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Global Cyclopentene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclopentene market size is expected to reach $ 44.56 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Cyclopentene CAS 142-29-0. Cyclopentene is a chemical compound with the formula (CH2)3(CH)2. It is a colorless liquid with a petrol-like odor. It is one of the cycloalkenes. Cyclopentene is produced industrially in large amounts by steam cracking of naphtha. Cyclopentene less dense than water and insoluble in water. Flash point below 0°F. Vapors heavier than air. Inhalation of high concentrations may be narcotic. Used to make rubber and plastics.

Key Findings

Global cyclopentene output was approximately 16.9 thousand tons in 2025, with an average selling price of US$2,028 per ton

East Asia is the principal supply center, with new Chinese industrial capacity strengthening the region’s production position

Commercial demand is shifting toward higher-purity grades and higher-value pharmaceutical, fragrance, electronic chemical and specialty synthesis applications

Vertical integration from C5 feedstocks to cyclopentene and downstream derivatives is becoming an increasingly important competitive capability

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Market Trends

The cyclopentene market is evolving from a relatively small-volume C5 intermediate business toward a more integrated specialty chemical value chain. Product development is increasingly focused on higher purity, tighter impurity specifications and stable quality because pharmaceutical, fragrance and electronic chemical customers are more sensitive to residual dienes, moisture and other trace impurities than general industrial users. At the same time, leading producers are extending downstream from cyclopentene into cyclopentanol, cyclopentanone, cyclopentyl methyl ether and other five-membered-ring derivatives, thereby increasing the value captured from C5 resources and reducing dependence on standalone cyclopentene sales. Zeon has commercially developed cyclopentyl methyl ether using cyclopentene and maintains cyclopentene as part of its five-membered-ring specialty chemical portfolio, while Tongling Besmei Technology is developing cyclopentene-based cyclopentanol and cyclopentyl methyl ether processes. The combination of higher-purity products, integrated feedstock utilization and downstream derivative development is expected to remain the central direction of industry upgrading.

Market Dynamics

Drivers

The principal growth driver is the continued development of higher-value C5 utilization. Cyclopentadiene and related C5 streams originate from petrochemical cracking and can be upgraded through separation, hydrogenation and downstream synthesis into substantially higher-value specialty chemicals. Cyclopentene benefits from this trend because its reactive double bond makes it suitable for polymerization and for the synthesis of alcohols, ketones, ethers and functional intermediates. Demand from pharmaceuticals, fragrances, vitamins, electronic chemicals and specialty polymers provides a broader application base than conventional commodity C5 products. In China, the expansion of integrated refining and ethylene capacity has increased the availability of C5 resources, while producers are increasingly moving from basic separation toward deeper processing. Tongling Besmei Technology’s commercial expansion into cyclopentene and subsequent downstream products illustrates this transition toward higher-value integrated utilization.

Restraints

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Cyclopentene remains a relatively specialized intermediate with a much smaller demand base than mainstream olefins, limiting the economic scale available to standalone producers. Production also requires careful control of selective hydrogenation because cyclopentadiene can be over-hydrogenated to cyclopentane, while cyclopentane and cyclopentene have close boiling points and are relatively difficult to separate. This places considerable importance on catalyst selectivity, reaction control and downstream purification efficiency. In addition, cyclopentene has a boiling point of approximately 44°C, creating comparatively demanding requirements for closed storage, transportation, recovery and volatile organic compound control. Higher-purity products require additional separation and impurity-management steps, increasing production cost. As a result, facilities without access to competitive C5 feedstocks, integrated utilities or downstream captive consumption can face weaker economics and greater exposure to changes in feedstock and selling prices.

Opportunities

The most attractive opportunities are concentrated in high-purity cyclopentene and deeper downstream conversion. Pharmaceutical intermediates, specialty fragrances, electronic chemicals and vitamin-related synthesis require greater consistency and impurity control and therefore provide opportunities for differentiated products rather than purely price-based competition. Another opportunity lies in the development of cyclopentene-derived cyclopentanol, cyclopentanone, cyclopentyl methyl ether and other five-membered-ring compounds, allowing producers to increase utilization rates and capture more value within the same C5 feedstock system. Specialty polymer applications also provide longer-term potential because cyclopentene can participate in ring-opening polymerization and related copolymer systems. Recent Chinese capacity additions further create opportunities for local substitution of imported specialty C5 intermediates and for the development of integrated production clusters serving pharmaceutical, fragrance, electronic material and specialty polymer customers.

Challenges

The industry faces simultaneous challenges from product quality, new capacity absorption and customer qualification. As additional Chinese production capacity enters operation, competition is likely to increasingly depend on stable purity, impurity profiles, supply reliability and downstream technical service rather than nominal capacity alone. Higher-value pharmaceutical and electronic chemical applications normally require tighter customer qualification and consistent batch-to-batch performance, raising the

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threshold for newly commissioned facilities. Producers must also manage catalyst lifetime, hydrogenation selectivity and the separation of cyclopentene from chemically similar C5 components. Because the total cyclopentene market is relatively limited, rapid capacity additions can temporarily create supply-demand imbalance and pricing pressure if downstream derivative projects do not expand at a similar pace. Companies with integrated feedstocks, downstream conversion capability and diversified application exposure are therefore better positioned to manage cyclical volatility.

