

Global Cyclopentane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyclopentane market size was valued at US\$ 330 million in 2025 and is forecast to a readjusted size of US\$ 436 million by 2032 with a CAGR of 4.1% during review period.

Cyclopentane is a highly flammable alicyclic hydrocarbon with chemical formula C_5H_{10} , consisting of a ring of five carbon atoms each bonded with two hydrogen atoms above and below the plane. It occurs as a colorless liquid with a petrol-like odor. Its melting point is $-94\text{ }^{\circ}C$ and its boiling point is $49\text{ }^{\circ}C$. In 2025, global Cyclopentane production reached approximately 169 K MT.

Cyclopentane is a highly volatile, flammable cycloalkane primarily used as a physical blowing agent in the production of rigid polyurethane (PU) and polyisocyanurate (PIR) foams. It is valued for its low thermal conductivity, zero ozone depletion potential (ODP), and very low global warming potential (GWP) compared with traditional fluorocarbon blowing agents. Cyclopentane enables the manufacture of high-performance insulation foams used extensively in refrigerators and freezers, cold-chain equipment, building insulation panels, and industrial insulation systems. Commercially, it is supplied in high-purity grades and requires dedicated handling, storage, and explosion-proof processing systems due to its flammability.

The primary market drivers for cyclopentane are rooted in environmental regulations and sustainability mandates aimed at phasing out ozone-depleting and high-GWP substances. Global restrictions on CFCs, HCFCs, and HFCs have accelerated the transition toward hydrocarbon blowing agents, making cyclopentane a preferred solution for appliance manufacturers and insulation producers seeking regulatory compliance without sacrificing insulation performance. Growth in the home appliance market,

particularly refrigerators and freezers in emerging economies, further supports demand, as energy-efficiency standards push manufacturers to adopt advanced foam insulation technologies. In addition, expanding cold-chain infrastructure for food and pharmaceuticals increases the need for efficient thermal insulation, indirectly driving cyclopentane consumption.

Market trends for cyclopentane focus on capacity expansion, safety optimization, and formulation innovation. Producers are investing in new and expanded production units—especially in Asia—to ensure reliable supply as demand grows. At the application level, foam manufacturers are optimizing formulations to achieve finer cell structures, improved insulation efficiency, and reduced cyclopentane usage per unit of foam, helping manage cost and safety considerations. There is also a broader trend toward integrated safety and engineering solutions, including closed-loop systems, gas detection, and explosion-proof equipment, to mitigate the risks associated with cyclopentane handling. Overall, the market is evolving toward wider adoption driven by environmental compliance, energy-efficiency goals, and improved process safety.

This report is a detailed and comprehensive analysis for global Cyclopentane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyclopentane market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclopentane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclopentane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclopentane market shares of main players, shipments in revenue (\$ Million),

sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyclopentane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyclopentane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haltermann Carless, Chevron Phillips Chemical, Maruzen Petrochemical / Chemiway, Haldia Petrochemicals, YNCC, South Hampton Resources, INEOS, LG Chem, SK Geo Centric, CNPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyclopentane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Content 95% - 98%

Content

Content > 98%

Market segment by Feature

Cyclopentane for Foaming Agents

Cyclopentane for Chemical

Market segment by Channel

Direct Selling

Distribution

Market segment by Application

Refrigerator

Heater

Chemical Solvent

Others

Major players covered

Haltermann Carless

Chevron Phillips Chemical

Maruzen Petrochemical / Chemiway

Haldia Petrochemicals

YNCC

South Hampton Resources

INEOS

LG Chem

SK Geo Centric

CNPC

DYMATIC Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyclopentane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyclopentane, with price, sales quantity, revenue, and global market share of Cyclopentane from 2021 to 2026.

Chapter 3, the Cyclopentane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyclopentane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyclopentane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyclopentane.

Chapter 14 and 15, to describe Cyclopentane sales channel, distributors, customers, research findings and conclusion.

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