

Global Cylindrical High-Pressure Alkaline Electrolyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cylindrical High-Pressure Alkaline Electrolyzer market size is expected to reach \$ 3533 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Cylindrical High-Pressure Alkaline Electrolyzer production reached approximately 2,855MV with an average global market price of around US\$700 per kW. Single-line annual production capacity averages 100 MV with a gross margin of approximately 20%. The upstream segment of cylindrical high-pressure alkaline electrolyzers mainly consists of electrode and diaphragm materials such as nickel mesh, nickel plates, and PTFE, along with structural components including bipolar plates, sealing gaskets, and pressure vessel shells—primarily centered around electrochemical materials and heavy-duty pressure vessel forging. Downstream, these products are applied in power plants, steel plants, electronics/photovoltaics, and other sectors. Power plants, driven by the preference for alkaline technology in large-scale wind and solar hydrogen production projects and the requirement for high single-stack hydrogen output, currently account for approximately 55% to 60% of total consumption, making them the dominant market force. Steel plants, propelled by the demand for green hydrogen to replace coke, represent about 20% to 25%. The electronics/photovoltaics sector, while sensitive to hydrogen purity but with stable consumption volumes, accounts for approximately 10% to 15%. In terms of demand, the core driver stems from the dual constraints of green hydrogen projects on capital expenditure per unit and operational power consumption. This necessitates a high-pressure cylindrical configuration that simultaneously balances pressure-bearing capacity under high hydrogen output with uniform current density distribution, thereby reducing downstream compression energy consumption and adapting to variable renewable energy sources. On the opportunity side, with the advancement of desert

and Gobi large-scale bases and offshore wind power hydrogen production demonstration projects, demand is surging for high-pressure cylindrical electrolyzers with single-stack capacity above 1,000 Nm³/h, capable of rapid start-stop and wide-load regulation. Meanwhile, the exploration of retrofitting old thermal power plants for flexible hydrogen production coupling, along with off-grid hydrogen production scenarios, is opening new growth space for high-pressure nickel-based materials and novel zero-gap structures.

A cylindrical high-pressure alkaline electrolyzer is an electrochemical unit designed with a circular cross-section to uniformly distribute internal mechanical stresses generated during pressurized hydrogen and oxygen evolution. Its geometry inherently accommodates elevated operating pressures by minimizing stress concentrations, allowing the cell stack to withstand differential pressures without requiring heavy external reinforcement. By conducting water electrolysis at elevated pressures, it produces gases already compressed, reducing the need for downstream mechanical compression and simplifying balance-of-plant requirements. This integrated pressure-bearing construction directly enhances overall system compactness and operational safety by containing high-pressure gases within a symmetrically loaded vessel.

The industry trend for cylindrical high-pressure alkaline electrolyzers is driven by the growing demand for efficient and cost-effective green hydrogen production for various applications, including industrial processes, transportation, and energy storage. Several key trends are shaping this market:

Increasing operating pressure: There's a trend towards even higher operating pressures (beyond 30 bar) to further enhance hydrogen production rates and reduce compression costs for downstream applications. This requires advancements in materials and cell design to ensure safe and reliable operation at these higher pressures.

Focus on improving current density: Research and development efforts are focused on increasing the current density of the electrolyzers, which directly translates to higher hydrogen production rates per unit area of the electrode. This involves optimizing electrode materials, cell design, and electrolyte management.

Integration with renewable energy sources: Cylindrical high-pressure alkaline electrolyzers are increasingly being integrated with renewable energy sources like wind and solar power. This requires developing control strategies and power electronics that can handle the intermittent nature of renewable energy supply and ensure stable and efficient electrolyzer operation.

Modularization and standardization: To reduce manufacturing costs and facilitate deployment, there's a trend towards modularizing electrolyzer systems. This involves designing standardized modules that can be easily combined to create larger-scale hydrogen production plants. This also simplifies maintenance and replacement of components.

Cost reduction through advanced manufacturing: Advanced manufacturing techniques, such as automated welding, robotic assembly, and optimized material usage, are being implemented to reduce the manufacturing cost of cylindrical high-pressure alkaline electrolyzers. This is crucial for making green hydrogen competitive with conventional hydrogen production methods.

