

Global Cyber Range Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyber Range market size is expected to reach \$ 4770 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Cyber ranges are virtual environments used for cybersecurity, cyberwarfare training, simulation or emulation and development of technologies related to cybersecurity. Their scale can vary drastically, from just a single node to an internet-like network. The industry's gross profit margin is approximately 50-60%.

Global core manufacturers of Cyber Range include Northrop Grumman, Cisco, Leonardo, Nightwing and BAE Systems. North America is the largest consumption region, accounting for approximately 37% of the global market. In terms of type, cloud-based is the largest market segment, with a share of more than 67%. In terms of application, the largest application is training purpose, with a share of approximately 92%.

The driving factors of the Cyber ??Range market mainly include the following aspects:

Increasingly severe cybersecurity threats

With the rapid development and popularization of network technology, cyber attack methods are constantly being updated, and cybersecurity threats are becoming increasingly severe. The demand for cybersecurity by enterprises, governments and other institutions is constantly increasing. As an important platform for cybersecurity training, testing and evaluation, the market demand for cyber ranges is also growing. Cyber ??ranges can provide a network environment close to actual combat, helping relevant personnel improve their cybersecurity protection and response capabilities, so

they are very popular.

Policy support and promotion

Governments of various countries have introduced cybersecurity-related policies to promote the development of the cybersecurity industry. For example, China has continuously issued cybersecurity-related policies and regulations in recent years, such as the 'Cybersecurity Law of the People's Republic of China' and the 'Regulations on the Security Protection of Critical Information Infrastructure'. The implementation of these policies has provided strong policy guarantees and promotion for the development of the cyber range market. The government encourages enterprises and institutions to strengthen cybersecurity construction and improve cybersecurity protection capabilities. As one of the important cybersecurity infrastructures, the market demand for cyber ranges has been further released.

Technological progress and innovation

With the continuous development of technologies such as virtualization, cloud computing, and artificial intelligence, the technical level of cyber ranges is also constantly improving. These technologies provide a more realistic and efficient simulation environment for the network range, enabling it to better meet the needs of various network security training, testing, and evaluation. At the same time, technological progress has also promoted the continuous innovation and upgrading of network range products, further expanding the market application space.

Diversification of market demand

The diversification of market demand for network ranges is also one of the important factors driving its development. Enterprises and institutions of different industries and sizes have different needs for network security, and their needs for network ranges are also different. For example, the financial industry may pay more attention to the detection and defense training of network attacks, while the power industry may pay more attention to network attack and defense drills and the improvement of emergency response capabilities. This diversified market demand provides a broad development space for the network range market.

Talent training and actual combat drills

The network range plays an important role in network security talent training and actual

combat drills. By conducting simulated attack and defense drills in the network range, the practical operation ability and teamwork ability of network security talents can be cultivated, and their network security protection and response capabilities can be improved. At the same time, the network range can also provide network security training and certification services for enterprises and institutions, further promoting the development of the network security industry.

In summary, the driving factors of the cyber range market mainly include increasingly severe cyber security threats, policy support and promotion, technological progress and innovation, diversified market demand, talent training and actual combat exercises, etc. These factors work together to promote the rapid development of the cyber range market.

This report studies the global Cyber Range demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyber Range, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyber Range that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyber Range total market, 2021-2032, (USD Million)

Global Cyber Range total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cyber Range total market, key domestic companies, and share, (USD Million)

Global Cyber Range revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cyber Range total market by Type, CAGR, 2021-2032, (USD Million)

Global Cyber Range total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cyber Range market based on the following parameters - company overview, revenue, gross margin, product portfolio,

geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman, Cisco, Leonardo, Nightwing, BAE Systems, Airbus, IBM, Keysight, SimSpace, Cyber Test Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cyber Range market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyber Range Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyber Range Market, Segmentation by Type:

Cloud-based

On-premise

Hybrid

Global Cyber Range Market, Segmentation by Solution Mode:

Standard

Customized

Global Cyber Range Market, Segmentation by Industry:

Enterprises

Education

Government

Medical Institutions

Financial / Banks

Global Cyber Range Market, Segmentation by Application:

Training Purpose

Network Testing

Companies Profiled:

Northrop Grumman

Cisco

Leonardo

Nightwing

BAE Systems

Airbus

IBM

Keysight

SimSpace

Cyber Test Systems

Mantech

Cyber??bit

H3C

VMWare

Immersive Labs

Cyber Peace

NCSE

Venustech

Integrity Technology

RangeForce

Ciradence

QIANXIN

NSFOCUS

Hack The Box

360 Digital Security Group

FengTai Technology

Tryhackme

Guardtime

Cloud Range

Key Questions Answered

1. How big is the global Cyber Range market?
2. What is the demand of the global Cyber Range market?
3. What is the year over year growth of the global Cyber Range market?
4. What is the total value of the global Cyber Range market?
5. Who are the Major Players in the global Cyber Range market?
6. What are the growth factors driving the market demand?

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