growth potential in the health food and functional food sectors. From a product attribute perspective, it has a clear research and application foundation in liver protection, lipid regulation, and anti-oxidation, giving it a strong functional positioning in liver health management products. However, the industry also faces challenges such as inconsistent raw material standardization, quality fluctuations due to differences in extraction processes, and competitive pressure from substitutes from similar plant extracts (such as milk thistle and turmeric). Overall, artichoke extract is better suited for development towards high-purity standardization, compound functional formulations, and branded end products. Its value enhancement hinges on upgrading extraction technology, controlling the content of active ingredients, and continuously expanding downstream application scenarios.

This report studies the global Cynara Scolymus Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cynara Scolymus Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cynara Scolymus Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cynara Scolymus Extract total production and demand, 2021-2032, (Tons)

Global Cynara Scolymus Extract total production value, 2021-2032, (USD Million)

Global Cynara Scolymus Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cynara Scolymus Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cynara Scolymus Extract domestic production, consumption, key domestic manufacturers and share

Global Cynara Scolymus Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cynara Scolymus Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cynara Scolymus Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cynara Scolymus Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Secrets of Caledonia, IES LABO, Biogr?ndl, The Garden of Naturalsolution, BotanicalsPlus, EUROMED SA, Jiaherb, Nutra Green Biotechnology Co, Hawaii Pharm, Gaia Herbs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cynara Scolymus Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cynara Scolymus Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cynara Scolymus Extract Market, Segmentation by Type:

Powder

Liquid

Global Cynara Scolymus Extract Market, Segmentation by Purity:

Crude Extract

Semi-Refined Extract

High-Purity Refined Extract

Global Cynara Scolymus Extract Market, Segmentation by Standardization:

Non-Standardized Extracts

Standardized Extracts

Global Cynara Scolymus Extract Market, Segmentation by Application:

Food and Beverages

Cosmetic & Personal Care

Others

Companies Profiled:

The Secrets of Caledonia

IES LABO

Biogr?ndl

The Garden of Naturalsolution

BotanicalsPlus

EUROMED SA

Jiaherb

Nutra Green Biotechnology Co

Hawaii Pharm

Gaia Herbs

Jinrui Biotechnology

Key Questions Answered:

1. How big is the global Cynara Scolymus Extract market?
2. What is the demand of the global Cynara Scolymus Extract market?
3. What is the year over year growth of the global Cynara Scolymus Extract market?
4. What is the production and production value of the global Cynara Scolymus Extract market?
5. Who are the key producers in the global Cynara Scolymus Extract market?
6. What are the growth factors driving the market demand?

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