This report studies the global Cylindrical High-Pressure Alkaline Electrolyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cylindrical High-Pressure Alkaline Electrolyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cylindrical High-Pressure Alkaline Electrolyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cylindrical High-Pressure Alkaline Electrolyzer total production and demand, 2021-2032, (MW)

Global Cylindrical High-Pressure Alkaline Electrolyzer total production value, 2021-2032, (USD Million)

Global Cylindrical High-Pressure Alkaline Electrolyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Cylindrical High-Pressure Alkaline Electrolyzer consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Cylindrical High-Pressure Alkaline Electrolyzer domestic production, consumption, key domestic manufacturers and share

Global Cylindrical High-Pressure Alkaline Electrolyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Cylindrical High-Pressure Alkaline Electrolyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Cylindrical High-Pressure Alkaline Electrolyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Cylindrical High-Pressure Alkaline Electrolyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nel Hydrogen, McPhy Energy, Cummins, Green Hydrogen Systems, John Cockerill, Thyssenkrupp, HydrogenPro, Hitachi Zosen Inova (HZI), HydoTech, Sungrow Power Supply, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cylindrical High-Pressure Alkaline Electrolyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cylindrical High-Pressure Alkaline Electrolyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cylindrical High-Pressure Alkaline Electrolyzer Market, Segmentation by Type:

Below 100Kw

100-1000Kw

Above 1000Kw

Global Cylindrical High-Pressure Alkaline Electrolyzer Market, Segmentation by Cell Configuration:

Bipolar Plate Alkaline Cell

Monopolar Alkaline Cell

Global Cylindrical High-Pressure Alkaline Electrolyzer Market, Segmentation by Materials:

Carbon Steel Pressure Electrolyzer

Stainless Steel Pressure Electrolyzer

Others

Global Cylindrical High-Pressure Alkaline Electrolyzer Market, Segmentation by

Application:

Power Station

Steel Plant

Electron Optoelectronics

Others

Companies Profiled:

Nel Hydrogen

McPhy Energy

Cummins

Green Hydrogen Systems

John Cockerill

Thyssenkrupp

HydrogenPro

Hitachi Zosen Inova (HZI)

HydoTech

Sungrow Power Supply

Beijing Zhongdian

TianJin Mainland

Longi

Sungrow

CSSC

Suzhou Jingli

Suzhou Suqing

China Huaneng

SANY

Shuangliang

Auyan

Shanghai Electric

Tianjin Mainland Hydrogen Equipment

Edelman

Key Questions Answered:

1. How big is the global Cylindrical High-Pressure Alkaline Electrolyzer market?
2. What is the demand of the global Cylindrical High-Pressure Alkaline Electrolyzer market?
3. What is the year over year growth of the global Cylindrical High-Pressure Alkaline Electrolyzer market?
4. What is the production and production value of the global Cylindrical High-Pressure Alkaline Electrolyzer market?
5. Who are the key producers in the global Cylindrical High-Pressure Alkaline Electrolyzer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cylindrical High-Pressure Alkaline Electrolyzer Introduction
- 1.2 World Cylindrical High-Pressure Alkaline Electrolyzer Supply & Forecast
 - 1.2.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032)
 - 1.2.3 World Cylindrical High-Pressure Alkaline Electrolyzer Pricing Trends (2021-2032)
- 1.3 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Region (Based on Production Site)
 - 1.3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Region (2021-2032)
 - 1.3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Region (2021-2032)
 - 1.3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Region (2021-2032)
 - 1.3.4 North America Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032)
 - 1.3.5 Europe Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032)
 - 1.3.6 China Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032)
 - 1.3.7 Japan Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cylindrical High-Pressure Alkaline Electrolyzer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cylindrical High-Pressure Alkaline Electrolyzer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cylindrical High-Pressure Alkaline Electrolyzer Demand (2021-2032)
- 2.2 World Cylindrical High-Pressure Alkaline Electrolyzer Consumption by Region
 - 2.2.1 World Cylindrical High-Pressure Alkaline Electrolyzer Consumption by Region (2021-2026)
 - 2.2.2 World Cylindrical High-Pressure Alkaline Electrolyzer Consumption Forecast by Region (2027-2032)
- 2.3 United States Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)
- 2.4 China Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)

- 2.5 Europe Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)
- 2.6 Japan Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)
- 2.7 South Korea Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)
- 2.8 ASEAN Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)
- 2.9 India Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Manufacturer (2021-2026)
- 3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Manufacturer (2021-2026)
- 3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Manufacturer (2021-2026)
- 3.4 Cylindrical High-Pressure Alkaline Electrolyzer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cylindrical High-Pressure Alkaline Electrolyzer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cylindrical High-Pressure Alkaline Electrolyzer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cylindrical High-Pressure Alkaline Electrolyzer in 2025
- 3.6 Cylindrical High-Pressure Alkaline Electrolyzer Market: Overall Company Footprint Analysis
 - 3.6.1 Cylindrical High-Pressure Alkaline Electrolyzer Market: Region Footprint
 - 3.6.2 Cylindrical High-Pressure Alkaline Electrolyzer Market: Company Product Type Footprint
 - 3.6.3 Cylindrical High-Pressure Alkaline Electrolyzer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Value Comparison