Industry Chain Analysis

The cyclopentene industry chain begins with C5 resources generated in petrochemical cracking operations. Dicyclopentadiene and cyclopentadiene are important upstream intermediates, with cyclopentadiene typically obtained through depolymerization or cracking of dicyclopentadiene before selective hydrogenation to cyclopentene. Hydrogen, hydrogenation catalysts, distillation systems, storage equipment and process-control systems are also important production inputs. The midstream stage covers selective hydrogenation, separation, purification and quality control, with selectivity between cyclopentene and cyclopentane representing a key process parameter. Downstream, cyclopentene can be directly used as a monomer or comonomer and can also be converted into cyclopentanol, cyclopentanone, cyclopentyl derivatives and other intermediates used in pharmaceuticals, fragrances, vitamins, electronic chemicals and specialty materials. Value creation therefore increasingly shifts from simple C5 separation toward integrated purification and downstream synthesis, favoring producers capable of connecting upstream feedstock availability with higher-value derivative production.

Segment Insights

By purity, the market is structured into 95%–<99% cyclopentene and ?99% cyclopentene. The 95%–<99% segment serves general industrial synthesis, monomer and applications in which downstream processing can tolerate relatively broader impurity specifications. Zeon Corporation’s standard industrial product, for example, specifies a minimum purity of 95%, confirming that this purity range remains commercially relevant. The ?99% segment is positioned toward higher-value synthesis where impurity levels have a more direct impact on reaction selectivity, catalyst performance or final product quality.

The structural opportunity is gradually moving toward high-purity material. As

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pharmaceutical, fragrance and electronic chemical applications expand, purity alone is not the only differentiator; moisture, residual dienes, cyclopentane, peroxide control and batch consistency become increasingly important. Producers able to combine high-purity separation with stable large-scale production and application-specific specifications are more likely to secure higher-value customers and longer-term supply relationships.

Downstream Market Opportunities

Comonomer applications provide an important base demand for cyclopentene because its cyclic olefin structure supports ring-opening polymerization and copolymer chemistry. Pharmaceutical and fragrance applications offer greater value-added potential because cyclopentene can be converted into multiple five-membered-ring intermediates used in subsequent synthesis routes. Other applications are becoming increasingly important and include electronic chemicals, vitamin-related intermediates and advanced specialty synthesis. Tongling Besmei Technology identifies fragrances, electronic chemicals and vitamins among the principal uses of its cyclopentene, while SEQENS positions cyclopentene within its pharmaceutical solutions portfolio. The downstream opportunity is therefore not limited to direct cyclopentene consumption but increasingly extends to integrated derivative chains, with customers placing greater emphasis on purity, consistency and trace-impurity control.

Regional Insights

East Asia represents the central production region for cyclopentene, supported by established Japanese specialty chemical production and a rapidly expanding Chinese C5 processing base. Japan retains strong capabilities in high-quality five-membered-ring chemicals and integrated downstream development, while China is strengthening its position through new industrial-scale capacity and deeper utilization of petrochemical C5 resources. Tongling Besmei Technology’s 12,100-ton-per-year cyclopentane-series project entered commercial operation in 2025 and includes 8,000 tons per year of cyclopentene capacity, materially increasing the scale of Chinese supply. Zhejiang Alpharm Chemtech has also established cyclopentene-series processing and production capabilities. Europe maintains a presence in specialty pharmaceutical and fine-chemical supply through companies such as SEQENS. Overall, regional competition is increasingly characterized by East Asian production concentration combined with global downstream demand for pharmaceutical, fragrance and specialty chemical synthesis.

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Competitive Landscape Analysis

The cyclopentene market has a relatively concentrated specialist-supplier structure rather than the competitive profile of a conventional bulk olefin. Zeon Corporation combines established C5 chemistry, commercial 95% cyclopentene and downstream five-membered-ring chemical development, giving it a strong position in product quality and integrated application development. Tongling Besmei Technology has become an increasingly important Chinese participant following the commissioning of its 8,000-ton-per-year cyclopentene capacity and is extending its C5 platform toward downstream derivatives. Zhejiang Alpharm Chemtech has accumulated industrial experience in cyclopentene separation and related products, while SEQENS benefits from its pharmaceutical intermediate portfolio and specialty chemical customer base. Shanghai Gonghe Chemical, Huangshan Basihui Chemical Auxiliary and Shandong Ming Hao Chemical further broaden the Chinese supplier landscape. Competition is increasingly shifting from simple availability toward feedstock integration, selective-hydrogenation efficiency, high-purity separation, customer qualification and the ability to convert cyclopentene into higher-value downstream products.

Report Scope

This report studies the global Cyclopentene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclopentene and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclopentene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclopentene total production and demand, 2021-2032, (Tons)

Global Cyclopentene total production value, 2021-2032, (USD Million)

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Global Cyclopentene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cyclopentene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cyclopentene domestic production, consumption, key domestic manufacturers and share

Global Cyclopentene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cyclopentene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cyclopentene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cyclopentene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, Huangshan Basihui Chemical Auxiliary, Tongling Besmei Technology, Shanghai Gonghe Chemical, SEQENS, Shandong Ming Hao Chemical, Zhejiang Alpharm Chemtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclopentene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Cyclopentene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Cyclopentene Market, Segmentation by Type:

Purity ?95%

Purity ?99%

Global Cyclopentene Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

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Global Cyclopentene Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Cyclopentene Market, Segmentation by Application:

Comonomer

Pharmaceuticals

Fragrances

Others

Companies Profiled:

Zeon Corporation

Huangshan Basihui Chemical Auxiliary

Tongling Besmei Technology

Shanghai Gonghe Chemical

SEQENS

Shandong Ming Hao Chemical

Zhejiang Alpharm Chemtech

Key Questions Answered

1. How big is the global Cyclopentene market?

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2. What is the demand of the global Cyclopentene market?
3. What is the year over year growth of the global Cyclopentene market?
4. What is the total value of the global Cyclopentene market?
5. Who are the Major Players in the global Cyclopentene market?
6. What are the growth factors driving the market demand?

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