

Global Cyclodextrin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cyclodextrin market size was valued at USD 222 million in 2023 and is forecast to a readjusted size of USD 330.3 million by 2030 with a CAGR of 5.8% during review period.

Cyclodextrins are a group of structurally related natural products formed during bacterial digestion of cellulose. These cyclic oligosaccharides consist of (?-1,4)-linked ?-D-glucopyranose units and contain a somewhat lipophilic central cavity and a hydrophilic outer surface. Due to the chair conformation of the glucopyranose units, the cyclodextrins are shaped like a truncated cone rather than perfect cylinders. The hydroxyl functions are orientated to the cone exterior with the primary hydroxyl groups of the sugar residues at the narrow edge of the cone and the secondary hydroxyl groups at the wider edge. The central cavity is lined by the skeletal carbons and ethereal oxygens of the glucose residues, which gives it a lipophilic character. The polarity of the cavity has been estimated to be similar to that of an aqueous ethanolic solution.

Asia-Pacific is the largest market with about 50% market share. Europe is follower, accounting for about 27% market share.

The key players are Wacker, Ensuiko Sugar Refining, Nihon Shokuhin Kako, Roquette, Ashland, Shandong Xinda, Yunan Yongguang, Qufu Tianli, Zibo Qianhui, Jiangsu Fengyuan, Mengzhou Huaxing, Mengzhou Hongji etc. Top 3 companies occupied about 57% market share.

The Global Info Research report includes an overview of the development of the Cyclodextrin industry chain, the market status of Food & Drinks (Alpha-cyclodextrin,

Beta-cyclodextrin), Pharmaceuticals (Alpha-cyclodextrin, Beta-cyclodextrin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cyclodextrin.

Regionally, the report analyzes the Cyclodextrin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cyclodextrin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cyclodextrin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cyclodextrin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Alpha-cyclodextrin, Beta-cyclodextrin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cyclodextrin market.

Regional Analysis: The report involves examining the Cyclodextrin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cyclodextrin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cyclodextrin:

Company Analysis: Report covers individual Cyclodextrin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cyclodextrin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Drinks, Pharmaceuticals).

Technology Analysis: Report covers specific technologies relevant to Cyclodextrin. It assesses the current state, advancements, and potential future developments in Cyclodextrin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cyclodextrin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cyclodextrin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Alpha-cyclodextrin

Beta-cyclodextrin

Gamma-cyclodextrin

CD Derivatives

Market segment by Application

Food & Drinks

Pharmaceuticals

Cosmetic

Others

Major players covered

Wacker

Ensuiko Sugar Refining

Nihon Shokuhin Kako

Roquette

Ashland

Shandong Xinda

Yunan Yongguang

Qufu Tianli

Zibo Qianhui

Jiangsu Fengyuan

Mengzhou Huaxing

Mengzhou Hongji

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyclodextrin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyclodextrin, with price, sales, revenue and global market share of Cyclodextrin from 2019 to 2024.

Chapter 3, the Cyclodextrin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyclodextrin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cyclodextrin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyclodextrin.

Chapter 14 and 15, to describe Cyclodextrin sales channel, distributors, customers,

research findings and conclusion.

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