4.1.1 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Comparison

4.2.1 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Consumption Comparison

4.3.1 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2026)

4.5 China Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers and Market Share

4.5.1 China Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value (2021-2026)

4.5.3 China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2026)

4.6 Rest of World Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline

Electrolyzer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cylindrical High-Pressure Alkaline Electrolyzer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Below 100Kw

5.2.2 100-1000Kw

5.2.3 Above 1000Kw

5.3 Market Segment by Type

5.3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Type (2021-2032)

5.3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Type (2021-2032)

5.3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CELL CONFIGURATION

6.1 World Cylindrical High-Pressure Alkaline Electrolyzer Market Size Overview by Cell Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cell Configuration

6.2.1 Bipolar Plate Alkaline Cell

6.2.2 Monopolar Alkaline Cell

6.3 Market Segment by Cell Configuration

6.3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Cell Configuration (2021-2032)

6.3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Cell Configuration (2021-2032)

6.3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Cell Configuration (2021-2032)

7 MARKET ANALYSIS BY MATERIALS

7.1 World Cylindrical High-Pressure Alkaline Electrolyzer Market Size Overview by Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Materials

- 7.2.1 Carbon Steel Pressure Electrolyzer
- 7.2.2 Stainless Steel Pressure Electrolyzer
- 7.2.3 Others

7.3 Market Segment by Materials

- 7.3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Materials (2021-2032)
- 7.3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Materials (2021-2032)
- 7.3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Materials (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cylindrical High-Pressure Alkaline Electrolyzer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Power Station
- 8.2.2 Steel Plant
- 8.2.3 Electron Optoelectronics
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Cylindrical High-Pressure Alkaline Electrolyzer Production by Application (2021-2032)
- 8.3.2 World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Application (2021-2032)
- 8.3.3 World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nel Hydrogen

- 9.1.1 Nel Hydrogen Details
- 9.1.2 Nel Hydrogen Major Business
- 9.1.3 Nel Hydrogen Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- 9.1.4 Nel Hydrogen Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Nel Hydrogen Recent Developments/Updates

- 9.1.6 Nel Hydrogen Competitive Strengths & Weaknesses
- 9.2 McPhy Energy
 - 9.2.1 McPhy Energy Details
 - 9.2.2 McPhy Energy Major Business
 - 9.2.3 McPhy Energy Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.2.4 McPhy Energy Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 McPhy Energy Recent Developments/Updates
 - 9.2.6 McPhy Energy Competitive Strengths & Weaknesses
- 9.3 Cummins
 - 9.3.1 Cummins Details
 - 9.3.2 Cummins Major Business
 - 9.3.3 Cummins Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.3.4 Cummins Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Cummins Recent Developments/Updates
 - 9.3.6 Cummins Competitive Strengths & Weaknesses
- 9.4 Green Hydrogen Systems
 - 9.4.1 Green Hydrogen Systems Details
 - 9.4.2 Green Hydrogen Systems Major Business
 - 9.4.3 Green Hydrogen Systems Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.4.4 Green Hydrogen Systems Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Green Hydrogen Systems Recent Developments/Updates
 - 9.4.6 Green Hydrogen Systems Competitive Strengths & Weaknesses
- 9.5 John Cockerill
 - 9.5.1 John Cockerill Details
 - 9.5.2 John Cockerill Major Business
 - 9.5.3 John Cockerill Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.5.4 John Cockerill Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 John Cockerill Recent Developments/Updates
 - 9.5.6 John Cockerill Competitive Strengths & Weaknesses
- 9.6 Thyssenkrupp
 - 9.6.1 Thyssenkrupp Details
 - 9.6.2 Thyssenkrupp Major Business

