

Global Cyclic Olefin Copolymer Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclic Olefin Copolymer Film market size is expected to reach \$ 3865 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Cyclic Olefin Copolymer Film is a high-performance thermoplastic film made by copolymerizing cyclic olefin monomers (such as norbornene) with linear olefins (like ethylene), typically using metallocene or Ziegler–Natta catalysts. It is known for its exceptional optical clarity, low moisture absorption, high chemical resistance, excellent electrical insulation, and stable dimensional properties, making it ideal for advanced applications. The supply chain starts upstream with petrochemical feedstocks (ethylene from naphtha or ethane cracking and cyclic olefin intermediates derived from dicyclopentadiene or norbornene chemistry), followed by polymerization carried out by major chemical producers such as TOPAS Advanced Polymers, Zeon Corporation, and Mitsui Chemicals, which manufacture COC resin. Midstream, specialized film converters process the resin into films using extrusion or biaxial orientation (BOC) technologies to enhance barrier and mechanical properties. Downstream, COC films are supplied to industries such as medical and pharmaceutical packaging (blister packs, diagnostic chips), electronics (optical films, display substrates), and food packaging (high-barrier transparent films), where performance consistency and purity are critical. In 2025, global Cyclic Olefin Copolymer Film output was about 220,000 tons with 340,000 tons of capacity, average prices of USD 8,000–18,000 per ton, and gross margins around 38%.

This report studies the global Cyclic Olefin Copolymer Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclic

Olefin Copolymer Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclic Olefin Copolymer Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclic Olefin Copolymer Film total production and demand, 2021-2032, (Kilotons)

Global Cyclic Olefin Copolymer Film total production value, 2021-2032, (USD Million)

Global Cyclic Olefin Copolymer Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cyclic Olefin Copolymer Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cyclic Olefin Copolymer Film domestic production, consumption, key domestic manufacturers and share

Global Cyclic Olefin Copolymer Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cyclic Olefin Copolymer Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cyclic Olefin Copolymer Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cyclic Olefin Copolymer Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOPAS Advanced Polymers (Germany), Zeon Corporation (Japan), Mitsui Chemicals (Japan), JSR Corporation (Japan), Sumitomo Bakelite (Japan), Daicel Corporation (Japan), TopOlefin Technology (China), Tuoxin Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclic Olefin Copolymer Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyclic Olefin Copolymer Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclic Olefin Copolymer Film Market, Segmentation by Type:

Ultra-thin Film (200 ?m)

Global Cyclic Olefin Copolymer Film Market, Segmentation by Glass Transition Temperature:

140°C

Global Cyclic Olefin Copolymer Film Market, Segmentation by Application:

Healthcare

Electronic

Packaging

Others

Companies Profiled:

TOPAS Advanced Polymers (Germany)

Zeon Corporation (Japan)

Mitsui Chemicals (Japan)

JSR Corporation (Japan)

Sumitomo Bakelite (Japan)

Daicel Corporation (Japan)

TopOlefin Technology (China)

Tuoxin Technology (China)

Key Questions Answered:

1. How big is the global Cyclic Olefin Copolymer Film market?
2. What is the demand of the global Cyclic Olefin Copolymer Film market?
3. What is the year over year growth of the global Cyclic Olefin Copolymer Film market?
4. What is the production and production value of the global Cyclic Olefin Copolymer Film market?
5. Who are the key producers in the global Cyclic Olefin Copolymer Film market?
6. What are the growth factors driving the market demand?

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