

# Global Cyclic Olefin Polymer Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cyclic Olefin Polymer Film market size is expected to reach \$ 4517 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Cyclic Olefin Polymer Film is a high-performance thermoplastic film made from cyclic olefin monomers (such as norbornene derivatives) through polymerization processes like metallocene-catalyzed addition polymerization. It is known for its excellent optical clarity, low moisture absorption, high chemical resistance, and good dimensional stability, making it widely used in optical, medical, and electronic applications. The supply chain begins upstream with petrochemical feedstocks (ethylene, propylene, and cyclic olefin monomers) produced by major chemical companies. These monomers are polymerized by specialized manufacturers such as TOPAS Advanced Polymers, Mitsui Chemicals, and Zeon Corporation to produce COP or COC resins. Midstream, film converters process these resins into thin films using extrusion or biaxial stretching technologies, often adding coatings (e.g., barrier, anti-fog, or conductive layers) depending on end-use requirements. Downstream, the films are supplied to industries such as medical packaging (blister packs, diagnostic devices), electronics (flexible displays, optical films), and optics (lenses, light guide plates). Distribution typically involves direct sales to OEMs or through specialty material distributors, with strong quality control and regulatory compliance (e.g., FDA or ISO standards) required for medical and pharmaceutical applications. In 2025, global Cyclic Olefin Polymer Film output was about 230,000 tons with 300,000 tons of capacity, average prices of USD 8,000–25,000 per ton, and gross margins around 39%.

This report studies the global Cyclic Olefin Polymer Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclic Olefin Polymer Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclic Olefin Polymer Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclic Olefin Polymer Film total production and demand, 2021-2032, (Kilotons)

Global Cyclic Olefin Polymer Film total production value, 2021-2032, (USD Million)

Global Cyclic Olefin Polymer Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cyclic Olefin Polymer Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cyclic Olefin Polymer Film domestic production, consumption, key domestic manufacturers and share

Global Cyclic Olefin Polymer Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cyclic Olefin Polymer Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cyclic Olefin Polymer Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cyclic Olefin Polymer Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOPAS Advanced Polymers (Germany), Zeon Corporation (Japan), Mitsui Chemicals (Japan), JSR Corporation (Japan), Sumitomo Bakelite (Japan), Daicel Corporation (Japan), TopOlefin Technology (China), Tuoxin Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclic Olefin Polymer Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Cyclic Olefin Polymer Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cyclic Olefin Polymer Film Market, Segmentation by Type:

Ultra-thin Film (100 ?m)

#### Global Cyclic Olefin Polymer Film Market, Segmentation by Glass Transition Temperature:

130°C

#### Global Cyclic Olefin Polymer Film Market, Segmentation by Application:

Healthcare

Electronic

Packaging

Others

#### Companies Profiled:

TOPAS Advanced Polymers (Germany)

Zeon Corporation (Japan)

Mitsui Chemicals (Japan)

JSR Corporation (Japan)

Sumitomo Bakelite (Japan)

Daicel Corporation (Japan)

TopOlefin Technology (China)

Tuoxin Technology (China)

#### Key Questions Answered:

1. How big is the global Cyclic Olefin Polymer Film market?
2. What is the demand of the global Cyclic Olefin Polymer Film market?
3. What is the year over year growth of the global Cyclic Olefin Polymer Film market?
4. What is the production and production value of the global Cyclic Olefin Polymer Film market?
5. Who are the key producers in the global Cyclic Olefin Polymer Film market?
6. What are the growth factors driving the market demand?

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