

Global Cycloid Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cycloid Motor market size is expected to reach \$ 2224 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The cycloid motor is a small, low-speed, high-torque hydraulic motor with an internal meshing cycloid gear. Its core structure consists of a stator, movable blades, and a transmission shaft. The hydraulic oil in and out of the oil port drives the blades to swing, converting hydraulic energy into mechanical rotational motion. The main features include small size, high power density, wide speed range, support for stepless speed regulation and forward and reverse switching, and can be used in series or parallel. It is widely used in construction machinery, agricultural equipment and other scenes that require low speed and heavy load.

The cycloid motor industry chain exhibits the distinctive characteristic of being 'driven by precision manufacturing.' The upstream segment is primarily composed of raw material suppliers and providers of core components?including high-strength ductile iron, special alloy steels (used for stator-rotor pairs), high-performance needle roller bearings, and high-pressure-resistant rubber seals. Notably, the material heat treatment processes and machining precision applied to the stator-rotor pairs directly determine the motor's volumetric efficiency and service life. The midstream segment consists of motor manufacturers and integrators, whose core competencies lie in precision CNC grinding technologies and the balanced design of distribution valves. The downstream segment finds widespread application across fields such as construction machinery, agricultural machinery, mining equipment, and injection molding machines, where these motors are primarily utilized to facilitate operations involving rotation, locomotion, lifting, and conveying.

Global annual sales of cycloid motors hover around one million units. The unit price for

standard products typically ranges from \$200 to \$700, while heavy-duty models and high-end, premium-brand products can exceed \$1,000 per unit; the industry's overall gross profit margin generally falls within the range of 25% to 35%.

As a critical component within hydraulic drive systems, cycloidal motors are widely utilized across engineering machinery, agricultural equipment, mining machinery, and various other industrial sectors. Their growth is primarily driven by the intelligent upgrading of downstream application scenarios and the sustained global momentum in infrastructure development. First, the transition toward precision agriculture?exemplified by technologies such as automated seeding and intelligent header control?has created a rigid demand for high-precision low-speed control capabilities in cycloidal motors, thereby serving as a core engine for the growth of both production and sales volumes. Second, within the realm of industrial automation, the growing demand for miniaturized and integrated power units has enabled cycloidal motors?by virtue of their inherent advantages in compactness and cost-effectiveness?to achieve continuous market penetration within non-standardized equipment and warehousing logistics vehicles. Furthermore, the application of novel wear-resistant materials and the widespread adoption of simulation and optimization software have enabled these motors to withstand higher system pressures without significantly increasing their physical dimensions; this enhancement in power density has directly expanded the scope of their application within heavy-duty construction machinery.

This report studies the global Cycloid Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cycloid Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cycloid Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cycloid Motor total production and demand, 2021-2032, (K Units)

Global Cycloid Motor total production value, 2021-2032, (USD Million)

Global Cycloid Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cycloid Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cycloid Motor domestic production, consumption, key domestic manufacturers and share

Global Cycloid Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cycloid Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cycloid Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cycloid Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Dana, M+S Hydraulic, White Drive Motors & Steering, Impro Fluidtek, Bondioli & Pavesi, Bezares SA, HYDAC, Zhenjiang Dali Hydraulic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cycloid Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cycloid Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cycloid Motor Market, Segmentation by Type:

Gerotor

Geroller

Global Cycloid Motor Market, Segmentation by Distribution Structure:

Spool-valve Type

Disc-valve Type

Other

Global Cycloid Motor Market, Segmentation by Displacement:

Displacement

Displacement 100?500 cm³/rev

Displacement > 500 cm³/rev

Global Cycloid Motor Market, Segmentation by Application:

Construction Machinery

Mining Machinery

Agricultural Machinery

Injection Molding Machinery

Others

Companies Profiled:

Danfoss

?Parker

Dana

M+S Hydraulic

White Drive Motors & Steering

Impro Fluidtek

Bondioli & Pavesi

Bezares SA

HYDAC

Zhenjiang Dali Hydraulic

Zhenjiang Hydraulics

Shandong Rnomac Hydraulic Machinery

Ningbo Zhongyi Hydraulic Motor

GRH

Hengli

Zhenjiang Dadi Hydraulic

Jining Like Hydraulics

Ningbo Ouyi Hydraulic

Blince Hydraulic

Zoucheng Sanyang Machinery

Key Questions Answered:

1. How big is the global Cycloid Motor market?
2. What is the demand of the global Cycloid Motor market?
3. What is the year over year growth of the global Cycloid Motor market?
4. What is the production and production value of the global Cycloid Motor market?
5. Who are the key producers in the global Cycloid Motor market?
6. What are the growth factors driving the market demand?

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