

Global Cyclone De-Stoner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyclone De-Stoner market size was valued at US\$ 578 million in 2025 and is forecast to a readjusted size of US\$ 723 million by 2032 with a CAGR of 3.2% during review period.

In 2025, global Cyclone De-Stoner production reached approximately 47,000 k units with an average global market price of around US\$ 12,000 per unit, and a gross profit margin of approximately 20%-40%. Cyclone De-Stoner is a wet-process separation machine used in produce and bulk food handling lines to remove stones, gravel, and other heavy contaminants from crops such as potatoes, carrots, and other root vegetables before washing, polishing, or sorting. It operates on a hydraulic cyclonic (vortex) principle: product and water enter a chamber designed to create a controlled swirling flow, generating centrifugal forces that separate materials by density and settling behavior. Because stones and grit are typically denser than produce, they migrate toward the outer region of the vortex and move downward to a dedicated discharge path, while the lighter product is carried with the water flow to an outlet that feeds the next processing step. Many cyclone de-stoners integrate a stone discharge system such as a stone elevator, auger, or automatic valve to continuously remove separated stones without interrupting throughput.

The global Cyclone De-Stoner market is a specialized segment of post-harvest handling and produce processing equipment, serving packhouses and processors that handle potatoes, carrots, root vegetables, and other crops where stones, clods, and heavy contaminants must be removed early in the line to prevent downstream damage and improve product quality. Cyclone de-stoners typically use a water vortex (cyclonic) separation principle: produce and stones enter the cyclone, hydraulic flow creates a

controlled swirl, and heavier materials settle and are discharged?often via a stone elevator?while produce exits to dewatering and subsequent washing/sorting steps. Demand is driven by rising throughput requirements (high-capacity lines), labor constraints, and stricter retailer/food-safety expectations for cleanliness and foreign-body risk reduction, particularly in large potato and vegetable supply chains. Technology competition focuses on separation efficiency for small/flat stones, gentle handling to minimize bruising, water management (recirculation, filtration), wear protection for abrasive materials, footprint vs. capacity, and ease of integration into complete wash lines. The market is largely project-based and closely tied to new packhouse builds, line expansions, and retrofit upgrades; sales are typically bundled with broader equipment packages (infeed, destoning, washing, dewatering, optical sorting) and delivered through OEMs, integrators, and regional dealers with service capability. Product differentiation is also shaped by operating economics?water and energy use, maintenance intervals for pumps and liners, and uptime?because cyclone units run in abrasive, wet environments where reliability directly affects line availability.

This report is a detailed and comprehensive analysis for global Cyclone De-Stoner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyclone De-Stoner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyclone De-Stoner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyclone De-Stoner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyclone De-Stoner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyclone De-Stoner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyclone De-Stoner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wyma Solution, Haith, Lewis & Raby, Kiremko, Tong Engineering, Volm Companies, DANA-Technology ApS, TNA Australia, Idaho Steel Products, Shandong Tinwing Machinery Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyclone De-Stoner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 10 t/h

10-20 t/h

More than 20 t/h

Market segment by Diameter

Diameter: 1500 mm

Diameter: 1800 mm

Diameter: 2000 mm

Others

Market segment by Installation Method

Standalone

Integrated

Others

Market segment by Application

Potatoes

Carrots

Others

Major players covered

Wyma Solution

Haith

Lewis & Raby

Kiremko

Tong Engineering

Volm Companies

DANA-Technology ApS

TNA Australia

Idaho Steel Products

Shandong Tinwing Machinery Manufacturing

Indpro

Share Maran Atha

Allround Vegetable Processing

Kronitek

Sormac

Dodman

Constructie Bruynooghe

Herbort

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyclone De-Stoner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyclone De-Stoner, with price, sales quantity, revenue, and global market share of Cyclone De-Stoner from 2021 to 2026.

Chapter 3, the Cyclone De-Stoner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyclone De-Stoner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyclone De-Stoner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyclone De-Stoner.

Chapter 14 and 15, to describe Cyclone De-Stoner sales channel, distributors, customers, research findings and conclusion.

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