

Global Cyclic Carbodiimide (CAS: 538-75-0) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyclic Carbodiimide (CAS: 538-75-0) market size is expected to reach \$ 215 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Cyclic carbodiimides constitute a class of specialized organic compounds characterized by an intramolecular carbodiimide functional group ($\text{N}=\text{C}=\text{N}$) arranged in a cyclic structure. These compounds typically exhibit high reactivity, thermal stability, and selectivity. They serve as cross-linking agents, condensing agents, stabilizers, or functional additives, finding applications in fields such as polymer modification, pharmaceutical intermediates, coatings, adhesives, and electronic chemicals.

The upstream supply chain primarily comprises isocyanates, amine compounds, organic solvents, catalysts, and fine chemical raw materials; downstream applications span pharmaceutical synthesis, polymer material modification, coatings and adhesives, electronic packaging materials, and high-performance resin systems.

Globally, the average unit price for cyclic carbodiimides stands at US\$105 per kilogram, with global sales volume reaching approximately 1,520 tons. The industry's annual production capacity ranges from 2,500 to 3,200 tons, maintaining a profit margin of approximately 25%.

Moving forward, the global cyclic carbodiimide market is poised to evolve toward higher purity, lower toxicity, enhanced functionality, and greater customization. As demand for reactive additives rises within the sectors of pharmaceutical synthesis, high-performance polymers, electronic materials, and eco-friendly coatings, the application of cyclic carbodiimides in high-value-added fine chemical fields is expected to continue

expanding. Future corporate competition will center on molecular structure design, improvements in reaction efficiency, impurity control, and application-specific adaptability. Concurrently, increasingly stringent environmental regulations will drive the substitution of traditional additives with products characterized by low residue, low volatility, and controlled reactivity; consequently, companies possessing robust R&D capabilities and reliable supply chains will enjoy a distinct competitive advantage.

This report studies the global Cyclic Carbodiimide (CAS: 538-75-0) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyclic Carbodiimide (CAS: 538-75-0) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyclic Carbodiimide (CAS: 538-75-0) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyclic Carbodiimide (CAS: 538-75-0) total production and demand, 2021-2032, (Tons)

Global Cyclic Carbodiimide (CAS: 538-75-0) total production value, 2021-2032, (USD Million)

Global Cyclic Carbodiimide (CAS: 538-75-0) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cyclic Carbodiimide (CAS: 538-75-0) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cyclic Carbodiimide (CAS: 538-75-0) domestic production, consumption, key domestic manufacturers and share

Global Cyclic Carbodiimide (CAS: 538-75-0) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cyclic Carbodiimide (CAS: 538-75-0) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cyclic Carbodiimide (CAS: 538-75-0) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cyclic Carbodiimide (CAS: 538-75-0) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teijin, Nisshinbo Chemical, LANXESS, BASF, Covestro, Shanghai Langyi Functional Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyclic Carbodiimide (CAS: 538-75-0) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyclic Carbodiimide (CAS: 538-75-0) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyclic Carbodiimide (CAS: 538-75-0) Market, Segmentation by Type:

100?200?m

3?5?m

1?2?m

Global Cyclic Carbodiimide (CAS: 538-75-0) Market, Segmentation by Chemical Structure:

Monomeric Cyclic Carbodiimide

Oligomeric Cyclic Carbodiimide

Polymeric Cyclic Carbodiimide

Macrocyclic Carbodiimide

Global Cyclic Carbodiimide (CAS: 538-75-0) Market, Segmentation by Product Form:

Powder Cyclic Carbodiimide

Granular Cyclic Carbodiimide

Liquid Cyclic Carbodiimide

Masterbatch Cyclic Carbodiimide

Dispersion Cyclic Carbodiimide

Global Cyclic Carbodiimide (CAS: 538-75-0) Market, Segmentation by Application:

Adhesives

Sealants

Others

Companies Profiled:

Global Cyclic Carbodiimide (CAS: 538-75-0) Supply, Demand and Key Producers, 2026-2032

Teijin

Nisshinbo Chemical

LANXESS

BASF

Covestro

Shanghai Langyi Functional Materials

Key Questions Answered:

1. How big is the global Cyclic Carbodiimide (CAS: 538-75-0) market?
2. What is the demand of the global Cyclic Carbodiimide (CAS: 538-75-0) market?
3. What is the year over year growth of the global Cyclic Carbodiimide (CAS: 538-75-0) market?
4. What is the production and production value of the global Cyclic Carbodiimide (CAS: 538-75-0) market?
5. Who are the key producers in the global Cyclic Carbodiimide (CAS: 538-75-0) market?
6. What are the growth factors driving the market demand?

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