9.6.3 Thyssenkrupp Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

9.6.4 Thyssenkrupp Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Thyssenkrupp Recent Developments/Updates

9.6.6 Thyssenkrupp Competitive Strengths & Weaknesses

9.7 HydrogenPro

9.7.1 HydrogenPro Details

9.7.2 HydrogenPro Major Business

9.7.3 HydrogenPro Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

9.7.4 HydrogenPro Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 HydrogenPro Recent Developments/Updates

9.7.6 HydrogenPro Competitive Strengths & Weaknesses

9.8 Hitachi Zosen Inova (HZI)

9.8.1 Hitachi Zosen Inova (HZI) Details

9.8.2 Hitachi Zosen Inova (HZI) Major Business

9.8.3 Hitachi Zosen Inova (HZI) Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

9.8.4 Hitachi Zosen Inova (HZI) Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hitachi Zosen Inova (HZI) Recent Developments/Updates

9.8.6 Hitachi Zosen Inova (HZI) Competitive Strengths & Weaknesses

9.9 HydoTech

9.9.1 HydoTech Details

9.9.2 HydoTech Major Business

9.9.3 HydoTech Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

9.9.4 HydoTech Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 HydoTech Recent Developments/Updates

9.9.6 HydoTech Competitive Strengths & Weaknesses

9.10 Sungrow Power Supply

9.10.1 Sungrow Power Supply Details

9.10.2 Sungrow Power Supply Major Business

9.10.3 Sungrow Power Supply Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

9.10.4 Sungrow Power Supply Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Sungrow Power Supply Recent Developments/Updates
- 9.10.6 Sungrow Power Supply Competitive Strengths & Weaknesses
- 9.11 Beijing Zhongdian
 - 9.11.1 Beijing Zhongdian Details
 - 9.11.2 Beijing Zhongdian Major Business
 - 9.11.3 Beijing Zhongdian Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.11.4 Beijing Zhongdian Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Beijing Zhongdian Recent Developments/Updates
 - 9.11.6 Beijing Zhongdian Competitive Strengths & Weaknesses
- 9.12 TianJin Mainland
 - 9.12.1 TianJin Mainland Details
 - 9.12.2 TianJin Mainland Major Business
 - 9.12.3 TianJin Mainland Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.12.4 TianJin Mainland Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 TianJin Mainland Recent Developments/Updates
 - 9.12.6 TianJin Mainland Competitive Strengths & Weaknesses
- 9.13 Longi
 - 9.13.1 Longi Details
 - 9.13.2 Longi Major Business
 - 9.13.3 Longi Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.13.4 Longi Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Longi Recent Developments/Updates
 - 9.13.6 Longi Competitive Strengths & Weaknesses
- 9.14 Sungrow
 - 9.14.1 Sungrow Details
 - 9.14.2 Sungrow Major Business
 - 9.14.3 Sungrow Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.14.4 Sungrow Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sungrow Recent Developments/Updates
 - 9.14.6 Sungrow Competitive Strengths & Weaknesses
- 9.15 CSSC
 - 9.15.1 CSSC Details
 - 9.15.2 CSSC Major Business

- 9.15.3 CSSC Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- 9.15.4 CSSC Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 CSSC Recent Developments/Updates
- 9.15.6 CSSC Competitive Strengths & Weaknesses
- 9.16 Suzhou Jingli
 - 9.16.1 Suzhou Jingli Details
 - 9.16.2 Suzhou Jingli Major Business
 - 9.16.3 Suzhou Jingli Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.16.4 Suzhou Jingli Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Suzhou Jingli Recent Developments/Updates
 - 9.16.6 Suzhou Jingli Competitive Strengths & Weaknesses
- 9.17 Suzhou Suqing
 - 9.17.1 Suzhou Suqing Details
 - 9.17.2 Suzhou Suqing Major Business
 - 9.17.3 Suzhou Suqing Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.17.4 Suzhou Suqing Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Suzhou Suqing Recent Developments/Updates
 - 9.17.6 Suzhou Suqing Competitive Strengths & Weaknesses
- 9.18 China Huaneng
 - 9.18.1 China Huaneng Details
 - 9.18.2 China Huaneng Major Business
 - 9.18.3 China Huaneng Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.18.4 China Huaneng Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 China Huaneng Recent Developments/Updates
 - 9.18.6 China Huaneng Competitive Strengths & Weaknesses
- 9.19 SANY
 - 9.19.1 SANY Details
 - 9.19.2 SANY Major Business
 - 9.19.3 SANY Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.19.4 SANY Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 SANY Recent Developments/Updates

