

Global Cyber Risk Rating Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyber Risk Rating Software market size is expected to reach \$ 200 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Cyber Risk Rating Software is a quantitative tool that automates the analysis and assessment of an organization's cybersecurity risks. By integrating internal asset data and external threat intelligence, the software dynamically calculates and generates a quantitative risk score or rating using algorithmic models. Its core functions include continuous attack surface monitoring, vulnerability prioritization, supply chain security analysis, and compliance benchmarking, aiming to help enterprise management intuitively understand the cybersecurity posture, identify key vulnerabilities, and optimize security investments. This type of software is widely used in enterprise risk management, insurance underwriting pricing, and third-party vendor security assessments, serving as a key technology platform for achieving proactive cybersecurity governance.

Cyber Risk Rating Software pricing is typically based on tiered pricing according to the number of IPs/domains being assessed or the size of the enterprise, with annual fees ranging from several thousand to hundreds of thousands of US dollars. Costs are primarily concentrated in external threat intelligence procurement, algorithm development, and data maintenance. Gross profit margins in this field are generally high, reaching 70%-85%, mainly due to the economies of scale of data-driven, automated assessments and low marginal service costs.

The global development of cyber risk rating software exhibits significant regional differences. The North American market is the most mature, driven by stringent compliance requirements and a vibrant cybersecurity insurance market, giving rise to numerous leading vendors offering quantitative risk scoring and attack surface management. The European market follows closely, its development profoundly

influenced by data protection regulations such as GDPR, with rating software placing a strong emphasis on data privacy compliance and supply chain risk review. The Asia-Pacific region is experiencing the most rapid growth, particularly in the financial, technology, and manufacturing sectors, where surging demand for third-party risk and regulatory compliance has driven the rapid emergence of localized solutions. Other emerging markets are in the initial introduction phase, transitioning from basic security assessment tools to more systematic risk rating platforms. Globally, the field is evolving from isolated scoring tools to intelligent platforms deeply integrated with security operations, insurtech, and enterprise risk management.

This report studies the global Cyber Risk Rating Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyber Risk Rating Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyber Risk Rating Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyber Risk Rating Software total market, 2021-2032, (USD Million)

Global Cyber Risk Rating Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cyber Risk Rating Software total market, key domestic companies, and share, (USD Million)

Global Cyber Risk Rating Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cyber Risk Rating Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Cyber Risk Rating Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cyber Risk Rating Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CyberSaint, Guidewire Software, Corax, Ncontract, Menaya, Black Kite, BitSight Technologies, RiskRecon, ITrust Holdings Inc., UpGuard, Inc, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cyber Risk Rating Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyber Risk Rating Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyber Risk Rating Software Market, Segmentation by Type:

On Premise Software

Cloud Based Software

Global Cyber Risk Rating Software Market, Segmentation by Technology:

External Attack Surface Assessment Software

Internal and External Data Fusion Software

Threat Intelligence Driven Software

Global Cyber Risk Rating Software Market, Segmentation by Function:

Compliance and Audit-Oriented Software

Insurance and Pricing Support Software

Operations and Decision Support Software

Global Cyber Risk Rating Software Market, Segmentation by Application:

Financial Services

Government & Public Service

E-Commerce

Others

Companies Profiled:

CyberSaint

Guidewire Software

Corax

Ncontract

Menaya

Black Kite

BitSight Technologies

RiskRecon

ITrust Holdings Inc.

UpGuard, Inc

Panorays

SolarWinds

SecurityScorecard

Sectara

Qualys

Key Questions Answered

1. How big is the global Cyber Risk Rating Software market?
2. What is the demand of the global Cyber Risk Rating Software market?
3. What is the year over year growth of the global Cyber Risk Rating Software market?
4. What is the total value of the global Cyber Risk Rating Software market?
5. Who are the Major Players in the global Cyber Risk Rating Software market?
6. What are the growth factors driving the market demand?

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