

Global Cyclopentane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclopentane market size is expected to reach \$ 436 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Cyclopentane is a highly flammable alicyclic hydrocarbon with chemical formula C_5H_{10} , consisting of a ring of five carbon atoms each bonded with two hydrogen atoms above and below the plane. It occurs as a colorless liquid with a petrol-like odor. Its melting point is $-94\text{ }^{\circ}C$ and its boiling point is $49\text{ }^{\circ}C$. In 2025, global Cyclopentane production reached approximately 169 K MT.

Cyclopentane is a highly volatile, flammable cycloalkane primarily used as a physical blowing agent in the production of rigid polyurethane (PU) and polyisocyanurate (PIR) foams. It is valued for its low thermal conductivity, zero ozone depletion potential (ODP), and very low global warming potential (GWP) compared with traditional fluorocarbon blowing agents. Cyclopentane enables the manufacture of high-performance insulation foams used extensively in refrigerators and freezers, cold-chain equipment, building insulation panels, and industrial insulation systems. Commercially, it is supplied in high-purity grades and requires dedicated handling, storage, and explosion-proof processing systems due to its flammability.

The primary market drivers for cyclopentane are rooted in environmental regulations and sustainability mandates aimed at phasing out ozone-depleting and high-GWP substances. Global restrictions on CFCs, HCFCs, and HFCs have accelerated the transition toward hydrocarbon blowing agents, making cyclopentane a preferred solution for appliance manufacturers and insulation producers seeking regulatory compliance without sacrificing insulation performance. Growth in the home appliance market, particularly refrigerators and freezers in emerging economies, further supports demand,

as energy-efficiency standards push manufacturers to adopt advanced foam insulation technologies. In addition, expanding cold-chain infrastructure for food and pharmaceuticals increases the need for efficient thermal insulation, indirectly driving cyclopentane consumption.

Market trends for cyclopentane focus on capacity expansion, safety optimization, and formulation innovation. Producers are investing in new and expanded production units—especially in Asia—to ensure reliable supply as demand grows. At the application level, foam manufacturers are optimizing formulations to achieve finer cell structures, improved insulation efficiency, and reduced cyclopentane usage per unit of foam, helping manage cost and safety considerations. There is also a broader trend toward integrated safety and engineering solutions, including closed-loop systems, gas detection, and explosion-proof equipment, to mitigate the risks associated with cyclopentane handling. Overall, the market is evolving toward wider adoption driven by environmental compliance, energy-efficiency goals, and improved process safety.

This report studies the global Cyclopentane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclopentane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclopentane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclopentane total production and demand, 2021-2032, (Tons)

Global Cyclopentane total production value, 2021-2032, (USD Million)

Global Cyclopentane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cyclopentane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cyclopentane domestic production, consumption, key domestic manufacturers and share

Global Cyclopentane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cyclopentane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cyclopentane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cyclopentane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haltermann Carless, Chevron Phillips Chemical, Maruzen Petrochemical / Chemiway, Haldia Petrochemicals, YNCC, South Hampton Resources, INEOS, LG Chem, SK Geo Centric, CNPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclopentane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyclopentane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclopentane Market, Segmentation by Type:

Content 95% - 98%

Content

Content > 98%

Global Cyclopentane Market, Segmentation by Feature:

Cyclopentane for Foaming Agents

Cyclopentane for Chemical

Global Cyclopentane Market, Segmentation by Channel:

Direct Selling

Distribution

Global Cyclopentane Market, Segmentation by Application:

Refrigerator

Heater

Chemical Solvent

Others

Companies Profiled:

Haltermann Carless

Chevron Phillips Chemical

Maruzen Petrochemical / Chemiway

Haldia Petrochemicals

YNCC

South Hampton Resources

INEOS

LG Chem

SK Geo Centric

CNPC

DYMATIC Chemicals

Key Questions Answered:

1. How big is the global Cyclopentane market?
2. What is the demand of the global Cyclopentane market?
3. What is the year over year growth of the global Cyclopentane market?
4. What is the production and production value of the global Cyclopentane market?
5. Who are the key producers in the global Cyclopentane market?
6. What are the growth factors driving the market demand?

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