- 9.19.6 SANY Competitive Strengths & Weaknesses
- 9.20 Shuangliang
 - 9.20.1 Shuangliang Details
 - 9.20.2 Shuangliang Major Business
 - 9.20.3 Shuangliang Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.20.4 Shuangliang Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Shuangliang Recent Developments/Updates
 - 9.20.6 Shuangliang Competitive Strengths & Weaknesses
- 9.21 Auyan
 - 9.21.1 Auyan Details
 - 9.21.2 Auyan Major Business
 - 9.21.3 Auyan Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.21.4 Auyan Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Auyan Recent Developments/Updates
 - 9.21.6 Auyan Competitive Strengths & Weaknesses
- 9.22 Shanghai Electric
 - 9.22.1 Shanghai Electric Details
 - 9.22.2 Shanghai Electric Major Business
 - 9.22.3 Shanghai Electric Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.22.4 Shanghai Electric Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Shanghai Electric Recent Developments/Updates
 - 9.22.6 Shanghai Electric Competitive Strengths & Weaknesses
- 9.23 Tianjin Mainland Hydrogen Equipment
 - 9.23.1 Tianjin Mainland Hydrogen Equipment Details
 - 9.23.2 Tianjin Mainland Hydrogen Equipment Major Business
 - 9.23.3 Tianjin Mainland Hydrogen Equipment Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
 - 9.23.4 Tianjin Mainland Hydrogen Equipment Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Tianjin Mainland Hydrogen Equipment Recent Developments/Updates
 - 9.23.6 Tianjin Mainland Hydrogen Equipment Competitive Strengths & Weaknesses
- 9.24 Edelman
 - 9.24.1 Edelman Details
 - 9.24.2 Edelman Major Business

- 9.24.3 Edelman Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- 9.24.4 Edelman Cylindrical High-Pressure Alkaline Electrolyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Edelman Recent Developments/Updates
- 9.24.6 Edelman Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cylindrical High-Pressure Alkaline Electrolyzer Industry Chain
- 10.2 Cylindrical High-Pressure Alkaline Electrolyzer Upstream Analysis
 - 10.2.1 Cylindrical High-Pressure Alkaline Electrolyzer Core Raw Materials
 - 10.2.2 Main Manufacturers of Cylindrical High-Pressure Alkaline Electrolyzer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cylindrical High-Pressure Alkaline Electrolyzer Production Mode
- 10.6 Cylindrical High-Pressure Alkaline Electrolyzer Procurement Model
- 10.7 Cylindrical High-Pressure Alkaline Electrolyzer Industry Sales Model and Sales Channels
 - 10.7.1 Cylindrical High-Pressure Alkaline Electrolyzer Sales Model
 - 10.7.2 Cylindrical High-Pressure Alkaline Electrolyzer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Region (2021-2026)

Table 5. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Region (2027-2032)

Table 6. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Region (2021-2026) & (MW)

Table 7. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Region (2027-2032) & (MW)

Table 8. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Region (2021-2026)

Table 9. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Region (2027-2032)

Table 10. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Region (2021-2026) & (US\$/KW)

Table 11. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Region (2027-2032) & (US\$/KW)

Table 12. Cylindrical High-Pressure Alkaline Electrolyzer Major Market Trends

Table 13. World Cylindrical High-Pressure Alkaline Electrolyzer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MW)

Table 14. World Cylindrical High-Pressure Alkaline Electrolyzer Consumption by Region (2021-2026) & (MW)

Table 15. World Cylindrical High-Pressure Alkaline Electrolyzer Consumption Forecast by Region (2027-2032) & (MW)

Table 16. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cylindrical High-Pressure Alkaline Electrolyzer Producers in 2025

Table 18. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Manufacturer (2021-2026) & (MW)

- Table 19. Production Market Share of Key Cylindrical High-Pressure Alkaline Electrolyzer Producers in 2025
- Table 20. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Manufacturer (2021-2026) & (US\$/KW)
- Table 21. Global Cylindrical High-Pressure Alkaline Electrolyzer Company Evaluation Quadrant
- Table 22. World Cylindrical High-Pressure Alkaline Electrolyzer Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Cylindrical High-Pressure Alkaline Electrolyzer Production Site of Key Manufacturer
- Table 24. Cylindrical High-Pressure Alkaline Electrolyzer Market: Company Product Type Footprint
- Table 25. Cylindrical High-Pressure Alkaline Electrolyzer Market: Company Product Application Footprint
- Table 26. Cylindrical High-Pressure Alkaline Electrolyzer Competitive Factors
- Table 27. Cylindrical High-Pressure Alkaline Electrolyzer New Entrant and Capacity Expansion Plans
- Table 28. Cylindrical High-Pressure Alkaline Electrolyzer Mergers & Acquisitions Activity
- Table 29. United States VS China Cylindrical High-Pressure Alkaline Electrolyzer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Cylindrical High-Pressure Alkaline Electrolyzer Production Comparison, (2021 & 2025 & 2032) & (MW)
- Table 31. United States VS China Cylindrical High-Pressure Alkaline Electrolyzer Consumption Comparison, (2021 & 2025 & 2032) & (MW)
- Table 32. United States Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2026) & (MW)
- Table 36. United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share (2021-2026)
- Table 37. China Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production, (2021-2026) & (MW)

