

Global Cyclobutane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA710CBB53D3EN.html>

Date: May 2026

Pages: 91

Price: US\$ 3,480.00 (Single User License)

ID: GA710CBB53D3EN

Abstracts

According to our (Global Info Research) latest study, the global Cyclobutane market size was valued at US\$ 111 million in 2025 and is forecast to a readjusted size of US\$ 143 million by 2032 with a CAGR of 3.6% during review period.

Cyclobutane is a four-membered cyclic alkane (C₄H₈) characterized by significant ring strain due to its non-ideal bond angles, making it more reactive than linear alkanes and an important intermediate in organic synthesis, pharmaceuticals, and specialty chemicals. Its supply chain begins with upstream petrochemical feedstocks such as butadiene, ethylene, or 1,3-butadiene derivatives obtained from steam cracking or refinery processes, followed by midstream production via catalytic cyclization, photochemical [2+2] cycloaddition of alkenes, or hydrogenation routes in fine chemical manufacturing facilities. Cyclobutane and its derivatives are typically produced in relatively small volumes compared to bulk hydrocarbons, often by specialty chemical companies rather than large-scale commodity producers. Downstream, it is used as a building block for agrochemicals, pharmaceutical intermediates, polymer modifiers, and advanced materials, with distribution handled through chemical suppliers, contract manufacturers (CMOs/CDMOs), and specialty chemical distributors serving industries such as life sciences, coatings, and performance materials. In 2025, global Cyclobutane output was about 11,000 tons with 15,000 tons of capacity, average prices of USD 8,000-13,000 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global Cyclobutane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyclobutane market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclobutane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclobutane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cyclobutane market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyclobutane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyclobutane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), ExxonMobil (USA), Shell (UK), Chevron Phillips (USA), INEOS Group (UK), LyondellBasell (Netherlands), SABIC (Saudi Arabia), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyclobutane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cis-Cyclobutane

Trans-Cyclobutane

Chiral Cyclobutane

Market segment by Substitution Pattern

Unsubstituted Cyclobutane

Mono-substituted Cyclobutane

Di-substituted Cyclobutane

Poly-substituted Cyclobutane

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

BASF (Germany)

Dow (USA)

ExxonMobil (USA)

Shell (UK)

Chevron Phillips (USA)

INEOS Group (UK)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyclobutane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyclobutane, with price, sales quantity, revenue, and global market share of Cyclobutane from 2021 to 2026.

Chapter 3, the Cyclobutane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyclobutane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyclobutane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyclobutane.

Chapter 14 and 15, to describe Cyclobutane sales channel, distributors, customers, research findings and conclusion.

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