

Global Cylindrical Cell Cap Welding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G27951F319F6EN.html>

Date: July 2026

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: G27951F319F6EN

Abstracts

According to our (Global Info Research) latest study, the global Cylindrical Cell Cap Welding Machine market size was valued at US\$ 26.72 million in 2025 and is forecast to a readjusted size of US\$ 46.77 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global sales of Cylindrical Cell Cap Welding Machine are estimated at approximately 490 units, with an average global market price of around USD 53,000 per unit. The gross margin of major producers in the industry is generally in the range of 25%-40%.

Cylindrical Cell Cap Welding Machine is a specialized welding equipment used in the assembly process of cylindrical battery cells. It is mainly used to reliably connect conductive components such as tabs and connecting pieces to the battery cap. The equipment typically integrates positioning fixtures, welding power supplies or laser/ultrasonic systems, pressure control, vision positioning, welding quality inspection, and automatic loading and unloading mechanisms. Its key performance requirements include strong weld joints, stable internal resistance, low thermal impact, high consistency, and compatibility with mass production of cylindrical cells in different specifications.

The upstream of the industry chain mainly includes welding power supplies, lasers, ultrasonic generators, welding heads, fixtures, servo systems, vision inspection systems, sensors, control software, and structural frames. The midstream consists of battery equipment manufacturers responsible for complete machine design, process integration, automated assembly, and customer validation. The downstream

applications mainly include ternary lithium-ion batteries, lithium iron phosphate batteries, lithium cobalt oxide batteries, sodium-ion batteries, and other cylindrical batteries. The value of this equipment is mainly concentrated in welding process stability, production efficiency, yield control, production line integration capability, and adaptability to different cylindrical cell specifications.

This report is a detailed and comprehensive analysis for global Cylindrical Cell Cap Welding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cylindrical Cell Cap Welding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cylindrical Cell Cap Welding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cylindrical Cell Cap Welding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cylindrical Cell Cap Welding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cylindrical Cell Cap Welding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cylindrical Cell Cap Welding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Digatron Systems, TOB New Energy, TMAX Battery Equipments, AOT Battery, Xiaowei New Energy, Kejing Star, Lith Machine, Zhuote Intelligent Equipment, YIFI Laser, LEAD Intelligent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cylindrical Cell Cap Welding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Resistance Spot Welding

Ultrasonic Welding

Laser Welding

Market segment by Automation

Manual

Semi-automatic

Fully-automatic

Market segment by Workstations

Single-station Type

Dual-station Type

Multi-station Rotary Type

Market segment by Application

Ternary Lithium-ion Battery

Lithium Iron Phosphate Battery

Lithium Cobalt Oxide Battery

Sodium-ion Battery

Other

Major players covered

Digatron Systems

TOB New Energy

TMAX Battery Equipments

AOT Battery

Xiaowei New Energy

Kejing Star

Lith Machine

Zhuote Intelligent Equipment

YIFI Laser

LEAD Intelligent

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cylindrical Cell Cap Welding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cylindrical Cell Cap Welding Machine, with price, sales quantity, revenue, and global market share of Cylindrical Cell Cap Welding Machine from 2021 to 2026.

Chapter 3, the Cylindrical Cell Cap Welding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cylindrical Cell Cap Welding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cylindrical Cell Cap Welding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cylindrical Cell Cap Welding Machine.

Chapter 14 and 15, to describe Cylindrical Cell Cap Welding Machine sales channel, distributors, customers, research findings and conclusion.

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