Table 41. China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share (2021-2026)

Table 42. Rest of World Based Cylindrical High-Pressure Alkaline Electrolyzer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production, (2021-2026) & (MW)

Table 46. Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share (2021-2026)

Table 47. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Type (2021-2026) & (MW)

Table 49. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Type (2027-2032) & (MW)

Table 50. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Type (2021-2026) & (US\$/KW)

Table 53. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Type (2027-2032) & (US\$/KW)

Table 54. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Cell Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Cell Configuration (2021-2026) & (MW)

Table 56. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Cell Configuration (2027-2032) & (MW)

Table 57. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Cell Configuration (2021-2026) & (USD Million)

Table 58. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Cell Configuration (2027-2032) & (USD Million)

Table 59. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Cell Configuration (2021-2026) & (US\$/KW)

Table 60. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Cell Configuration (2027-2032) & (US\$/KW)

Table 61. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Materials (2021-2026) & (MW)

Table 63. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Materials (2027-2032) & (MW)

Table 64. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Materials (2021-2026) & (USD Million)

Table 65. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Materials (2027-2032) & (USD Million)

Table 66. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Materials (2021-2026) & (US\$/KW)

Table 67. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Materials (2027-2032) & (US\$/KW)

Table 68. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Application (2021-2026) & (MW)

Table 70. World Cylindrical High-Pressure Alkaline Electrolyzer Production by Application (2027-2032) & (MW)

Table 71. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Application (2021-2026) & (US\$/KW)

Table 74. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Application (2027-2032) & (US\$/KW)

Table 75. Nel Hydrogen Basic Information, Manufacturing Base and Competitors

Table 76. Nel Hydrogen Major Business

Table 77. Nel Hydrogen Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 78. Nel Hydrogen Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Nel Hydrogen Recent Developments/Updates
- Table 80. Nel Hydrogen Competitive Strengths & Weaknesses
- Table 81. McPhy Energy Basic Information, Manufacturing Base and Competitors
- Table 82. McPhy Energy Major Business
- Table 83. McPhy Energy Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- Table 84. McPhy Energy Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. McPhy Energy Recent Developments/Updates
- Table 86. McPhy Energy Competitive Strengths & Weaknesses
- Table 87. Cummins Basic Information, Manufacturing Base and Competitors
- Table 88. Cummins Major Business
- Table 89. Cummins Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- Table 90. Cummins Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Cummins Recent Developments/Updates
- Table 92. Cummins Competitive Strengths & Weaknesses
- Table 93. Green Hydrogen Systems Basic Information, Manufacturing Base and Competitors
- Table 94. Green Hydrogen Systems Major Business
- Table 95. Green Hydrogen Systems Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- Table 96. Green Hydrogen Systems Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Green Hydrogen Systems Recent Developments/Updates
- Table 98. Green Hydrogen Systems Competitive Strengths & Weaknesses
- Table 99. John Cockerill Basic Information, Manufacturing Base and Competitors
- Table 100. John Cockerill Major Business
- Table 101. John Cockerill Cylindrical High-Pressure Alkaline Electrolyzer Product and Services
- Table 102. John Cockerill Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. John Cockerill Recent Developments/Updates
- Table 104. John Cockerill Competitive Strengths & Weaknesses

Table 105. Thyssenkrupp Basic Information, Manufacturing Base and Competitors

Table 106. Thyssenkrupp Major Business

Table 107. Thyssenkrupp Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 108. Thyssenkrupp Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Thyssenkrupp Recent Developments/Updates

Table 110. Thyssenkrupp Competitive Strengths & Weaknesses

Table 111. HydrogenPro Basic Information, Manufacturing Base and Competitors

Table 112. HydrogenPro Major Business

Table 113. HydrogenPro Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 114. HydrogenPro Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. HydrogenPro Recent Developments/Updates

Table 116. HydrogenPro Competitive Strengths & Weaknesses

Table 117. Hitachi Zosen Inova (HZI) Basic Information, Manufacturing Base and Competitors

