

Global Cyclobutane Tetracarboxylic Dianhydride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclobutane Tetracarboxylic Dianhydride market size is expected to reach \$ 27.66 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Cyclobutane Tetracarboxylic Dianhydride capacity 600 Tons, sales reached approximately 500 Tons, with an average market price of around 34 USD/Kg, industrial gross margin 28%.

Cyclobutane Tetracarboxylic Dianhydride is a specialized alicyclic dianhydride positioned between fine chemicals and electronic-material monomers. The principal commercial compound is 1,2,3,4-cyclobutanetetracarboxylic dianhydride, CAS 4415-87-6, with a molecular formula of $C_4H_2O_3$ and molecular weight of 196.11. Commercial grades generally range from 94% to >98% purity, while higher-value electronic and optical applications use recrystallized or sublimation-purified material. The product is normally supplied as a white to light-yellow solid and is moisture-sensitive because hydrolysis of its anhydride groups can alter stoichiometry and polymerization behavior. Reported melting or decomposition values are generally around 285°C or above, with some specifications indicating temperatures above 300°C.

The primary commercial role of Cyclobutane Tetracarboxylic Dianhydride is as a monomer for liquid-crystal alignment polymers and optically functional polyimides. Polymerization with selected diamines produces polyamic-acid precursors that are subsequently converted into polyimide films or coatings. In liquid-crystal alignment systems, material selection affects pretilt control, voltage holding ratio, image-sticking performance, ionic cleanliness, thermal resistance and coating durability. In transparent

polyimides, the non-aromatic cyclobutane unit reduces conjugation and suppresses charge-transfer coloration, supporting higher optical transmission and lower yellowness than many conventional aromatic systems. Commercial formulations typically use copolymer or blended structures rather than a single CBDA-derived polymer, enabling formulators to balance optical performance, heat resistance, solubility, film strength and surface alignment behavior.

Manufacturing competitiveness is determined by photochemical efficiency and purification capability rather than conventional batch-reactor scale alone. A representative route uses maleic anhydride in a UV-induced [2+2] cycloaddition to construct the cyclobutane ring, followed by filtration, washing, drying and purification. Documented processes use irradiation near 300 nm, temperatures from approximately -5°C to ambient conditions, product yields of roughly 30%-65% and crude purities in the 96%-99% range. Scale-up challenges include photon penetration, lamp efficiency, reaction time, heat management, isomer distribution and removal of residual maleic anhydride. Electronic-grade production adds recrystallization or vacuum sublimation, trace-metal control, particle management and moisture-protected packaging.

The supplier landscape combines established Japanese reagent and specialty-material vendors, global laboratory channels and a widening group of Chinese fine-chemical producers. Tokyo Chemical Industry commercializes both standard and sublimation-purified grades, generally in 1 g and 5 g catalogue packs, while Merck's laboratory channel supplies a 94% grade. Chinese suppliers increasingly offer research packs, kilogram-scale custom production and broader polyimide-monomer portfolios. A representative April 2026 catalogue transaction placed >98% material at approximately US\$71 for 1 g and US\$237 for 5 g, while a 94% 5 g pack was listed at about US\$252. These catalogue transactions serve R&D and qualification demand; commercial electronics customers generally purchase through sample qualification, negotiated batches and supply agreements.

Future market development will center on qualification depth, ultra-high purity and application-specific polymer design. Higher-resolution displays and tighter image-retention requirements support continued use of alicyclic dianhydrides in advanced alignment layers. Flexible displays, optical films, sensors and semiconductor coatings create additional demand for transparent and thermally stable polyimides. Chinese suppliers are moving from standard synthetic grades toward 99% material, sublimation purification, low trace-metal levels and controlled particle profiles. Production technology will increasingly adopt high-efficiency LED irradiation, continuous-flow photochemistry, solvent recovery and automated purification, while commercial

differentiation will shift toward lot consistency, polymerization performance, customer qualification data and dependable long-term supply.

This report studies the global Cyclobutane Tetracarboxylic Dianhydride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclobutane Tetracarboxylic Dianhydride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclobutane Tetracarboxylic Dianhydride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclobutane Tetracarboxylic Dianhydride total production and demand, 2021-2032, (Tons)

Global Cyclobutane Tetracarboxylic Dianhydride total production value, 2021-2032, (USD Million)

Global Cyclobutane Tetracarboxylic Dianhydride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cyclobutane Tetracarboxylic Dianhydride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cyclobutane Tetracarboxylic Dianhydride domestic production, consumption, key domestic manufacturers and share

Global Cyclobutane Tetracarboxylic Dianhydride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cyclobutane Tetracarboxylic Dianhydride production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cyclobutane Tetracarboxylic Dianhydride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cyclobutane Tetracarboxylic Dianhydride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daxin Materials, Hangzhou LZ Chemical Co, Hanhong Scientific, ShiFeng Technology Co, Forsman, Hangzhou Hairui, Liaoning Oxiran-Huahui New Materials Co, Chengdu Yuanda, J&K Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclobutane Tetracarboxylic Dianhydride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyclobutane Tetracarboxylic Dianhydride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclobutane Tetracarboxylic Dianhydride Market, Segmentation by Purity:

98%

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