

Global Cyclic Carbodiimide (CAS: 538-75-0) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyclic Carbodiimide (CAS: 538-75-0) market size was valued at US\$ 164 million in 2025 and is forecast to a readjusted size of US\$ 215 million by 2032 with a CAGR of 3.9% during review period.

Cyclic carbodiimides constitute a class of specialized organic compounds characterized by an intramolecular carbodiimide functional group (?N=C=N?) arranged in a cyclic structure. These compounds typically exhibit high reactivity, thermal stability, and selectivity. They serve as cross-linking agents, condensing agents, stabilizers, or functional additives, finding applications in fields such as polymer modification, pharmaceutical intermediates, coatings, adhesives, and electronic chemicals.

The upstream supply chain primarily comprises isocyanates, amine compounds, organic solvents, catalysts, and fine chemical raw materials; downstream applications span pharmaceutical synthesis, polymer material modification, coatings and adhesives, electronic packaging materials, and high-performance resin systems.

Globally, the average unit price for cyclic carbodiimides stands at US\$105 per kilogram, with global sales volume reaching approximately 1,520 tons. The industry's annual production capacity ranges from 2,500 to 3,200 tons, maintaining a profit margin of approximately 25%.

Moving forward, the global cyclic carbodiimide market is poised to evolve toward higher purity, lower toxicity, enhanced functionality, and greater customization. As demand for reactive additives rises within the sectors of pharmaceutical synthesis, high-performance polymers, electronic materials, and eco-friendly coatings, the application of

cyclic carbodiimides in high-value-added fine chemical fields is expected to continue expanding. Future corporate competition will center on molecular structure design, improvements in reaction efficiency, impurity control, and application-specific adaptability. Concurrently, increasingly stringent environmental regulations will drive the substitution of traditional additives with products characterized by low residue, low volatility, and controlled reactivity; consequently, companies possessing robust R&D capabilities and reliable supply chains will enjoy a distinct competitive advantage.

This report is a detailed and comprehensive analysis for global Cyclic Carbodiimide (CAS: 538-75-0) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyclic Carbodiimide (CAS: 538-75-0) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyclic Carbodiimide (CAS: 538-75-0) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyclic Carbodiimide (CAS: 538-75-0) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Cyclic Carbodiimide (CAS: 538-75-0) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyclic Carbodiimide (CAS: 538-75-0)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyclic Carbodiimide (CAS: 538-75-0) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teijin, Nisshinbo Chemical, LANXESS, BASF, Covestro, Shanghai Langyi Functional Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyclic Carbodiimide (CAS: 538-75-0) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

100?200?m

3?5?m

1?2?m

Market segment by Chemical Structure

Monomeric Cyclic Carbodiimide

Oligomeric Cyclic Carbodiimide

Polymeric Cyclic Carbodiimide

Macrocyclic Carbodiimide

Market segment by Product Form

- Powder Cyclic Carbodiimide
- Granular Cyclic Carbodiimide
- Liquid Cyclic Carbodiimide
- Masterbatch Cyclic Carbodiimide
- Dispersion Cyclic Carbodiimide

Market segment by Application

- Adhesives
- Sealants
- Others

Major players covered

- Teijin
- Nisshinbo Chemical
- LANXESS
- BASF
- Covestro
- Shanghai Langyi Functional Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyclic Carbodiimide (CAS: 538-75-0) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyclic Carbodiimide (CAS: 538-75-0), with price, sales quantity, revenue, and global market share of Cyclic Carbodiimide (CAS: 538-75-0) from 2021 to 2026.

Chapter 3, the Cyclic Carbodiimide (CAS: 538-75-0) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyclic Carbodiimide (CAS: 538-75-0) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyclic Carbodiimide (CAS: 538-75-0) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyclic Carbodiimide (CAS: 538-75-0).

Chapter 14 and 15, to describe Cyclic Carbodiimide (CAS: 538-75-0) sales channel, distributors, customers, research findings and conclusion.

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