Table 118. Hitachi Zosen Inova (HZI) Major Business

Table 119. Hitachi Zosen Inova (HZI) Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 120. Hitachi Zosen Inova (HZI) Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hitachi Zosen Inova (HZI) Recent Developments/Updates

Table 122. Hitachi Zosen Inova (HZI) Competitive Strengths & Weaknesses

Table 123. HydoTech Basic Information, Manufacturing Base and Competitors

Table 124. HydoTech Major Business

Table 125. HydoTech Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 126. HydoTech Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. HydoTech Recent Developments/Updates

Table 128. HydoTech Competitive Strengths & Weaknesses

Table 129. Sungrow Power Supply Basic Information, Manufacturing Base and Competitors

Table 130. Sungrow Power Supply Major Business

Table 131. Sungrow Power Supply Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 132. Sungrow Power Supply Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sungrow Power Supply Recent Developments/Updates

Table 134. Sungrow Power Supply Competitive Strengths & Weaknesses

Table 135. Beijing Zhongdian Basic Information, Manufacturing Base and Competitors

Table 136. Beijing Zhongdian Major Business

Table 137. Beijing Zhongdian Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 138. Beijing Zhongdian Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Beijing Zhongdian Recent Developments/Updates

Table 140. Beijing Zhongdian Competitive Strengths & Weaknesses

Table 141. TianJin Mainland Basic Information, Manufacturing Base and Competitors

Table 142. TianJin Mainland Major Business

Table 143. TianJin Mainland Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 144. TianJin Mainland Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. TianJin Mainland Recent Developments/Updates

Table 146. TianJin Mainland Competitive Strengths & Weaknesses

Table 147. Longi Basic Information, Manufacturing Base and Competitors

Table 148. Longi Major Business

Table 149. Longi Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 150. Longi Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Longi Recent Developments/Updates

Table 152. Longi Competitive Strengths & Weaknesses

Table 153. Sungrow Basic Information, Manufacturing Base and Competitors

Table 154. Sungrow Major Business

Table 155. Sungrow Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 156. Sungrow Cylindrical High-Pressure Alkaline Electrolyzer Production (MW),

Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sungrow Recent Developments/Updates

Table 158. Sungrow Competitive Strengths & Weaknesses

Table 159. CSSC Basic Information, Manufacturing Base and Competitors

Table 160. CSSC Major Business

Table 161. CSSC Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 162. CSSC Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. CSSC Recent Developments/Updates

Table 164. CSSC Competitive Strengths & Weaknesses

Table 165. Suzhou Jingli Basic Information, Manufacturing Base and Competitors

Table 166. Suzhou Jingli Major Business

Table 167. Suzhou Jingli Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 168. Suzhou Jingli Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Suzhou Jingli Recent Developments/Updates

Table 170. Suzhou Jingli Competitive Strengths & Weaknesses

Table 171. Suzhou Suqing Basic Information, Manufacturing Base and Competitors

Table 172. Suzhou Suqing Major Business

Table 173. Suzhou Suqing Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 174. Suzhou Suqing Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Suzhou Suqing Recent Developments/Updates

Table 176. Suzhou Suqing Competitive Strengths & Weaknesses

Table 177. China Huaneng Basic Information, Manufacturing Base and Competitors

Table 178. China Huaneng Major Business

Table 179. China Huaneng Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 180. China Huaneng Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. China Huaneng Recent Developments/Updates

Table 182. China Huaneng Competitive Strengths & Weaknesses

Table 183. SANY Basic Information, Manufacturing Base and Competitors

Table 184. SANY Major Business

Table 185. SANY Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 186. SANY Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. SANY Recent Developments/Updates

Table 188. SANY Competitive Strengths & Weaknesses

Table 189. Shuangliang Basic Information, Manufacturing Base and Competitors

Table 190. Shuangliang Major Business

Table 191. Shuangliang Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 192. Shuangliang Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shuangliang Recent Developments/Updates

Table 194. Shuangliang Competitive Strengths & Weaknesses

Table 195. Auyan Basic Information, Manufacturing Base and Competitors

Table 196. Auyan Major Business

Table 197. Auyan Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 198. Auyan Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Auyan Recent Developments/Updates

Table 200. Auyan Competitive Strengths & Weaknesses

Table 201. Shanghai Electric Basic Information, Manufacturing Base and Competitors

Table 202. Shanghai Electric Major Business

Table 203. Shanghai Electric Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 204. Shanghai Electric Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Shanghai Electric Recent Developments/Updates

Table 206. Shanghai Electric Competitive Strengths & Weaknesses

Table 207. Tianjin Mainland Hydrogen Equipment Basic Information, Manufacturing Base and Competitors

