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Global Cyclone De-Stoner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclone De-Stoner market size is expected to reach $ 723 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).
In 2025, global Cyclone De-Stoner production reached approximately 47,000 k units?with an average global market price of around US$ 12,000 per unit, and a gross profit margin of approximately 20%-40%. Cyclone De-Stoner is a wet-process separation machine used in produce and bulk food handling lines to remove stones, gravel, and other heavy contaminants from crops such as potatoes, carrots, and other root vegetables before washing, polishing, or sorting. It operates on a hydraulic cyclonic (vortex) principle: product and water enter a chamber designed to create a controlled swirling flow, generating centrifugal forces that separate materials by density and settling behavior. Because stones and grit are typically denser than produce, they migrate toward the outer region of the vortex and move downward to a dedicated discharge path, while the lighter product is carried with the water flow to an outlet that feeds the next processing step. Many cyclone de-stoners integrate a stone discharge system?such as a stone elevator, auger, or automatic valve?to continuously remove separated stones without interrupting throughput.
The global Cyclone De-Stoner market is a specialized segment of post-harvest handling and produce processing equipment, serving packhouses and processors that handle potatoes, carrots, root vegetables, and other crops where stones, clods, and heavy contaminants must be removed early in the line to prevent downstream damage and improve product quality. Cyclone de-stoners typically use a water vortex (cyclonic) separation principle: produce and stones enter the cyclone, hydraulic flow creates a controlled swirl, and heavier materials settle and are discharged?often via a stone elevator?while produce exits to dewatering and subsequent washing/sorting steps. Demand is driven by rising throughput requirements (high-capacity lines), labor constraints, and stricter retailer/food-safety expectations for cleanliness and foreign-

body risk reduction, particularly in large potato and vegetable supply chains. Technology competition focuses on separation efficiency for small/flat stones, gentle handling to minimize bruising, water management (recirculation, filtration), wear protection for abrasive materials, footprint vs. capacity, and ease of integration into complete wash lines. The market is largely project-based and closely tied to new packhouse builds, line expansions, and retrofit upgrades; sales are typically bundled with broader equipment packages (infeed, destoning, washing, dewatering, optical sorting) and delivered through OEMs, integrators, and regional dealers with service capability. Product differentiation is also shaped by operating economics?water and energy use, maintenance intervals for pumps and liners, and uptime?because cyclone units run in abrasive, wet environments where reliability directly affects line availability.
This report studies the global Cyclone De-Stoner production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for Cyclone De-Stoner and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclone De-Stoner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclone De-Stoner total production and demand, 2021-2032, (K Units)
Global Cyclone De-Stoner total production value, 2021-2032, (USD Million)
Global Cyclone De-Stoner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Cyclone De-Stoner consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Cyclone De-Stoner domestic production, consumption, key domestic manufacturers and share
Global Cyclone De-Stoner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Cyclone De-Stoner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Cyclone De-Stoner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
This report profiles key players in the global Cyclone De-Stoner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wyma Solution, Haith, Lewis & Raby, Kiremko, Tong Engineering, Volm Companies, DANA-Technology ApS, TNA Australia, Idaho Steel Products, Shandong Tinwing Machinery Manufacturing, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclone De-Stoner market
Detailed Segmentation:
Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.
Global Cyclone De-Stoner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclone De-Stoner Market, Segmentation by Type:

Less than 10 t/h

10-20 t/h

More than 20 t/h

Global Cyclone De-Stoner Market, Segmentation by Diameter:

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Diameter: 1500 mm

Diameter: 1800 mm

Diameter: 2000 mm

Others

Global Cyclone De-Stoner Market, Segmentation by Installation Method:

Standalone

Integrated

Others

Global Cyclone De-Stoner Market, Segmentation by Application:

Potatoes

Carrots

Others

Companies Profiled:

Wyma Solution

Haith

Lewis & Raby

Kiremko

Tong Engineering

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Volm Companies

DANA-Technology ApS

TNA Australia

Idaho Steel Products

Shandong Tinwing Machinery Manufacturing

Indpro

Share Maran Atha

Allround Vegetable Processing

Kronitek

Sormac

Dodman

Constructie Bruynooghe

Herbort

Key Questions Answered:

1. How big is the global Cyclone De-Stoner market?
2. What is the demand of the global Cyclone De-Stoner market?
3. What is the year over year growth of the global Cyclone De-Stoner market?
4. What is the production and production value of the global Cyclone De-Stoner market?
5. Who are the key producers in the global Cyclone De-Stoner market?
6. What are the growth factors driving the market demand?

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