

Global Cyclobutane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclobutane market size is expected to reach \$ 143 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Cyclobutane is a four-membered cyclic alkane (C₄H₆) characterized by significant ring strain due to its non-ideal bond angles, making it more reactive than linear alkanes and an important intermediate in organic synthesis, pharmaceuticals, and specialty chemicals. Its supply chain begins with upstream petrochemical feedstocks such as butadiene, ethylene, or 1,3-butadiene derivatives obtained from steam cracking or refinery processes, followed by midstream production via catalytic cyclization, photochemical [2+2] cycloaddition of alkenes, or hydrogenation routes in fine chemical manufacturing facilities. Cyclobutane and its derivatives are typically produced in relatively small volumes compared to bulk hydrocarbons, often by specialty chemical companies rather than large-scale commodity producers. Downstream, it is used as a building block for agrochemicals, pharmaceutical intermediates, polymer modifiers, and advanced materials, with distribution handled through chemical suppliers, contract manufacturers (CMOs/CDMOs), and specialty chemical distributors serving industries such as life sciences, coatings, and performance materials. In 2025, global Cyclobutane output was about 11,000 tons with 15,000 tons of capacity, average prices of USD 8,000-13,000 per ton, and gross margins around 29%.

This report studies the global Cyclobutane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclobutane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Cyclobutane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclobutane total production and demand, 2021-2032, (Tons)

Global Cyclobutane total production value, 2021-2032, (USD Million)

Global Cyclobutane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cyclobutane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cyclobutane domestic production, consumption, key domestic manufacturers and share

Global Cyclobutane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cyclobutane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cyclobutane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cyclobutane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), ExxonMobil (USA), Shell (UK), Chevron Phillips (USA), INEOS Group (UK), LyondellBasell (Netherlands), SABIC (Saudi Arabia), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclobutane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyclobutane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclobutane Market, Segmentation by Type:

Cis-Cyclobutane

Trans-Cyclobutane

Chiral Cyclobutane

Global Cyclobutane Market, Segmentation by Substitution Pattern:

Unsubstituted Cyclobutane

Mono-substituted Cyclobutane

Di-substituted Cyclobutane

Poly-substituted Cyclobutane

Global Cyclobutane Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

BASF (Germany)

Dow (USA)

ExxonMobil (USA)

Shell (UK)

Chevron Phillips (USA)

INEOS Group (UK)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Key Questions Answered:

1. How big is the global Cyclobutane market?
2. What is the demand of the global Cyclobutane market?
3. What is the year over year growth of the global Cyclobutane market?
4. What is the production and production value of the global Cyclobutane market?

5. Who are the key producers in the global Cyclobutane market?
6. What are the growth factors driving the market demand?

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