Table 208. Tianjin Mainland Hydrogen Equipment Major Business

Table 209. Tianjin Mainland Hydrogen Equipment Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 210. Tianjin Mainland Hydrogen Equipment Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Tianjin Mainland Hydrogen Equipment Recent Developments/Updates

Table 212. Tianjin Mainland Hydrogen Equipment Competitive Strengths & Weaknesses

Table 213. Edelman Basic Information, Manufacturing Base and Competitors

Table 214. Edelman Major Business

Table 215. Edelman Cylindrical High-Pressure Alkaline Electrolyzer Product and Services

Table 216. Edelman Cylindrical High-Pressure Alkaline Electrolyzer Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Edelman Recent Developments/Updates

Table 218. Edelman Competitive Strengths & Weaknesses

Table 219. Global Key Players of Cylindrical High-Pressure Alkaline Electrolyzer Upstream (Raw Materials)

Table 220. Global Cylindrical High-Pressure Alkaline Electrolyzer Typical Customers

Table 221. Cylindrical High-Pressure Alkaline Electrolyzer Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Cylindrical High-Pressure Alkaline Electrolyzer Picture
- Figure 2. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032) & (MW)
- Figure 5. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price (2021-2032) & (US\$/KW)
- Figure 6. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Region (2021-2032)
- Figure 7. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Region (2021-2032)
- Figure 8. North America Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032) & (MW)
- Figure 9. Europe Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032) & (MW)
- Figure 10. China Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032) & (MW)
- Figure 11. Japan Cylindrical High-Pressure Alkaline Electrolyzer Production (2021-2032) & (MW)
- Figure 12. Cylindrical High-Pressure Alkaline Electrolyzer Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)
- Figure 15. World Cylindrical High-Pressure Alkaline Electrolyzer Consumption Market Share by Region (2021-2032)
- Figure 16. United States Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)
- Figure 17. China Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)
- Figure 18. Europe Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)
- Figure 19. Japan Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)

Figure 20. South Korea Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)

Figure 21. ASEAN Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)

Figure 22. India Cylindrical High-Pressure Alkaline Electrolyzer Consumption (2021-2032) & (MW)

Figure 23. Producer Shipments of Cylindrical High-Pressure Alkaline Electrolyzer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cylindrical High-Pressure Alkaline Electrolyzer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cylindrical High-Pressure Alkaline Electrolyzer Markets in 2025

Figure 26. United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cylindrical High-Pressure Alkaline Electrolyzer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share 2025

Figure 30. China Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share 2025

Figure 32. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Type in 2025

Figure 34. Below 100Kw

Figure 35. 100-1000Kw

Figure 36. Above 1000Kw

Figure 37. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Type (2021-2032)

Figure 38. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Type (2021-2032)

Figure 39. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Type (2021-2032) & (US\$/KW)

Figure 40. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Cell Configuration, (USD Million), 2021 & 2025 & 2032

Figure 41. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Cell Configuration in 2025

Figure 42. Bipolar Plate Alkaline Cell

Figure 43. Monopolar Alkaline Cell

Figure 44. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Cell Configuration (2021-2032)

Figure 45. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Cell Configuration (2021-2032)

Figure 46. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Cell Configuration (2021-2032) & (US\$/KW)

Figure 47. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 48. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Materials in 2025

Figure 49. Carbon Steel Pressure Electrolyzer

Figure 50. Stainless Steel Pressure Electrolyzer

Figure 51. Others

Figure 52. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Materials (2021-2032)

Figure 53. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Materials (2021-2032)

Figure 54. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Materials (2021-2032) & (US\$/KW)

Figure 55. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Application in 2025

Figure 57. Power Station

Figure 58. Steel Plant

Figure 59. Electron Optoelectronics

Figure 60. Others

Figure 61. World Cylindrical High-Pressure Alkaline Electrolyzer Production Market Share by Application (2021-2032)

Figure 62. World Cylindrical High-Pressure Alkaline Electrolyzer Production Value Market Share by Application (2021-2032)

Figure 63. World Cylindrical High-Pressure Alkaline Electrolyzer Average Price by Application (2021-2032) & (US\$/KW)

Figure 64. Cylindrical High-Pressure Alkaline Electrolyzer Industry Chain

Figure 65. Cylindrical High-Pressure Alkaline Electrolyzer Procurement Model

Figure 66. Cylindrical High-Pressure Alkaline Electrolyzer Sales Model

Figure 67. Cylindrical High-Pressure Alkaline Electrolyzer Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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