

# Global Cycloid Hydraulic Motor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cycloid Hydraulic Motor market size is expected to reach \$ 2219 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Cycloidal hydraulic motor is a small, low-speed, high-torque hydraulic motor with an internal meshing cycloid gear type. It has a simple structure, good low-speed performance and strong short-term overload capability. The cycloidal hydraulic motor is fixedly connected to the casing through the inner ring gear. The oil entering the oil port pushes the rotor to revolve around a center point, thereby achieving slow rotation and driving the output through the spline shaft. Due to the low-speed and high-torque characteristics of the cycloidal hydraulic motor, it is widely used in situations where low-speed and high-torque output is required. For example, engineering machinery, agricultural machinery, ship propulsion systems and other fields. Due to its simple structure and easy maintenance, it is also suitable for use in harsh environments.

The upstream segment for cycloidal hydraulic motors primarily involves fundamental materials and core components, including high-strength ductile iron, special alloy steels (used for rotor-stator pairs and output shafts), bearings, high-pressure oil seals, and various sealing elements. Among these, the machining precision of the distribution plate/valve and the cycloidal rotor-stator pair directly determines the motor's volumetric efficiency and service life. The midstream segment encompasses motor manufacturing and system integration, covering the entire process from product design, precision casting, and CNC grinding to final assembly and testing. As an actuator, the hydraulic motor is widely integrated into downstream applications such as agricultural machinery, construction machinery, and injection molding equipment.

By 2025, global sales volume is projected to reach the million-unit level. Prices for small-

displacement, general-purpose components typically range from \$175 to \$250 per unit; medium-specification models generally fall between \$380 and \$520 per unit; while higher-specification products can exceed \$1,000 per unit. The industry's gross profit margin typically hovers around 25% to 35%.

As hydraulic transmission technology evolves toward higher power density and digital integration, the cycloidal hydraulic motor sector has entered a critical phase of transition?shifting from 'mass manufacturing' to 'precision engineering.' As a cornerstone component for low-speed, high-torque actuation, the technological focus for cycloidal motors is shifting from mere structural optimization toward electro-hydraulic synergy, noise reduction, and lifecycle management. Driven by rising global manufacturing demands for energy efficiency in mobile machinery, the industry is no longer content with simple power output; instead, it now seeks exceptional rotational smoothness and output torque linearity, particularly under extremely low-speed operating conditions. Through breakthroughs in the grinding processes for stator-rotor pairs, domestically produced high-end cycloidal motors are gradually eroding the brand premium historically commanded by top-tier international manufacturers within the high-pressure, high-performance market segments.

As a vital component within hydraulic drive systems, cycloidal motors are widely utilized across construction machinery, agricultural equipment, mining machinery, and various other industrial sectors. Construction machinery constitutes the largest share of downstream applications, followed closely by agricultural and mining machinery. With the accelerating pace of global industrialization and the advancement of automation technologies, market demand for cycloidal motors is poised for continued growth.

This report studies the global Cycloid Hydraulic Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cycloid Hydraulic Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cycloid Hydraulic Motor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cycloid Hydraulic Motor total production and demand, 2021-2032, (K Units)

Global Cycloid Hydraulic Motor total production value, 2021-2032, (USD Million)

Global Cycloid Hydraulic Motor production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cycloid Hydraulic Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cycloid Hydraulic Motor domestic production, consumption, key domestic manufacturers and share

Global Cycloid Hydraulic Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cycloid Hydraulic Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cycloid Hydraulic Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cycloid Hydraulic Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Impro Fluidtek, Bondioli & Pavesi, Dana, M+S Hydraulic, White Drive Motors & Steering, Zhenjiang Dali Hydraulic, Bezares SA, HYDAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cycloid Hydraulic Motor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cycloid Hydraulic Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cycloid Hydraulic Motor Market, Segmentation by Type:

Displacement250cm<sup>3</sup>/rev

Global Cycloid Hydraulic Motor Market, Segmentation by Distribution Structure:

Spool-valve Type

Disc-valve Type

Other

Global Cycloid Hydraulic Motor Market, Segmentation by Stator-Rotor Pair Structure:

Gerotor

Geroller

Global Cycloid Hydraulic Motor Market, Segmentation by Application:

Ship Machinery

Agricultural Machinery

Construction Machinery

Mineral Machinery

Other

Companies Profiled:

Danfoss

?Parker

Impro Fluidtek

Bondioli & Pavesi

Dana

M+S Hydraulic

White Drive Motors & Steering

Zhenjiang Dali Hydraulic

Bezares SA

HYDAC

Hengli

Shandong Rnomac Hydraulic Machinery

Zhenjiang Hydraulics

GRH

Ningbo Zhongyi Hydraulic Motor

Zhenjiang Dadi Hydraulic

Jining Like Hydraulics

Ningbo Ouyi Hydraulic

Blince Hydraulic

Zoucheng Sanyang Machinery

**Key Questions Answered:**

1. How big is the global Cycloid Hydraulic Motor market?
2. What is the demand of the global Cycloid Hydraulic Motor market?
3. What is the year over year growth of the global Cycloid Hydraulic Motor market?
4. What is the production and production value of the global Cycloid Hydraulic Motor market?
5. Who are the key producers in the global Cycloid Hydraulic Motor market?
6. What are the growth factors driving the market demand?

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